



CITY OF RIALTO

AS SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF RIALTO

May 22, 2012

Todd Vermillion
Jenny DeAngelis
Department of Finance
State of California
915 L. Street
Sacramento, CA 95814-3706

Dear Mr. Vermillion and Ms. DeAngelis:

On May 17, 2012, the Rialto Successor Agency staff was notified by Todd Vermillion with the Department of Finance (DOF) that several items on Page 1 of the Recognized Obligation Payment Schedule for July 1 to December 31, 2012 (ROPS2) were denied. In addition, other items on Page 2, 3 and 4 are still denied, as specified in a letter by DOF dated April 19, 2012 and as responded by the Successor Agency in a letter dated May 3, 2012. Attached is the revised copy of ROPS2 that was submitted on May 18, 2012 at the request of DOF.

On May 18, 2012, staff was notified by Todd Vermillion that several items on Page of 1 of the Recognized Obligation Payment Schedule for January 1 to June 30, 2012 (ROPS1) were also denied. In the DOF letter dated April 19, 2012, there was no mentioned of these items being denied. Attached is a revised copy of ROPS1 that was submitted on May 18, 2012 at the request of DOF.

The items that were denied on both ROPS1 and ROPS2 are as follows:

- Page 1: Items 8, 12 through 20, 23 and 25
- Page 2: Items 6 through 16, 19 and 20
- Page 3: Item 25
- Page 4: Items 8, 12, 15, 26, 27, 30.

The Successor Agency does not agree with the rejections by DOF but will resubmit at a later date items for reconsideration, in addition to the May 3rd letter, without waiving its rights with regard to the rejected items.

If you have any questions, I may be reached at (909) 879-1151 or at jdutrey@rialtoca.gov.


John Dutrey

Housing Programs Manager/Successor Agency Coordinator

Attachments:

- ROPS1 Version 3; ROPS 2 Version.

131 South Riverside Avenue • Rialto, California 92376
(909) 879-1140 • Fax (909) 875-5467

Recognized Obligation Payment Schedule (ROPS) # 2* - FINAL Version 2

For Period: July 1, 2012 to December 31, 2012

Name of Successor Agency: City of Rialto, as Successor Agency to the Redevelopment Agency of the City of Rialto

Date: May 17, 2012

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 850,529,953.01	\$ 13,757,249.33
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 7,280,228.57	
Available Revenues other than anticipated funding from RPTTF - Bonds	\$ 338,175.82	
Available Revenues other than anticipated funding from RPTTF - Non-Bonds	\$ 117,664.50	
Enforceable Obligations paid with RPTTF - Future Payments	\$ -	
Enforceable Obligations paid with RPTTF - Current Payments	\$ 6,625,620.25	
Administrative Cost paid with RPTTF	\$ 198,768.00	
Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000 per fiscal year. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 198,768.61	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Submitted via Email to Dept of Finance on May 18, 2012

Name

Title

Signature

Date

* Certain items as listed in this ROPS#2 have been denied by Department of Finance per a letter dated May 17, 2012. Successor Agency does not agree with the rejections by DOF but will resubmit item for reconsideration without waiving its rights with regard to the rejected items.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS) #2
 Per AB 26 - Section 34177(*)

Project Name / Debt Obligation	Payee	Description	Funding Sources**	Year Obligation Ends	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Notes	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month - Year 2012						
								Jul	Aug	Sep	Oct	Nov	Dec	Total Paid
1) 2003 Series A TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	2027	\$ 34,909,362.50	\$ 2,183,512.50	1			1,103,287.50				\$ 1,103,287.50
2) 2005 Series A TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	2035	\$ 44,192,005.50	\$ 1,291,845.00	1			647,302.50				\$ 647,302.50
3) 2005 Series B TAB's	Union Bank/Trustee	Housing Bonds	RPTTF	2032	\$ 16,119,863.75	\$ 774,932.00	1			533,243.75				\$ 533,243.75
4) 2005 Series C TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	2035	\$ 30,754,353.00	\$ 1,306,845.00	1			658,195.00				\$ 658,195.00
5) 2008 Series A TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	2037	\$ 84,345,743.50	\$ 2,747,017.50	1			1,378,428.75				\$ 1,378,428.75
6) 2008 Series B TAB's	Union Bank/Trustee	Housing Bonds	RPTTF	2037	\$ 64,123,437.50	\$ 2,341,437.50	1			1,176,437.50				\$ 1,176,437.50
7) 2008 Series C TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	2037	\$ 47,353,375.00	\$ 1,838,500.00	1			924,500.00				\$ 924,500.00
8) 2007 COP Reimbursement Agt****	City of Rialto	Public Improvement Bonds	RPTTF	2022	\$ 1,869,274.97									\$ -
9) Walmart DDA	Hubbs	Sales Tax Rebate Agreement	RPTTF	2013	\$ 2,426,514.34	\$ 250,000.00			\$ 62,500.00			\$ 62,500.00		\$ 125,000.00
10) Enterprise OPA	Enterprise	Sales Tax Rebate Agreement	RPTTF	2016	\$ 471,936.83	\$ 108,000.00			\$ 27,000.00			\$ 27,000.00		\$ 54,000.00
11) Pusan Pipe OPA	Pusan Pipe	Sales Tax Rebate Agreement	RPTTF	Unknown	\$ 108,176.48	\$ 35,487.00								\$ -
12) Riverside Easton Retail****	Sprint/Nextel / Overland Pacific and Cutler	Relocation of Cell Towers	RPTTF	Unknown	\$ 319,600.00		2							\$ -
13) Support Services****	Oversight Board	For Legal and other needed services	RPTTF	Admin	\$ 480,000.00		4							\$ -
14) Monitor Housing Agreements****	Rialto Housing Authority/Keyser Marston Associates	Affordable Housing Agreement Monitor	RPTTF	Admin	\$ 360,000.00		4							\$ -
15) Legal Services****	Stradling Yocca, Carlson & Rauth	Legal services for on-going projects	RPTTF	Admin	\$ 491,200.00		4							\$ -
16) Project Management****	Rialto Housing Authority	For on-going affordable housing projects	RPTTF	Admin	\$ 276,480.00		4							\$ -
17) Project Management****	City of Rialto	For on-going projects	RPTTF	Admin	\$ 253,900.80		4							\$ -
18) Lease of copy machine****	Konica Minolta	Lease for copy machine	RPTTF	2013	\$ 3,990.00									\$ -
19) Property Maintenance****	Successor Agency	Repairs and maintenance of RDA properties	RPTTF	Admin	\$ 72,000.00		4							\$ -
20) Weed Abatement****	Kinco Weed Abatement	Weed abatement of RDA vacant lots	RPTTF	Admin	\$ 40,000.00		4							\$ -
21) EPA Brownfield Grant	RDA Match Expenses	Agency 20% match for EPA Grant	RPTTF	2013	\$ 28,500.00	\$ 28,500.00	2	\$ 2,375.00	\$ 2,375.00	\$ 2,375.00	\$ 2,375.00	\$ 2,375.00	\$ 2,375.00	\$ 14,250.00
22) General Plan Update	Hogle-Ireland Inc.	Contract Services - Planning	RPTTF	2012	\$ 10,975.25	\$ 10,975.25		\$ 1,829.00	\$ 1,829.00	\$ 1,829.00	\$ 1,829.00	\$ 1,829.00	\$ 1,830.25	\$ 10,975.25
23) Bond Servicing****	Willdan/Union Bank	Trustee Fees/Arbitrage Rebate Services	RPTTF	Admin	\$ 531,500.00		4							\$ -
24)														\$ -
25) Asset Dissolution Activities****	Various	Appraisal, marketing, title, misc., consultants	RPTTF	Admin	?									\$ -
26)														\$ -
Totals - This Page					\$ 329,542,189.42	\$ 12,916,851.75		\$ 4,204.00	\$ 93,704.00	\$ 6,425,599.00	\$ 4,204.00	\$ 93,704.00	\$ 4,205.25	\$ 6,625,620.25
Totals - Page 1 (RPTTF funding for current period of ROPS obligation payments)					\$ 329,542,189.42	\$ 12,916,851.75		\$ 4,204.00	\$ 93,704.00	\$ 6,425,599.00	\$ 4,204.00	\$ 93,704.00	\$ 4,205.25	\$ 6,625,620.25
Totals - Page 2 (RPTTF funding for future ROPS obligation payments)					\$ 256,966,438.88	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Other funding sources for ROPS obligation payments)					\$ 104,311,660.00	\$ 235,329.00		\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 117,664.50
Totals - Page 4 (Bond proceeds funding sources for ROPS obligation payments)					\$ 159,709,664.71	\$ 605,068.68		\$ 127,180.97	\$ 72,983.97	\$ 83,983.97	\$ 17,983.97	\$ 17,983.97	\$ 18,058.97	\$ 338,175.82
Totals - Page 5 (Administrative Allowance)					\$ -	\$ -		\$ 33,310.00	\$ 33,310.00	\$ 33,310.00	\$ 33,268.00	\$ 33,302.00	\$ 32,268.00	\$ 198,768.00
Grand total - All Pages					\$ 850,529,953.01	\$ 13,757,249.33		\$ 184,305.72	\$ 219,608.72	\$ 6,562,503.72	\$ 75,068.72	\$ 164,600.72	\$ 74,142.97	\$ 7,280,228.57

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 4-15-2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by May 15, 2012.
 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency.

RPTTF - Redevelopment Property Tax Trust Fund
 LSP - Land Sale Proceeds
 BP - Bond Proceeds
 **** Item denied by Department of Finance per phone call of May 17, 2012. Successor Agency does not agree with the rejections by DOF but will resubmit item for reconsideration without waiving its rights with regard to the rejected items.
 ***** New Item Added

Notes:
 1 - Actual bond payment funding is higher than shown on schedule due to additional funding request in previous ROPS to ensure sufficient funds from RPTTF to cover bond payments for September 2012. See below.
 2 - Total due for fiscal year and monthly costs are estimates. Services required and payments made may extend to future fiscal years.
 3 - Payment amount is an estimate.
 4 - Subject to need for services. Monthly payment and total outstanding amounts are estimates.

Actual Bond Payments:	
2003 Series A TAB's	\$ 1,615,787.50
2005 Series A TAB's	\$ 713,802.50
2005 Series B TAB's	\$ 533,243.75
2005 Series C TAB's	\$ 865,695.00
2008 Series A TAB's	\$ 1,611,428.75
2008 Series B TAB's	\$ 1,328,937.50
2008 Series C TAB's	\$ 1,064,500.00

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS) #2
Per AB 26 - Section 34177(*)

Project Name / Debt Obligation	Payee	Description	Funding Source***	Year Obligation Ends	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Notes	Future payment from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month - Year 2012						
								Jul	Aug	Sep	Oct	Nov	Dec	Total Paid
1) Area B/C/D COS	Lewis Hillwood Rialto LLC	Option Contract	RPTTF	Unknown			1							
2) Area A COS	Lewis Hillwood Rialto LLC	Option Contract	RPTTF	Unknown			1							
3) Employee Separation Benefits	City of Rialto	Cover long-term employee separation benefits	RPTTF	Long Term	\$ 575,000.00									
4) Rialto Airport / Renaissance Rialto	Epic Land Solutions Inc.	Contract Services - Relocation Services	RPTTF	Unknown	\$ 638,612.88									
5) Acosta Participation Agreement	Fernando Acosta	Contract Services	RPTTF	Unknown	\$ 312,000.00									
6) Highland Channel ****	City of Rialto	Improvement to flood control	RPTTF	Unknown	\$ 8,266,488.00									
7) Riverside/I-10 Interchange Phase II****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 40,000,000.00									
8) WDJL Property Street Improvements****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 1,000,000.00									
9) Walnut Avenue Industrial Park****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 1,000,000.00									
10) Ayala Industrial Park****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 3,000,000.00									
11) Rails to Trails****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 3,000,000.00									
12) Fire Station 205****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 10,000,000.00									
13) Cactus Basin 4&5****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 22,000,000.00									
14) Rialto Channel Airport****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 10,200,000.00									
15) Airport Public Improvements****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 123,300,000.00									
16) Airport Tenant Relocations****	City of Rialto	Cooperation Agreement	RPTTF	Unknown	\$ 16,000,000.00									
17) 2004 HELP Loan	CHFA	Housing Loan	RPTTF	2014	\$ 1,300,000.00									
18) 2005 HELP Loan	CHFA	Housing Loan	RPTTF	2015	\$ 1,300,000.00									
19) Regional Benefit Facilities/Industrial****	County of San Bernardino/To Be Determined	Obligation to construct flood control	RPTTF	Unknown	\$ 10,049,338.00									
20) Regional Benefit Facilities/Gateway****	County of San Bernardino/To Be Determined	Obligation to construct flood control	RPTTF	Unknown	\$ 5,025,000.00									
Totals - This Page					\$ 256,966,438.88			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency:

RPTTF - Redevelopment Property Tax Trust Fund
LSP - Land Sale Proceeds
BP - Bond Proceeds
ACA - Administrative Cost Allowance
Other - Reserves, rents, interest earning, etc

Notes:

1 - Option contract with no obligation to expend funds, but an obligation to convey property

**** Item denied by Department of Finance per phone call of May 17, 2012. Successor Agency does not agree with the rejections by DOF but will resubmit item for reconsideration without waiving its rights with regard to the rejected items.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS) #2
 Per AB 26 - Section 34177(*)

Project Name / Debt Obligation	Payee	Description	Funding Sources**	Year Obligation Ends	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Notes	Payable from Other Funding Sources Payments by month - Year 2012						
								Jul	Aug	Sep	Oct	Nov	Dec	Total Paid
1)														\$ -
2)														\$ -
3)														\$ -
4)														\$ -
5)														\$ -
6)														\$ -
7)														\$ -
8)														\$ -
9)														\$ -
10)														\$ -
11)														\$ -
12)														\$ -
13)														\$ -
14)														\$ -
15)														\$ -
16)														\$ -
17)														\$ -
18)														\$ -
19) Prologis Properties*****	Prologis	Land Acquisition Loan	Land Sales	Unknown	\$ 6,620,637.00									\$ -
20)														\$ -
21) Brownfield Project	Converse	Consulting services	Grant Funds	2013	\$ 139,125.00	\$ 139,125.00	2	\$ 11,593.75	\$ 11,593.75	\$ 11,593.75	\$ 11,593.75	\$ 11,593.75	\$ 11,593.75	\$ 69,562.50
22) EPA Brownfield Grant	U.S. EPA	2 Grants received for Brownfield	Grant Funds	Unknown	\$ 600,000.00									\$ -
23) CallHome Home Program	State of California HCD	Grant received for housing programs	Grant Funds	2013	\$ 1,000,000.00									\$ -
24) Ground Sub-Lease - Enertech Site	Enertech	Lease Payments under Ground Lease	Lease Payments	Long Term	\$ 3,751,808.00	\$ 98,204.00	3	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 48,102.00
25) Rialto Channel to Cameron****	City of Rialto	Cooperation Agreement*	Drainage Fund	Unknown	\$ 4,400,000.00									\$ -
26)														\$ -
27) Amended & Restated COS	Lewis Hillwood Rialto LLC	Deed of Trust	LSP from Area B/C/D	Unknown	\$ 12,300,000.00									\$ -
28) Airport Purchase & Sale Agreement	City of Rialto	Minimum Land Payment to City	LSP from Area B/C/D	Unknown	\$ 26,000,000.00									\$ -
29) Airport City/SBIAA & FAA Escrow Agt	SBIAA	Land Release Payment	LSP from Area B/C/D	Unknown	\$ 49,500,000.00									\$ -
Totals - This Page					\$ 104,311,660.00	\$ 235,329.00		\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 19,610.75	\$ 117,664.50

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 4-15-2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by May 15, 2012.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency:
 RPTTF - Redevelopment Property Tax Trust Fund
 LSP - Land Sale Proceeds
 BP - Bond Proceeds
 ACA - Administrative Cost Allowance
 Other - Reserves, rents, interest earning, etc

**** Item denied by Department of Finance per phone call of May 17, 2012. Successor Agency does not agree with the rejections by DOF but will resubmit item for reconsideration without waiving its rights with regard to the rejected items.

***** On April 19, 2012, the Oversight Board approved to convey the property and void the obligation of \$6,620,637 with Prologis. The obligation will remain on the ROPS until the agreement is formerly executed.

Page 3 of 5

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto

Project Area(s) Merged Projects

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS) #2

Per AB 26 - Section 34177(*)

Form D - Current Obligation Payments made from Bond Proceeds

Project Name / Debt Obligation	Payee	Description	Funding Source**	Year Obligation Ends	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Notes	Payable from Bond Proceeds Payments by month - Year 2012						
								Jul	Aug	Sep	Oct	Nov	Dec	Total Paid
1) 2005 Series A TAB's	Union Bank/Trustee	Remaining Balance - Bonds	BP		\$ 1,832,145.96									
2) 2008 Series A TAB's	Union Bank/Trustee	Remaining Balance - Bonds	BP		\$ 8,545,993.37									
3) 2008 Series B TAB's	Union Bank/Trustee	Remaining Balance - Housing Bonds	BP		\$ 7,195,479.44									
4) 2008 Series C TAB's	Union Bank/Trustee	Remaining Balance - Bonds	BP		\$ 157,673.00									
5)														
6) Various Projects	Keyser Marston Assoc. Inc	Contract Services - Financial Feasibility Analysis	RPTTF/BP	Admin	\$ 35,000.00		2	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 15,000.00
7) Various projects	Overland, Pacific & Cutler Inc	Purchase and Relocation Services	RPTTF/BP	Admin	\$ 2,346.00		2	\$ 6,469.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 36,469.00
8) Riverside/I-10 Interchange****	City of Rialto	Street Improvement	BP - 2005/08 A	2012	\$ 16,235,292.00									\$ -
9) Fire Station 202 Relocation	City of Rialto	New fire station	BP - 2005/08 A	2012	\$ 1,724,000.00	\$ 10,111.00		\$ 10,111.00						\$ 10,111.00
10)														\$ -
11) Rialto Channel Crossings	SB County Flood	Improvement to flood control	BP - 2008 A	Unknown	\$ 1,800,000.00									\$ -
12) Cactus Basin #3****	SB County Flood	Improvement to flood control	BP - 2008 A	Unknown	\$ 2,200,000.00									\$ -
13) Ferguson Park	Robert Clapper Construction	City park improvement construction	BP - 2008 A	2012	\$ 1,500,000.00			\$ 43,617.00						\$ 43,617.00
14)														\$ -
15) Pepper Avenue Extension ****	City of Rialto/SanBag	New street construction	BP - 2005/08 A	2014	\$ 12,927,195.02		2							\$ -
16) 521 N. Rialto Lease	DiGiovanni Family Trust	Part of Metrolink Expansion Project	BP - 2008 A & C	?	\$ 126,900.00	\$ 40,650.00		\$ 3,375.00	\$ 3,375.00	\$ 3,375.00	\$ 3,375.00	\$ 3,375.00	\$ 3,450.00	\$ 20,325.00
17) Pepper Avenue Extension Project	AEI-CASC	Professional Engineering Services	BP - 2008 A & C	2014	\$ 37,332.00	\$ 37,332.00	2	\$ 3,111.00	\$ 3,111.00	\$ 3,111.00	\$ 3,111.00	\$ 3,111.00	\$ 3,111.00	\$ 18,666.00
18) Pepper Avenue and Citywide HCP	Atkins North America	Contract Services - Environmental	BP - 2008 A	2014	\$ 23,825.76	\$ 35,975.58	2	\$ 2,997.97	\$ 2,997.97	\$ 2,997.97	\$ 2,997.97	\$ 2,997.97	\$ 2,997.97	\$ 17,987.82
19)														\$ -
20) Panattoni-Linden & Baseline	Linden Baseline LLC	Infrastructure Reimbursement Agreement	BP - 2005 A	Unknown	\$ 320,000.00									\$ -
21) Panattoni-Baseline & Locust	Baseline Locust LLC	Infrastructure Reimbursement Agreement	BP - 2005 A	Unknown	\$ 1,800,000.00									\$ -
22) Wal-Mart Supercenter DA	WalMart	Infrastructure Reimbursement Agreement	BP - 2005 A	Unknown	\$ 1,042,000.00									\$ -
23) Metrolink Expansion Project	City of Rialto	Relocation Records to 429 W. Rialto	BP - 2008 A	Unknown	\$ 305,000.00	\$ 305,000.00								\$ -
24)														\$ -
25)														\$ -
West Jackson Phase I (8 Units)****	SO CAL Housing Resources & Dev	Affordable Housing Project	BP - LMH	2013	\$ 634,000.00									\$ -
West Jackson Phase II (32 units)****	SO CAL Housing Resources & Dev	Affordable Housing Project	BP - LMH	2013	\$ 5,238,000.00									\$ -
26)					\$ -									\$ -
29) TELACU III - Senior Housing Crossroads Mixed-Use Housing****	TELACU Development Corp	Affordable Housing Project	BP - LMH	2013	\$ 176,000.00	\$ 176,000.00		\$ 55,000.00	\$ 55,000.00	\$ 66,000.00				\$ 176,000.00
30) Housing****	KDF Communities	Affordable Housing Project	BP - LMH	2013	\$ 7,175,328.44									\$ -
31) Crossroads Mixed-Use Housing	Rialto Housing Authority	Replacement obligation	BP - LMH	Unknown			4							\$ -
Totals - This Page					\$ 159,709,664.71	\$ 605,066.58		\$ 127,180.97	\$ 72,983.97	\$ 83,963.97	\$ 17,983.97	\$ 17,983.97	\$ 18,058.97	\$ 338,175.82

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 4-15-2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by May 15, 2012.

** All total due during fiscal year and payment amounts are projected.

** Funding sources from the successor agency:

RPTTF - Redevelopment Property Tax Trust Fund
LSP - Land Sale Proceeds
BP - Bond Proceeds
ACA - Administrative Cost Allowance
Other - Reserves, rents, interest earning, etc

Notes:

- 1 - Amount readjusted from ROPS1 amount.
- 2 - Total due for fiscal year and monthly costs are estimates. Services required and payments made may extend to future fiscal years.
- 3 - Payment amount is an estimate.
- 4 - The obligation is not currently required, but may be at a later date.

*** Item denied by Department of Finance per letter dated May 17, 2012. Successor Agency does not agree with the rejections by DOF but will resubmit item for reconsideration without waiving its rights with regard to the rejected items.

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s): Merged Projects

Form E - Administrative Allowance paid From RPTTF

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS) #2
 Per AB 26 - Section 34177(*)

	Project Name / Debt Obligation	Payee	Description	Funding Sources***	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Notes	Paid from RPTTF by the County Auditor-Controller						
								Payments by month - Year 2012						
								Jul	Aug	Sep	Oct	Nov	Dec	Total Paid
1)	Successor Agency Support Services	Rialto Successor Agency	Staff Cost	RPTTF			3	24,063.00	24,063.00	24,063.00	24,063.00	24,063.00	24,063.00	\$ 144,378.00
2)	Successor Agency Support Services	Rialto Successor Agency	Administrative Cost	RPTTF			3	1,955.00	1,955.00	1,955.00	1,955.00	1,955.00	1,955.00	\$ 11,730.00
3)	Successor Agency Support Services	Rialto Successor Agency	Legal Services	RPTTF			3	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	6,250.00	\$ 37,500.00
4)	Successor Agency Support Services	Rialto Successor Agency	Consultant Services	RPTTF			3	1,042.00	1,042.00	1,042.00	1,000.00	1,034.00		\$ 5,160.00
5)														\$ -
6)	Successor Agency Support Services	City of Rialto	Other City Support Services	GF			4							\$ -
7)														\$ -
8)														\$ -
9)														\$ -
10)														\$ -
11)														\$ -
12)														\$ -
13)														\$ -
14)														\$ -
15)														\$ -
16)														\$ -
17)														\$ -
18)														\$ -
19)														\$ -
20)														\$ -
21)														\$ -
22)														\$ -
23)														\$ -
24)														\$ -
25)														\$ -
26)														\$ -
27)														\$ -
Totals - Administrative Allowance					\$ -			\$ 33,310.00	\$ 33,310.00	\$ 33,310.00	\$ 33,268.00	\$ 33,302.00	\$ 32,268.00	\$ 198,768.00

*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 4-15-2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by May 15, 2012.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency:

RPTTF - Redevelopment Property Tax Trust
 LSP - Land Sale Proceeds
 BP - Bond Proceeds

ACA - Administrative Cost Allowance
 Other - Reserves, rents, interest earning, etc
 GF - General Fund

Notes:

- 1 - Blank
- 2 - Total due for fiscal year and monthly costs are estimates. Services required and payments made may extend to future fiscal years.
- 3 - Payment amount is an estimate.
- 4 - For Successor Agency support services. If savings in Administrative Allowance, funds may be used to reimburse General Fund

Modified Recognized Obligation Payment Schedule #1* - Final Version 3

For Period: January 1, 2012 to June 30, 2012

Name of Successor Agency

Successor Agency for the Redevelopment Agency of the City of Rialto

17-May-12

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 865,958,130.18	\$ -
	Total Due for Six Month Period	
Outstanding Debt or Obligation	#REF!	
Available Revenues other than anticipated funding from RPTTF - Bonds	\$ 3,659,397.95	
Available Revenues other than anticipated funding from RPTTF - Non-Bonds	\$ 726,960.36	
Enforceable Obligations paid with RPTTF - Future Payments	\$ -	
Enforceable Obligations paid with RPTTF - Current Payments	#REF!	
Administrative Cost paid with RPTTF	\$ 321,855.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	#REF!	

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

Submitted via Email to Dept. of Finance on May 18, 2012

Name

Title

Signature

Date

*On April 5, 2012, the Oversight Board approved a Recognized Obligation Payment Schedule ("ROPS") covering the period from January 1, 2012 to June 30, 2012. The ROPS was submitted to the Department of Finance, the County Auditor-Controller, and the State Controller. Pursuant to Section 34179(h), on April 19, 2012 the Department of Finance issued a letter denying certain items on the ROPS. On May 3, 2012, the Oversight Board approved modifying the ROPS and submitting a request to the Department of Finance to reconsider the items as enforceable obligations. In addition, certain items require additional time to obtain supporting documents to the Department of Finance. The ROPS approved by the Oversight Board serves as the modified version from the previous approved ROPS. Approval of the modified ROPS does not include the approval of the subject items until further determination.

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s) Merged Project

Form A - Current Obligation Payments made from RPTTF

Modified RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1
 Per AB 26 - Section 34177

Project Name / Debt Obligation	Payee	Description	Funding Sources	Total Outstanding Debt or Obligation	Notes	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
						Payments by month - Year 2012						Total Paid
						Jan	Feb	Mar	Apr	May	Jun	
1) 2003 Series A TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	\$ 37,098,100.00	1			\$ 590,787.50			#REF!	#REF!
2) 2005 Series A TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	\$ 45,479,323.00	1			\$ 554,802.50			#REF!	#REF!
3) 2005 Series B TAB's	Union Bank/Trustee	Housing Bonds	RPTTF	\$ 16,892,561.25	1			\$ 248,243.75			#REF!	#REF!
4) 2005 Series C TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	\$ 32,059,828.00	1			\$ 450,695.00			#REF!	#REF!
5) 2008 Series A TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	\$ 87,096,901.00	1			\$ 1,138,428.75			#REF!	#REF!
6) 2008 Series B TAB's	Union Bank/Trustee	Housing Bonds	RPTTF	\$ 66,467,000.00	1			\$ 1,023,937.50			#REF!	#REF!
7) 2008 Series C TAB's	Union Bank/Trustee	Public Improvement Bonds	RPTTF	\$ 49,192,125.00	1			\$ 784,500.00			#REF!	#REF!
8) 2007 COP Reimbursement Agt**	City of Rialto	Public Improvement Bonds	RPTTF	\$ 2,062,040.00								
9) Walmart DDA	Hubbs	Sales Tax Rebate Agreement	RPTTF	\$ 2,726,514.34	3			\$ 75,000.00			\$ 75,000.00	\$ 150,000.00
10) Enterprise OPA	Enterprise	Sales Tax Rebate Agreement	RPTTF	\$ 568,165.29	3			\$ 21,058.74			\$ 21,058.74	\$ 42,117.48
11) Pusan Pipe OPA	Pusan Pipe	Sales Tax Rebate Agreement	RPTTF	\$ 153,176.48		\$ 37,585.00						\$ 37,585.00
12) Riverside Easton Retail***	Sprint/Nextel / Overland Pacific and Cutler	Relocation of Cell Towers	RPTTF	\$ 349,600.00	2	\$ -						\$ -
13) Support Services***	Oversight Board	For Legal and other needed services	RPTTF	\$ 530,000.00	4							\$ -
14) Monitor Housing Agreements***	Rialto Housing Authority/Keyser Marston Associatio	Affordable Housing Agreement Monitor	RPTTF	\$ 400,000.00	4	\$ -						\$ -
15) Legal Services ***	Stradling Yocca, Carlson & Rauth	Legal services for on-going projects	RPTTF	\$ 520,000.00	4							\$ -
16) Project Management***	Rialto Housing Authority	For on-going affordable housing projects	RPTTF	\$ 305,280.00	4							\$ -
17) Project Management***	City of Rialto	For on-going projects	RPTTF	\$ 280,348.80	4							\$ -
18) Lease of copy machine***	Konica Minolta	Lease for copy machine	RPTTF	\$ 5,320.00								\$ -
19) Property Maintenance***	Successor Agency	Repairs and maintenance of RDA properties	RPTTF	\$ 79,500.00	4							\$ -
20) Weed Abatement***	Kinco Weed Abatement	Weed abatement of RDA vacant lots	RPTTF	\$ 48,000.00	4							\$ -
21) EPA Brownfield Grant	RDA Match Expenses	Agency 20% match for EPA Grant	RPTTF	\$ 38,500.00	2	\$ 1,000.00	\$ 1,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 10,000.00
22) General Plan Update	Hogle-Ireland Inc.	Contract Services - Planning	RPTTF	\$ 39,480.25	2	\$ 1,000.00	\$ 5,501.00	\$ 5,501.00	\$ 5,501.00	\$ 5,501.00	\$ 5,501.00	\$ 28,505.00
23) Bond Servicing	Willdan/Union Bank	Trustee Fees/Arbitrage Rebate Services	RPTTF	\$ 540,000.00	4		\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	\$ 8,500.00
24) Low Income Senior Repair	Oldtimers Foundation	Contract Services - Contractors	RPTTF	\$ 48,000.00	2	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 24,000.00
Totals - This Page				\$ 342,979,763.41		\$ 43,585.00	\$ 12,201.00	\$ 4,900,654.74	\$ 13,201.00	\$ 13,201.00	#REF!	#REF!
Totals - Page 1 (RPTTF funding for current period of ROPS obligation payments)				\$ 342,979,763.41		\$ 43,585.00	\$ 12,201.00	\$ 4,900,654.74	\$ 13,201.00	\$ 13,201.00	#REF!	#REF!
Totals - Page 2 (RPTTF funding for future ROPS obligation payments)				\$ 256,966,438.88		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Other funding sources for ROPS obligation payments)				\$ 104,430,565.66		\$ 326,875.36	\$ 18,017.00	\$ 20,017.00	\$ 121,017.00	\$ 123,017.00	\$ 118,017.00	\$ 726,960.36
Totals - Page 4 (Bond proceeds funding sources for ROPS obligation payments)				\$ 161,581,362.23		\$ 486,472.00	\$ 482,875.00	\$ 579,127.00	\$ 539,127.00	\$ 738,127.00	\$ 833,669.95	\$ 3,659,397.95
Totals - Page 5 (Administrative Allowance)				\$ -		\$ -	\$ 64,370.80	\$ 64,370.80	\$ 64,370.80	\$ 64,370.80	\$ 64,371.80	\$ 321,855.00
Totals - Page 6 (Pass-Through Payments)				\$ 180,730,702.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages				\$ 865,958,130.18		\$ 856,932.36	\$ 577,463.80	\$ 5,564,169.54	\$ 737,715.80	\$ 938,715.80	#REF!	#REF!

*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) report was approved by the Successor Agency on February 28, 2012, subject to further approval by the oversight board and audited by the County Auditor-Controller.

**Item denied by Department of Finance per letter dated April 19, 2012. Successor Agency has submitted a request to reconsider item as enforceable obligation. Currently awaiting decision. Approval of the ROPS does not include approval of this item until further determination.

***Item denied by Department of Finance per email dated May 18, 2012. Successor Agency does not agree with the rejections by DOF but will resubmit item for reconsideration without waiving its rights with regard to the rejected items.

Funding Sources:
 RPTTF Redevelopment Property Tax Trust Fund
 PTI Property Tax Increment
 LMH Low Mod Housing Fund
 BP Bond Proceeds
 ACA Administrative Cost Allowance
 LSP Land Sale Proceeds
 ROPS Recognized Obligation Payment Schedule

Notes:

- 1 - Bond payment funding from RPTTF requested in June 2012 to ensure sufficient funds from RPTTF to cover bond payments for September 2012.
- 2 - Total due for fiscal year and monthly costs are estimates. Services required and payments made may extend to future fiscal years.
- 3 - Payment amount is an estimate.
- 4 - Subject to need for services. Monthly payment and total outstanding amounts are estimates.

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s) Merged Projects

Form B - Future Obligation Payments made from RPTTF

Modified RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1
 Per AB 26 - Section 34177

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Notes	Future payment from the Redevelopment Property Tax Trust Fund (RPTTF)						
						Payments by month - Year 2012						
						Jan	Feb	Mar	Apr	May	Jun	Total Paid
1) Area B/C/D COS	Lewis Hillwood Rialto LLC	Option Contract	RPTTF		1							
2) Area A COS	Lewis Hillwood Rialto LLC	Option Contract	RPTTF		1							
3) Employee Separation Benefits	City of Rialto	Cover long-term employee separation benefits	RPTTF	\$ 575,000.00								
4) Rialto Airport / Renaissance Rialto	Epic Land Solutions Inc.	Contract Services - Relocation Services	RPTTF	\$ 638,612.88								
5) Acosta Participation Agreement	Fernando Acosta	Contract Services	RPTTF	\$ 312,000.00								
6) Highland Channel ***	City of Rialto	Improvement to flood control	RPTTF	\$ 8,266,488.00								
7) Riverside/I-10 Interchange Phase II***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 40,000,000.00								
8) WDJL Property Street Improvements***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 1,000,000.00								
9) Walnut Avenue Industrial Park***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 1,000,000.00								
10) Ayala Industrial Park***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 3,000,000.00								
11) Rails to Trails***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 3,000,000.00								
12) Fire Station 205***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 10,000,000.00								
13) Cactus Basin 4&5***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 22,000,000.00								
14) Rialto Channel Airport***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 10,200,000.00								
15) Airport Public Improvements***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 123,300,000.00								
16) Airport Tenant Relocations***	City of Rialto	Cooperation Agreement**	RPTTF	\$ 16,000,000.00								
17) 2004 HELP Loan	CHFA	Housing Loan	RPTTF	\$ 1,300,000.00								
18) 2005 HELP Loan	CHFA	Housing Loan	RPTTF	\$ 1,300,000.00								
19) Regional Benefit Facilities/Industrial***	County of San Bernardino/To Be Determined	Obligation to construct flood control	RPTTF	\$ 10,049,338.00								
20) Regional Benefit Facilities/Gateway***	County of San Bernardino/To Be Determined	Obligation to construct flood control	RPTTF	\$ 5,025,000.00								
Totals - This Page				\$ 256,966,438.88		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) report was approved by the Successor Agency on February 28, 2012, subject to further approval by the oversight board and audited by the County Auditor-Controller.

** Approved on January 25, 2011 as a Cooperation Agreement between City and former Redevelopment Agency.

***Item denied by Department of Finance per letter dated April 19, 2012. Successor Agency has submitted a request to reconsider item as enforceable obligation. Currently the Successor Agency is preparing supporting documents to be presented to the Department of Finance. Approval of the ROPS does not include approval of this item until further determination.

Funding Sources:

RPTTF Redevelopment Property Tax Trust Fund
 PTI Property Tax Increment
 LMH Low Mod Housing Fund
 BP Bond Proceeds
 ACA Administrative Cost Allowance
 LSP Land Sale Proceeds
 ROPS Recognized Obligation Payment Schedule

Notes:

1 - Option contract with no obligation to expend funds, but an obligation to convey property

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s) Merged Project

Form C - Current Obligation Payments made from Other Funding Sources

Modified RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1
 Per AB 26 - Section 34177

Project Name / Debt Obligation	Payee	Description	Funding Sources	Total Outstanding Debt or Obligation	Notes	Payable from Other Funding Sources Payments by month - Year 2012						Total Paid
						Jan	Feb	Mar	Apr	May	Jun	
1) Employee Costs	City of Rialto/RDA Expenses	Salaries and Benefits	PTI/LMH		1	\$ 96,344.00						\$ 96,344.00
2) General Office Expenses	City of Rialto/RDA Expenses	Office Supplies	PTI/LMH		1	\$ 11,941.33						\$ 11,941.33
3) Utilities	City of Rialto/RDA Expenses	Gas, Electricity, Water, Sewer	PTI/LMH		1	\$ 3,758.33						\$ 3,758.33
4) Insurance	City of Rialto/RDA Expenses	Liability Insurance	PTI/LMH		1	\$ 1,036.67						\$ 1,036.67
5) IT/ Computer Related	City of Rialto/RDA Expenses	Computer IT Services on	PTI/LMH		1	\$ 2,155.00						\$ 2,155.00
6) Services and Supplies	City of Rialto/RDA Expenses	Miscellaneous	PTI/LMH		1	\$ 4,270.55						\$ 4,270.55
7) Equipment Expenses	City of Rialto/RDA Expenses	Lease and Maintenance Contract	PTI/LMH		1	\$ 1,333.33						\$ 1,333.33
8) Building Maintenance Expenses	City of Rialto/RDA Expenses	Building Maintenance	PTI/LMH		1	\$ 1,250.83						\$ 1,250.83
9) Vehicle Maintenance	City of Rialto/RDA Expenses	Fleet Maintenance	PTI/LMH		1	\$ 1,690.00						\$ 1,690.00
10) City Administrative Overhead	City of Rialto	RDA's share of City's overhead costs	PTI/LMH		1	\$ 107,507.50						\$ 107,507.50
11) Legal Expenses and Services	Stradling, Yocca, Carlson and Rauth	Agency Special Counsel	PTI/LMH		1	\$ 27,768.16						\$ 27,768.16
12) Marketing and Promotional Expenses	City of Rialto/RDA Expenses	Advertising	PTI/LMH		1							\$ -
13) Travel, Training, Memberships	City of Rialto/RDA Expenses	Training & Memberships	PTI/LMH		1	\$ 2,833.00						\$ 2,833.00
14) CRA Membership	CRA	Association membership annual fee	PTI		1	\$ 17,000.00						\$ 17,000.00
15) ICSC - Spring Event	ICSC/Convention Center Vendor/Hotel	ICSC Spring Retail Trade Show - Las Vegas	PTI/General Fund		1	\$ 10,000.00		\$ 2,000.00	\$ 3,000.00	\$ 5,000.00		\$ 20,000.00
16) General Advocacy Services	David Turch & Associates	Contract Services - Lobbyist	PTI		1	\$ 9,166.00						\$ 9,166.00
17)					3							\$ -
18)												
19) Prologis Properties	Prologis	Land Acquisition Loan	Land Sales	\$ 6,620,637.00								
20) 14801/2 N. Linden Relocation	J & R Upholstery	Relocation of tenant at airport	PTI	\$ 10,803.66		\$ 10,803.66						\$ 10,803.66
21) Brownfield Project	Converse	Consulting services	Grant Funds	\$ 199,125.00	2	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 60,000.00
22) EPA Brownfield Grant	U.S. EPA	2 Grants received for Brownfield	Grant Funds	\$ 600,000.00								
23) CalHome Home Program	State of California HCD	Grant received for housing programs	Grant Funds	\$ 1,000,000.00	2				\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 300,000.00
24) Ground Sub-Lease - Enertech Site	Enertech	Lease Payments under Ground Lease	Lease Payments	\$ 3,800,000.00	4	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 8,017.00	\$ 48,102.00
25) Rialto Channel to Cameron**	City of Rialto	Cooperation Agreement*	Drainage Fund	\$ 4,400,000.00								
26)												
27) Amended & Restated COS	Lewis Hillwood Rialto LLC	Deed of Trust	LSP from Area B/C/D	\$ 12,300,000.00								
28) Airport Purchase & Sale Agreement	City of Rialto	Minimum Land Payment to City	LSP from Area B/C/D	\$ 26,000,000.00								
29) Airport City/SBIAA & FAA Escrow Agt	SBIAA	Land Release Payment	LSP from Area B/C/D	\$ 49,500,000.00								
Totals - This Page				\$ 104,430,565.66		\$ 326,875.36	\$ 18,017.00	\$ 20,017.00	\$ 121,017.00	\$ 123,017.00	\$ 118,017.00	\$ 726,960.36

*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) report was approved by the Successor Agency on February 26, 2012, subject to further approval by the oversight board and audited by the County Auditor-Controller.

***Item denied by Department of Finance per letter dated April 19, 2012. Successor Agency has submitted a request to reconsider item as enforceable obligation. Currently the Successor Agency is preparing supporting documents to be presented to the Department of Finance. Approval of the ROPS does not include approval of this item until further determination.

Funding Sources: RPTTF Redevelopment Property Tax Trust Fund
 PTI Property Tax Increment
 LMH Low Mod Housing Fund
 BP Bond Proceeds
 ACA Administrative Cost Allowance
 LSP Land Sale Proceeds
 ROPS Recognized Obligation Payment Schedule

Notes:

- 1- Effective 2-1-12, no longer an obligation.
- 2 - Total due for fiscal year and monthly costs are estimates. Services required and payments made may extend to future fiscal years.
- 3 - Administrative Allowance obligation subject to 3% or 5% of funds requested from ROPS.
- 4 - Payment amount is an estimate.

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s) Merged Projects

Modified RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1

Per AB 26 - Section 34177

Form D - Current Obligation Payments made from Bond Proceeds

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Notes	Payable from Bond Proceeds Payments by month - Year 2012						
						Jan	Feb	Mar	Apr	May	Jun	Total Paid
1) 2005 Series A TAB's	Union Bank/Trustee	Remaining Balance - Bonds	BP	\$ 1,832,145.96								
2) 2008 Series A TAB's	Union Bank/Trustee	Remaining Balance - Bonds	BP	\$ 8,545,993.37								
3) 2008 Series B TAB's	Union Bank/Trustee	Remaining Balance - Housing Bonds	BP	\$ 7,195,479.44								
4) 2008 Series C TAB's	Union Bank/Trustee	Remaining Balance - Bonds	BP	\$ 157,673.00								
5)												
6) Various Projects	Keyser Marston Assoc. Inc	Analysis	PTI/RPTTF/BP	\$ 50,000.00	1	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 15,000.00
7) Various projects	Overland, Pacific & Cutler Inc	Purchase and Relocation Services	PTI/RPTTF/BP	\$ 38,815.00	1	\$ 6,469.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 36,469.00
8) Riverside/I-10 Interchange**	City of Rialto	Street improvement	BP - 2005/08 A	\$ 16,235,292.00	1							\$ -
9) Fire Station 202 Relocation	City of Rialto	New fire station	BP - 2005/08 A	\$ 1,734,111.00	1	\$ 206,000.00	\$ 206,000.00	\$ 206,000.00	\$ 206,000.00	\$ 400,000.00	\$ 500,000.00	\$ 1,724,000.00
10) Downtown Alley Improvements	City of Rialto	Alley improvement	BP - 2008 A	\$ 987,164.95								\$ -
11) Rialto Channel Crossings	SB County Flood	Improvement to flood control	BP - 2008 A	\$ 1,800,000.00								\$ -
12) Cactus Basin #3**	SB County Flood	Improvement to flood control	BP - 2008 A	\$ 2,200,000.00								\$ -
13) Fergusson Park	Robert Clapper Construction	City park improvement construction	BP - 2008 A	\$ 1,543,617.00	1	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 1,500,000.00
14) Fergusson Park	RHA Lands, Arch Planner, Inc	City park improvement design	BP - 2008 A	\$ 95,467.95	1	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00	\$ 20,000.00	\$ 15,467.95	\$ 95,467.95
15) Pepper Avenue Extension **	City of Rialto/SanBag	New street construction	BP - 2005/08 A	\$ 12,927,195.02	1	\$ -	\$ -					\$ -
16) 521 N. Rialto Lease	DiGiovanni Family Trust	project	BP - 2008 A & C	\$ 147,225.00	1	\$ 3,375.00	\$ 3,375.00	\$ 3,375.00	\$ 3,375.00	\$ 3,375.00	\$ 3,450.00	\$ 20,325.00
17) Pepper Avenue Extension Project	AEI-CASC	Professional Engineering Services	BP - 2008 A & C	\$ 55,998.00	1	\$ -	\$ -	\$ 9,333.00	\$ 9,333.00	\$ 9,333.00	\$ 9,333.00	\$ 37,332.00
18) Pepper Avenue and Citywide HCP	Atkins North America	Contract Services - Environmental	BP - 2008 A	\$ 41,813.58	1	\$ -	\$ -	\$ 2,919.00	\$ 2,919.00	\$ 2,919.00	\$ 2,919.00	\$ 11,676.00
19) Downtown Rehabilitation	Willdan Associates	Contract Services - Project Management	BP	\$ 47,360.60	3	\$ 3,128.00						\$ 3,128.00
20) Panattoni-Linden & Baseline	Linden Baseline LLC	Infrastructure Reimbursement Agreement	BP - 2005 A	\$ 320,000.00								\$ -
21) Panattoni-Baseline & Locust	Baseline Locust LLC	Infrastructure Reimbursement Agreement	BP - 2005 A	\$ 1,800,000.00								\$ -
22) Wal-Mart Supercenter DA	WalMart	Infrastructure Reimbursement Agreement	BP - 2005 A	\$ 1,042,000.00								\$ -
23) Metrolink Expansion Project	City of Rialto	Relocation Records to 429 W. Rialto	BP - 2008 A	\$ 592,467.00								\$ -
24) Metrolink Parking Expansion	City of Rialto	Cooperation Agreement - Jan-2012	BP - 2008 A	***								\$ -
25)												
26) West Jackson Phase I (8 Units)**	SO CAL Housing Resources & Dev	Affordable Housing Project	BP - LMH	\$ 634,000.00	1							\$ -
27) West Jackson Phase II (32 units)**	SO CAL Housing Resources & Dev	Affordable Housing Project	BP - LMH	\$ 5,238,000.00	1							\$ -
28) TELACU II Senior Housing	TELACU Development Corp	Affordable Housing Project	BP - LMH	\$ 181,817.00	2			\$ 40,000.00				\$ 40,000.00
29) TELACU III - Senior Housing	TELACU Development Corp	Affordable Housing Project	BP - LMH	\$ 264,000.00	1			\$ 44,000.00	\$ 44,000.00	\$ 44,000.00	\$ 44,000.00	\$ 176,000.00
30) Crossroads Mixed-Use Housing**	KDF Communities	Affordable Housing Project	BP - LMH	\$ 7,175,328.44								\$ -
31) Crossroads Mixed-Use Housing	Rialto Housing Authority	Replacement obligation	BP - LMH		4							\$ -
Totals - This Page				\$ 161,581,362.23		\$ 486,472.00	\$ 482,875.00	\$ 579,127.00	\$ 539,127.00	\$ 738,127.00	\$ 833,669.95	\$ 3,659,397.95
<p>*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) report was approved by the Successor Agency on February 28, 2012, subject to further approval by the oversight board and audited by the County Auditor-Controller.</p> <p>**Item denied by Department of Finance per letter dated April 19, 2012. Successor Agency has submitted a request to reconsider item as enforceable obligation. Currently awaiting decision. Approval of the ROPS does not include approval of this item until further determination.</p> <p>***Removed from the Recognized Obligation Payment Scheduled, per Department of Finance letter dated April 19, 2012</p>												
Funding Sources:		<p>RPTTF Redevelopment Property Tax Trust Fund PTI Property Tax Increment LMH Low Mod Housing Fund BP Bond Proceeds ACA Administrative Cost Allowance LSP Land Sale Proceeds ROPS Recognized Obligation Payment Schedule</p>										
		<p>Notes: 1- Total due for fiscal year and monthly costs are estimates. Services required and payments made may extend to future fiscal years. 2- Payment amount is an estimate 3- Effective 2-1-12, no longer an obligation 4- The obligation is not currently required, but may be required at a later date.</p>										

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s): Merged Projects

Form E - Administrative Allowance paid From RPTTF

Modified RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1
 Per AB 26 - Section 34177

	Project Name / Debt Obligation	Payee	Description	Funding Sources	Total Outstanding Debt or Obligation	Notes	Paid from RPTTF by the County Auditor-Controller						
							Payments by month - Year 2012						
							Jan	Feb	Mar	Apr	May	Jun	Total Paid
1)	Successor Agency Support Services	Rialto Successor Agency	Staff Cost	RPTTF		1		33,534.80	33,534.80	33,534.80	33,534.80	33,534.80	\$ -
2)	Successor Agency Support Services	Rialto Successor Agency	Administrative Cost	RPTTF		1		6,860.00	6,860.00	6,860.00	6,860.00	6,860.00	\$ 167,674.00
3)	Successor Agency Support Services	Rialto Successor Agency	Legal Services	RPTTF		1		19,776.00	19,776.00	19,776.00	19,776.00	19,777.00	\$ 34,300.00
4)	Successor Agency Support Services	Rialto Successor Agency	Consultant Services	RPTTF		1		4,200.00	4,200.00	4,200.00	4,200.00	4,200.00	\$ 98,881.00
5)													\$ 21,000.00
6)	Successor Agency Support Services	City of Rialto	Other City Support Services	GF		2							\$ -
7)													\$ -
8)													\$ -
9)													\$ -
10)													\$ -
11)													\$ -
12)													\$ -
13)													\$ -
14)													\$ -
15)													\$ -
16)													\$ -
17)													\$ -
18)													\$ -
19)													\$ -
20)													\$ -
21)													\$ -
22)													\$ -
23)													\$ -
24)													\$ -
25)													\$ -
26)													\$ -
27)													\$ -
Totals - Administrative Allowance					\$ -		\$ -	\$ 64,370.80	\$ 64,370.80	\$ 64,370.80	\$ 64,370.80	\$ 64,371.80	\$ 321,855.00

*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) report was approved by the Successor Agency on February 28, 2012, subject to further approval by the oversight board and audited by the County Auditor-Controller.

Funding Sources:
 RPTTF Redevelopment Property Tax Trust Fund
 GF City General Fund
 ROPS Recognized Obligation Payment Schedule

Notes:
 1- Payment amount is an estimate
 2- Total support service amount is \$63,537. If savings in Administrative Allowance, funds may be used to reimburse General Fund

Name of Redevelopment Agency: City of Rialto, as successor agency to the Redevelopment Agency of the City of Rialto
 Project Area(s) Merged Projects

Form F - Pass-Through Payments paid From RPTTF

Modified RECOGNIZED OBLIGATION PAYMENT SCHEDULE #1
 Per AB 26 - Section 34177

January 0, 1900

	Project Name / Debt Obligation	Payee	Description	Funding Sources	Total Outstanding Debt or Obligation	Paid from RPTTF by the County Auditor-Controller**						
						Payments by month - Year 2012						
						Jan	Feb	Mar	Apr	May	Jun	Total Paid
1)	Pass Through Payment	County FCD	Payments per former CRL 33401	RPTTF	\$ 7,571,000.00							\$ -
2)	Pass Through Payment	County General Fund	Payments per former CRL 33401	RPTTF	\$ 17,052,030.00							\$ -
3)	Pass Through Payment	County Library	Payments per former CRL 33401	RPTTF	\$ 3,617,000.00							\$ -
4)	Pass Through Payment	Colton Unified SD	Payments per former CRL 33401	RPTTF	\$ 12,578,000.00							\$ -
5)	Pass Through Payment	IEWRCD	Payments per former CRL 33401	RPTTF	\$ 56,000.00							\$ -
6)	Pass Through Payment	SB Comm College Dst	Payments per former CRL 33401	RPTTF	\$ 2,344,000.00							\$ -
7)	Pass Through Payment	SB Supt of Schools	Payments per former CRL 33401	RPTTF	\$ 346,000.00							\$ -
8)	Pass Through Payment	SBV MWD	Payments per former CRL 33401	RPTTF	\$ 32,247,072.00							\$ -
9)	Pass Through Payment	West Valley WD	Payments per former CRL 33401	RPTTF	\$ 4,900,000.00							\$ -
10)	Pass Through Payment	RUSD	Payments per former CRL 33401	RPTTF	\$ 3,022,000.00							\$ -
11)	Pass Through Payment	SB Comm College Dst	Payments per former CRL 33676	RPTTF	\$ 2,170,000.00							\$ -
12)	Pass Through Payment	County FCD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 3,182,000.00							\$ -
13)	Pass Through Payment	County General Fund	Payments per CRL 33607.5/33607.7	RPTTF	\$ 16,798,000.00							\$ -
14)	Pass Through Payment	County Library	Payments per CRL 33607.5/33607.7	RPTTF	\$ 1,628,000.00							\$ -
15)	Pass Through Payment	CUSD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 15,651,000.00							\$ -
16)	Pass Through Payment	City of Rialto	Payments per CRL 33607.5/33607.7	RPTTF	\$ 17,898,000.00							\$ -
17)	Pass Through Payment	IEWRCD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 235,600.00							\$ -
18)	Pass Through Payment	SB Comm College Dst	Payments per CRL 33607.5/33607.7	RPTTF	\$ 6,279,000.00							\$ -
19)	Pass Through Payment	SB Supt of Schools	Payments per CRL 33607.5/33607.7	RPTTF	\$ 1,241,000.00							\$ -
20)	Pass Through Payment	SBV MWD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 2,693,000.00							\$ -
21)	Pass Through Payment	West Valley WD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 1,411,000.00							\$ -
22)	Pass Through Payment	IEUA	Payments per CRL 33607.5/33607.7	RPTTF	\$ 1,020,000.00							\$ -
23)	Pass Through Payment	Chaffey College	Payments per CRL 33607.5/33607.7	RPTTF	\$ 433,000.00							\$ -
24)	Pass Through Payment	FUSD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 2,804,000.00							\$ -
25)	Pass Through Payment	RUSD	Payments per CRL 33607.5/33607.7	RPTTF	\$ 23,554,000.00							\$ -
26)												\$ -
27)	20% Low-Mod Tax Increment ***	City of Rialto/Housing Author	Compliance with law of 20% TI for low-mo	RPTTF	****							\$ -
Totals - Pass-Throughs					\$ 180,730,702.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$0	\$0

*The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) report was approved by the Successor Agency on February 28, 2012, subject to further approval by the oversight board and audited by the County Auditor-Controller.

** County Auditor-Controller responsible to pay pass through payments to the taxing agencies. Total amounts not included in the ROPS.

***Subject to compliance with California Redevelopment Law, if required.

****Removed from the Recognized Obligation Payment Schedule, per Department of Finance letter dated April 19, 2012

Funding Sources: RPTTF Redevelopment Property Tax Trust Fund
 PTI Property Tax Increment
 LMH Low Mod Housing Fund
 BP Bond Proceeds
 ACA Administrative Cost Allowance
 LSP Land Sale Proceeds
 ROPS Recognized Obligation Payment Schedule