### **RESOLUTION NO. FOB 2014-01**

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE DISSOLVED FONTANA REDEVELOPMENT AGENCY, APPROVING A RECOGNIZED OBLIGATION PAYMENT SCHEDULE PURSUANT TO HEALTH AND SAFETY CODE SECTION 34177(I) FOR JULY 1, 2014 THROUGH DECEMBER 31, 2014

WHEREAS, pursuant to Health and Safety Code Section 34173(d), the City of Fontana ("RDA Successor Agency") is the successor agency to the dissolved Fontana Redevelopment Agency ("Agency"), as confirmed by Resolution No. 2012-001 adopted on January 10, 2012; and

WHEREAS, pursuant to Health and Safety Code Section 34179(a), the Oversight Board is the Successor Agency's oversight board; and

WHEREAS, Health and Safety Code Section 34177(I)(2), as modified by the Supreme Court opinion in *California Redevelopment Association, et al. v. Ana Matosantos, et al.*, Case No. S194861, requires the RDA Successor Agency to prepare a "recognized obligation payment schedule" ("ROPS") listing outstanding obligations of the Agency to be performed by the RDA Successor Agency during the time period from July 1, 2014, through December 31, 2014; and

WHEREAS, Health and Safety Code Section 34177(I)(2)(B) requires that the RDA Successor Agency submit a copy of the ROPS to the county administrative officer, the county auditor-controller, and the Department of Finance at the same time that the successor agency submits the Recognized Obligation Payment Schedule to the oversight board for approval; and

WHEREAS, Health and Safety Code Section 34177(m) requires that the ROPS for the period July 1, 2014, through December 31, 2014, shall be submitted by the RDA Successor Agency to the county auditor-controller, and both the Controller's office and the Department of Finance and be posted on the RDA Successor Agency's Internet Web site, after approval by the oversight board, no later than March 1, 2014.

NOW, THEREFORE, THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE DISSOLVED FONTANA REDEVELOPMENT AGENCY, DOES HEREBY RESOLVE AND FIND AS FOLLOWS:

<u>Section 1</u>. <u>Recitals</u>. The Recitals set forth above are true and correct and are incorporated into this Resolution by this reference.

Section 2. CEQA Compliance. The approval of the ROPS through this Resolution does not commit the Oversight Board to any action that may have a significant effect on the environment. As a result, such action does not constitute a

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project subject to the requirements of the California Environmental Quality Act. The City Clerk, acting on behalf of the Oversight Board, is authorized and directed to file a Notice of Exemption with the appropriate official of the County of San Bernardino, California, within five (5) days following the date of adoption of this Resolution.

<u>Section 3.</u> <u>Approval of ROPS.</u> The Oversight Board hereby approves the ROPS, in substantially the form attached to this Resolution as Exhibit A, pursuant to Health and Safety Code Section 34177.

<u>Section 4.</u> <u>Implementation.</u> The Oversight Board hereby directs the RDA Successor Agency to submit copies of the ROPS approved by the Oversight Board to the county auditor-controller, and both the Controller's office and the Department of Finance, and posting on the RDA Successor Agency's Internet Web site no later than March 1, 2014.

<u>Section 5.</u> <u>Severability.</u> If any provision of this Resolution or the application of any such provision to any person or circumstance is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable. The Oversight Board declares that the Oversight Board would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.

<u>Section 6.</u> <u>Certification.</u> The City Clerk, acting on behalf of the Oversight Board, shall certify to the adoption of this Resolution.

<u>Section 7.</u> <u>Effective Date.</u> This Resolution shall become effective immediately upon its adoption.

APPROVED and ADOPTED this 21st day of February, 2014.

Evelyne Ssenkoloto, Chairperson

Oversight Board of the Successor Agency to the

Fontana Redevelopment Agency

ATTEST:

John Roberts, Secretary

Oversight Board of the Successor Agency to the

Fontana Redevelopment Agency

### Resolution No. FOB 2014-01

I, John Roberts, acting as the Secretary of the Oversight Board of the Successor Agency to the Fontana Redevelopment Agency, do hereby certify that the foregoing Resolution is the actual Resolution duly and regularly adopted by the Oversight Board of the Successor Agency to the Fontana Redevelopment Agency at a regular meeting on the 21<sup>st</sup> day of February, 2014, by the following vote to-wit:

AYES: Chair Ssenkoloto and OSB Members Roberts, Bishop and Mancha

NOES:

ABSENT: Vice Chair Warren and OSB Members Brann and Killian

**ABSTAIN:** 

John Roberts, Oversight Board Secretary

### **EXHIBIT A**

# RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR JULY 1, 2014, THROUGH DECEMBER 31, 2014

[Attached behind this page]

### Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary Filed for the July 1, 2014 through December 31, 2014 Period

Name	of Successor Agency:	Fontana		
Name	of County:	San Bernardino		
Curren		nding for Outstanding Debt or Obligation		Six-Month Total
A	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment Pr	operty Tax Trust Fund (RPTTF) Funding	\$ 6,482,501
В	Bond Proceeds Fu	nding (ROPS Detail)		-
С	Reserve Balance F	Funding (ROPS Detail)		6,482,501
D	Other Funding (RC	PS Detail)		
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+G):		\$ 19,552,729
F	Non-Administrative	Costs (ROPS Detail)		18,983,232
G	Administrative Cos	ts (ROPS Detail)		569,497
н	Current Period Enfor	ceable Obligations (A+E):		\$ 26,035,230
Succe	sear Agency Salf Dane	ated Dries Davied Adjustment to Course		
Jucce		rted Prior Period Adjustment to Current as funded with RPTTF (E);	Period RPTTF Requested Funding	
J		is funded with RPTTP (E): strnent (Report of Prior Period Adjustments	Only	19,552,729
ĸ		riod RPTTF Requested Funding (I-J)	Column S)	(6,000)
K	Aujusteu Current Per	iod RPTTP Requested Funding (I-J)		\$ 19,546,729
Count	y Auditor Controller Re	ported Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding	
L	Enforceable Obligation	s funded with RPTTF (E):	NO. 1400011110 C. MARCO C.	19,552,729
M	Less Prior Period Adju	stment (Report of Prior Period Adjustments	Column AA)	-
N	Adjusted Current Per	riod RPTTF Requested Funding (L-M)		19,552,729
Certific	ation of Oversight Board	Chairman		
Pursua	int to Section 34177(m) o	of the Health and Safety code, I hereby	N	
	that the above is a true a int Schedule for the abov	and accurate Recognized Obligation	Name	Title
· wyinic	Co.loguio foi die aboy	o namou agency.	/s/	
			Signature	Date

# Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

А В	С	D	E	F	G	н	1	J	к	L	м	N I	0	Р
											Funding Source			
									Non-Redev	elopment Property T (Non-RPTTF)		RPT	TF.	
em# Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired		Reserve Balance	Other Funds	Non-Admin	Admin	Month Total
1 2000 Tax Allocation Refunding	Bonds Issued On or	12/13/2000	9/1/2021	Wells Fargo (Trustee)	Debt service for refunding bonds - non-	Downtown	\$ 2,179,866,871 7,143,250	N	\$ -	\$ 6,482,501 307,500	\$ -	\$ 18,983,232 5 454,750	\$ 569,497	\$ 26,035,23
4 2000 Tax Allocation Refunding	Fees	12/13/2000	9/1/2021 9/1/2021	Wells Fargo (Trustee)	Trustee fees	Downtown	18,900	N		307,300	-	454,730		\$ 762,2
Bonds 5 2000 Tax Allocation Refunding Bonds	Fees	12/13/2000	9/1/2021	Bond Logistix	Arbitrage rebate calculation fees	Downtown	19,250	N				2,750		\$ 2,7
6 1997A Tax Allocation Refunding Bonds	Bonds Issued On or Before 12/31/10	12/5/1997	10/1/2027	US Bank (Trustee)	Debt service for refunding bonds - non- housing projects	Jurupa Hills	63,608,975	N		422,500		1,590,425		\$ 2,012,9
8 1997A Tax Allocation Refunding Bonds	Fees	12/5/1997	10/1/2027	US Bank (Trustee)	Trustee fees	Jurupa Hills	58,800	N				4,200		\$ 4,2
9 1997A Tax Allocation Refunding Bonds	Fees	12/5/1997	10/1/2027	Bond Logistix	Arbitrage rebate calculation fees	Jurupa Hills	38,500	N						
10 1999A Tax Allocation Refunding Bonds	Before 12/31/10	6/10/1999	10/1/2027	US Bank (Trustee)	Debt service for refunding bonds - non- housing projects	Jurupa Hills	18,759,570	N		992,500		1,408,050		\$ 2,400,5
12 1999A Tax Allocation Refunding Bonds	Fees	6/10/1999	10/1/2027	US Bank (Trustee)	Trustee fees	Jurupa Hills	84,000	N				1,800	***************************************	\$ 1,8
13 1999A Tax Allocation Refunding Bonds	Fees	6/10/1999	10/1/2027	Bond Logistix	Arbitrage rebate calculation fees	Jurupa Hills	38,500							\$
14 2001A Tax Allocation Revenue Bonds 16 2001A Tax Allocation Revenue	Bonds Issued On or Before 12/31/10		9/1/2023	US Bank (Trustee)	Debt service for refunding bonds - non- housing projects		33,655,188			1,610,001		2,327,662		\$ 3,937,66
Bonds	Fees	3/1/2001	9/1/2023	US Bank (Trustee)	Trustee fees	North Fontana	30,000							\$
17 2003A Tax Allocation Revenue Bonds 18 2003B Tax Allocation Revenue	Bonds Issued On or Before 12/31/10 Bonds Issued On or		9/1/2032	US Bank (Trustee)	Debt service for bonds - non-housing projects	North Fontana	74,100,622	N		195,000		1,315,164		\$ 1,510,16
Bonds 21 2003A&B Tax Allocation Revenue	Before 12/31/10	10/16/2003	9/1/2032	US Bank (Trustee) US Bank (Trustee)	Debt service for bonds - housing projects	North Fontana	14,639,262	N		82,500		345,307		\$ 427,80
Bonds  22 2005A Subordinate Tax Allocation		1/20/2005	10/1/2032	US Bank (Trustee)	Trustee fees  Debt service for bonds - non-housing	North Fontana	53,200					2,800		\$ 2,80
Bonds 24 2005A Subordinate Tax Allocation	Before 12/31/10	1/20/2005	10/1/2032	US Bank (Trustee)	projects Trustee fees	North Fontana	175,785,263 79,800	N		1,445,000		4,194,363		\$ 5,639,36
Bonds 25 1991 Jr Lien Tax Allocation Bonds	Bonds Issued On or		6/10/2032	US Bank (Trustee)	Non-housing projects	North Fontana	77,063,655	N						\$ 
26 2004 Tax Allocation Bonds	Before 12/31/10 Bonds issued On or	CONSTRUCTION CONTRACTOR	9/1/2034	US Bank (Trustee)	Debt service for bonds - non-housing	Sierra Corridor	19,063,995	N		157,500		2,140,657		\$ 2,140,6
100 TO THE RESERVE THE TO THE RESERVE THE TO THE RESERVE THE TO THE RESERVE THE TO THE TOTAL THE	Before 12/31/10	Control of the contro			projects	Sieria Corridor	19,003,995	N.		157,500		460,675		\$ 618,17
29 2004 Tax Allocation Bonds 30 2007 Tax Allocation Bonds	Fees Bonds Issued On or Before 12/31/10	7/8/2004 3/22/2007	9/1/2034 9/1/2036	US Bank (Trustee) US Bank (Trustee)	Trustee fees Debt service for bonds - non-housing	Sierra Corridor Sierra Corridor	31,500 60,229,356	N N		420,000		1,500 1,288,644		\$ 1,59 1,708,6
32 2007 Tax Allocation Bonds	Fees	3/22/2007	9/1/2036	US Bank (Trustee)	projects Trustee fees	Sierra Corridor	41,400	N						 
33 1998 Tax Allocation Refunding Bonds	Bonds Issued On or Before 12/31/10	8/14/1998	9/1/2030	BNY Mellon (Trustee)	Debt service for refunding bonds - non- housing projects		42,299,323	N		620,000		1,345,020		\$ 1,965,02
35 1998 Tax Allocation Refunding Bonds	Fees	8/14/1998	9/1/2030	BNY Mellon (Trustee)	Trustee fees	SWIP	30,600	N				1,800		\$ 1,80
36 2003 Subordinate Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	11/6/2003	10/1/2033	BNY Mellon (Trustee)	Debt service for bonds - non-housing projects	SWIP	23,962,764	N		230,000		590,291		\$ 820,29
39 2003 Subordinate Tax Allocation Bonds	Fees	11/6/2003	10/1/2033	BNY Mellon (Trustee)	Trustee fees	SWIP	50,000	N				2,500		\$ 2,50
40 2003 PFA Lease Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	2/12/2003	3/1/2016	BNY Mellon (Trustee)	Reimbursement agreement for debt service (non-housing)	SWIP	1,523,550	N				381,263		\$ 381,26
43 2003 PFA Lease Revenue Bonds	Fees	2/12/2003	3/1/2016	BNY Meilon (Trustee)	Trustee fees	SWIP	6,400	N				<del>                                     </del>		\$ 
44 Tax Sharing (prior years)	Unfunded Liabilities	1/1/1985		SBdno Valley Muni Water Dist	Prior year obligations	Downtown		Y			<b>张</b> 1000 000			
45 Tax Sharing (prior years)	Unfunded Liabilities	1/1/1987		SBdno Valley Muni Water Dist	Prior year obligations	Jurupa Hills		Υ				2000		TO SEE SE
46 Tax Sharing (prior years)	Unfunded Liabilities	2/4/1983	2/4/1983	Inland Empire Resource Cons Dist	Prior year obligations	North Fontana		Y						

#### Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

Α	В	С	D	E	F	G	н	1	J	к	L	м	N	0		P
	47 Tax Sharing (prior years) Unifund 48 Tax Sharing (prior years) Unifund											Funding Source				
										Non-Redev	velopment Property * (Non-RPTTF)	Tax Trust Fund	RP'	TTF		
Item#		Obligation Type	Contract/Agreement Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-M	Month Total
47	7 Tax Sharing (prior years)	Unfunded Liabilities	8/4/1992	8/4/1992	SBdno Valley Muni Water Dist	Prior year obligations	Sierra Corridor		Υ						THE RES	
48	8 Tax Sharing (prior years)	Unfunded Liabilities	7/29/1993	7/29/1993	Inland Empire Resource Cons Dist	Prior year obligations	Sierra Corridor		Y							
49	9 Tax Sharing (prior years)	Unfunded Liabilities	8/18/1992	8/18/1992	West SBdno County Water Dist	Prior year obligations	Sierra Corridor		Y							
50	0 Tax Sharing (prior years)	Unfunded Liabilities	6/19/1992	6/19/1992	Inland Empire Resource Cons Dist	Prior year obligations	SWIP		Υ							
51	1 Owner Participation Agreement	OPA/DDA/Construction	1/1/1983	1/1/1983	Ten Ninety Ltd	Public improvement costs	Jurupa Hills	1,500,000,000	N				1,000,000		\$	1,000,000
53	3 Lease Agreement	Miscellaneous	9/6/1994	9/6/2032	Earl Buchanan	Tamarind Basin lease agreement	Jurupa Hills	120,000	N				6,000		5	6.000
54	4 Retention payable	Unfunded Liabilities	3/14/2011	6/30/2013	Young Contractors Inc	Contract retention	Sierra Corridor		Y		Station in the law of	Management of the same	Market Street, Square,		-	3,550
55	5 Housing Fund Loan	SERAF/ERAF	1/1/2011	6/30/2044	LMIHF Successor	Funds borrowed for ERAF/SERAF	All	20,079,247	N					Alexander and a second	\$	
56	6 Loan payments pursuant to HSC Section 34191.4(b)	City/County Loans On or Before 6/27/11	1/1/1981	6/30/2035	City of Fontana General Fund	Project administrative costs advanced	Downtown	787,838	N						\$	
5	7 Loan payments pursuant to HSC Section 34191.4(b)	City/County Loans On or Before 6/27/11	12/16/1986	6/30/2032	City of Fontana Sewer Fund	Public Improvement costs	Jurupa Hills	3,305,829	N						\$	
51	8 Property Purchase Agreement	Improvement/Infrastr ucture	3/11/2008	6/30/2033	City of Fontana GF/MSFIF	Property purchase	North Fontana	41,713,080	N						\$	
6	5 Legal costs	Legal	1/1/2000	6/30/2014	Best, Best & Krieger	Legal services	All	1	Y						S	
66	6 Audit costs	Dissolution Audits	4/15/2009	4/14/2014	Lance, Soil & Lunghard	Annual audit services	All	1	Y						S	
6	7 Property Disposition Plan	Property Dispositions	8/24/2012	6/30/2014	RSG, Inc	Address transfer, sale and disposition of RDA properties	All	27,611	N				27,611	***************************************	\$	27,611
61	8 Administrative Costs	Admin Costs	7/1/2013	6/30/2014	City of Fontana	Cost allocation plan for FY 2014/15 (limited to 3%)	All	577,641	N					569,497	\$	569,497
65	9 Weed abatement of RDA owned property	Property Maintenance	8/16/2012	6/30/2014	California Landscape	Weed abatement services on RDA owned properties	All	-	N						s	
83	3 Fontana USD vs Successor Agency	Litigation	1/1/2000	6/30/2014	Best, Best & Krieger	Legal services	North Fontana	240,000	N	<b>_</b>		<u> </u>	30,000		3	30,000
84	4 Adv Libreria Del Pueblo, Inc.	Litigation	1/1/2000	6/30/2014	Best, Best & Krieger	Legal services	Jurupa Hills	600,000					60,000		\$	60.000

# Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances (Report Amounts in Whole Dollars)

				Amounts in vynole Do				
Purs tax i	uant to Health and Safety Code section 34177(I), Redevelopment Property evenues is required by an enforceable obligation.	Tax Trust Fund (F	RPTTF) may be lis	ted as a source of pay	ment on the ROPS	, but only to the exten	t no other funding se	ource is available or when payment from property
A	В	С	D	E	F	G	Н	1
				Fund	Sources		-	
		Bond F	roceeds	Reserve	Balance	Other	RPTTF	
	Cash Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR balances retained	Prior ROPS RPTTF distributed as reserve for next bond payment	Rent, Grants, Interest, Etc.	Non-Admin and Admin	Comments
ROI	S 13-14A Actuals (07/01/13 - 12/31/13)		***************************************		p-ye.iz	morou, Etc.	Admit	Comments
1	Beginning Available Cash Balance (Actual 07/01/13)  Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs)	9,349,930			1,137,573	5,594,936	3,223,459	Column C = Bond Reserves required by Indentu
	Revenue/Income (Actual 12/31/13)  Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013				4,410,563		26,351,092	
	Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13) Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report				4,952,881		25,346,984	
4	Retention of Available Cash Balance (Actual 12/31/13)  Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A				-,002,001		3,724,132	
	ROPS 13-14A RPTTF Prior Period Adjustment  Note that the RPTTF amount should tie to column S in the Report of PPAs.			No entry required			6,000	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 9,349,930	\$ -	s -	\$ 595,255	\$ 5,594,936		
	S 13-14B Estimate (01/01/14 - 06/30/14)						<u> </u>	
	Beginning Available Cash Balance (Actual 01/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 9,349,930	\$ -	\$ -	\$ 4,319,387	\$ 5,594,936	\$ 503,435	
	Revenue/Income (Estimate 06/30/14)  Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	43,616	16,406,836	
	Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14)				4,319,387	5,638.552	10,422,020	
	Retention of Available Cash Balance (Estimate 06/30/14)  Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B				,010,0d1	0,000,032	6,482,501	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 9,349,930	\$ -	\$ -	\$ -	\$ -	\$ 5,750	

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	to Finance and meer in which they may be entered	-15A by the SA b musel to the man is item level and	ol of the ROPS 14- line item level pure se listed at the line	CAC upon submitta on formulas at the I hs do not need to b	ompleted by the o d to enter their ov the admin smour	C PPA: To be or at CAOs will need Also note that	ROPS 13-14A CA the CAC. Note the culculate the PPA as a funct sum.		The amount of sject to audit by	mber 2013) period, fled by SAs are su	uly through Dese stments self-repo	ROPS 13-14A (Ju pnor period adjus	expenditures for the tso specifies that the	and their actual tion 34186 (a) al	available funding on estment, HSC Sect	een their actual a prior period adjur	e differences between ted ROPS 13-14A	equired to report the the SA's self-repor	86 (a), SAs are r will be offset by	HSC Section 341 ber 2014) period	A): Pursuant to h hrough Decem	Justments (PP: PS 14-15A (July	nd Prior Period Ad proved for the ROF stroller.	ncy (SA) Self-re rust Fund (RPTT AC) and the State	A Successor Agent Property Tax aditor-controller (	13- Ho
AB	AA.	2	,		w	v	υ	т		R	0	P	0	н	u	L.	к		- 1	н	_ a	,	R.	c		
AS				TTF Expenditure	R								tures	RPTTF Expendi	F	200300					•	F Expenditure	Non-RP17			1
	Net CAC Hos- Admin and Admin PPA (Amount Used to Diffiel ROPE 14-15A Requested RPTTF)	0	Admin CAC			Non-Admin CAC			Het SA Hon-Admin and Admin PPA (Amoust Used to Whet ROP'S 14-1SA Requested RPTTF)			Admin					Non-Admin			t Funds	Dihe	n Belance	Reserv	Bord Proces		
	Requeste (P-1(F)		AND U.S.	Hel Leaser of Authorized I			Not Leaser of Authorized / Authorized		Not Difference (MoR)	Difference (if total actual expends total authorized, the total difference is		Not Losses of Authorized / Ave Babbs	Available RPTTF (ROPS 13-14A distributed + all other evaluate as of 07/1/13;	Artheted	Officence (# K is less than L, the difference is zero)	Actual	Net Leaser of Authorized / Available	Ave linble RPTTF (ROPS 13-14A dwinted + all other available as of 07/1/13)	Authorized	Actual	Authorized	Actual	Authorized	Nathorized i	Project Hame / Jobs Obligation	
CAC Commercia	Not Difference	Difference	Actual	Authorized / Aveilable	Difference	Actual	Available	SA Comments	(MeR) 6.000	29(0)	Actual \$ 846.899	\$ 845,899	\$ 846,899	\$ 846 699	\$ 6,000	\$ 28,224,217	\$ 28.129,967 \$ 649,035		\$ 28,229,957 449,035	s -	s -	5 4,952,881 301,785	- \$ 4,952,881	- 5	00 Tay Aforation	1
	1	\$ - 1	- 1		•								-		\$ -	449,035	\$ 649,035	449,035	449,035			301.765	301,785		00 Tax Abocation 00 Tax Abocation 00 Tax Abocation	÷
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															, .	2,750	\$ 2,500	2,500	2,500			-	-		tunding Bonds 00 Tex Allocation	8
																3,157,850		3,157,850	3,157,850		<del>                                     </del>	-	-	-	unding Bonds 978 Tex	6
										1						o, 101, 030	3,33,330	-,,							reation Refunding ads. 97A Tex.	,
		-					<del>                                     </del>			1					s .		4 -		-						conflori Refunding	
									-					-	\$ .	3,800	\$ 3,800	3,800	3.900					-	97A Tim. ecetion Refunding	73
																	1			-	<u> </u>		-		nds 97A Year coston Refunding	3
									1	7															ostion Refunding nds 199A Tex	
			-							- 1						2,765,759	\$ 2,754,759	2,766 750	2,765.758						cation References	
															\$ .		5 -					-	-	-	nds 98A Tex cellon Relunding	- 1
																1900	\$ 1.500	1,500	1400	-	<u> </u>		-	-	nda 99A Tex	2
									-						•	1,000	1,300	1,000							cation Refunding ade 99A Tax	- 1
															š -		3 .								contion Refunding	
															s .	2,284,600	\$ 2,284,610	2,284,900	2,284,600		-	1,666,938	1,596.936		otA fex catton Reverses	4
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										1															cetion Reverces ods 21A Tex	
															5 -		3 -				100			7	catton Revenue	
															\$ -	1,311,415	\$ 1.311,415	1,311,415	1.311.415			191 248	191,244	-	03A Tax cation Revenue	17
										l`					,	342,322	\$ 342,322	342,322	342,322		<u></u>	79,515	79,515		rds 738 Tax	18
										,				T		342,322	, мыа	3#£3ZZ	342,322						cation Revenue rds C3A Tex	
							1								5 -		•		-		-			-	cation Revenue	
							1								\$ -		1 .		-		-		-		238 Tex cetton Revenue	-00
																2,530	\$ 2,630	2,530	2,530				-	-	ode OSASB Tex	21
																2,830									cetton Revenue nds 05A Subondinate	
			-						-						\$ -	4,166,063	\$ 4,186,063	4,166,063	4,166,063			1,416,700	1,416,700	-	Afocation Bonds	
															1 :		1 .				-		-	-	Afocation Bonds	23
																							-		05A Subordhele	24
									1	1					•		'		-						Allocation Bonds	
							<del>                                     </del>			- 1						2,140,657	\$ 2,149.657	2,140,667	2.140 657						91 Jr Lien Tex cetion Bands 94 Tex Allocation	25
		-								1						459,030	\$ 459,030	450,030	459,030			155,656	156,889	-	94 Tax Allocation sds 34 Tax Allocation	
		-								5							3 -						1		of Tex Afocation	
									-	3						1320	8 1320	1,320	1320			-		-	Mds. D4 Title Allocation	9
									•	,						1 277,644	6 2000	1,277,644	1,277,544			409,000	469,000	-	ofs 27 Fex Allocation	
															ş .		5 -		-		-	-	<del></del>	-	77 Tax Alboration	
										- 1					\$ -		1 .		-				<b>—</b>	-	77 Tax Allocation ods	
										- 5					,	1,331,749	\$ 1,331,740	1,331,740	1,331,740	100000		e96,720	606,720	-	hts H Tex Aflocation Linding Bonds H Tex Aflocation	22
				W W											s -		3 -				-				his Tex Allocation Linding Bonds 78 Tex Allocation	4
							-									1,670	\$ 1,670	1,670	1,670					-	16 Tex Allocation Linding Bonds 13 Subordness	5
										- 1					š -	585,410	\$ 565,410	585,410	585,410			225,119	225,119		MIDCESTON BOUCE	
															5 -		s .				-		-	-	23 Subardnete Allocation Bends	ī

Recognized Obligation Payment Schedule (ROPB) 14-15A - Report of Prior Period Adjustments
Reported for the ROPB 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34166 (a)
(Egyphandurus in Valeba Delaw) ROPS 1.1.4.0. Nucesser Apparet [A1] Subsequent [A1] Subsequent [A2] Subsequent ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs, will need to enter their own formulas at the time farm level pursuant to the manner in which they reactuate the PPA. Also note that the administrator on need to be limited at the line item level and may be entered as a tump sum. x Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net CAC Hon-Admin and Admin PPA (Amoust Used In Offset ROPB 14-15A Requested RPTTF) Het SA Hon-Admin and Admin PPA (Amount Used to Offeel ROPS 14-15/ Requested RPTTP) Ave fable
RPTTF
(ROPS 13-14A
detributed + at other
evaluated as of
07/1/13) Ave thable RPTTF (RCPS 13-14A intributed + all other sivetistics are of 07/1/13; Difference of total actual exceeds total authorized, the total difference zero) Difference (E K is less than t the difference is zero) Not Looser of Authorized I Aveilable Project Mems / Debt Obligation Het Difference (IE+R) Not Lessor of Authorized / Available Actual Authorized Authorized - \$ 4,952.881 \$ 4,952.881 \$ CAC Commerts 8 28,729.957 3 28,229,957 \$ 28,229,967 \$ 28,224,217 \$ 38 2003 Subordinols Yax Allocation Ben 5,000 \$ 645,619 \$ 846,899 845,889 5 846 899 6,000 39 2003 Subscribnete Tax Allocation Bond 2,100 40 2003 PFA Lespe Revenue Bonds 41 2003 PFA Lespe 362,263 342,263 \$ 382,263 382,253 \$ Reverse Bonds 42 2003 PFA Lense Revenue Bonds 43 2003 PFA Leese Revenue Bonds 44 Tax Shering (prior 45 Tax Sharing (prior years) 46 Tex Shoring (prior years, 47 Yax Sharing (prior yours) 48 Tex Straring (prior 48 Tax Sharing (prior years)
48 Tax Sharing (prior years)
50 Yax Sharing (prior 51 Owner Participatio Agreement Communication of the 6,000 \$ 6,000 6,000 49,643 \$ 48.043 2.451.95 2,451,957 5 2,451,967 2,451,957 4,100,000 4,100,000 6.00 6,450 78,522 78,552 78,522 2 500 2,500 2,500 35 000 35,000 164,100 154,100 \$ 154,100 154 100 25,000 \$ 25,000 25,000

	-14A Successor A pment Properly Tax y auditor-controller				tments (PPA 14-15A (July	i): Punizant to H through Decemb	SC Section 341 ser 2014) period	185 (a), SAs are re I will be offset by	equired to report the the SA's self-report	differences between ROPS 13-14A	en their actual prior period adju	available funding or estment. HSC Sect	and their actual ion 34186 (a) m	expenditures for the	ROPS 13-14A (J prior period adju-	uly through Deci stments self-rep	omber 2013) perio	d. The amount of ubject to audit by		ROPS 13-14A GI the CAC Note th calculate the PPA as a tump sum	at CACs will nee	ed to enter their ov	we formulas, at the l	ne item level no	mused to the mo	nour in which they	
		c	D	E	F	9	н	1	J	ĸ	ι	и	N	0	P	0			т	U	γ	w	x	Y	,		AR
				Non-RPTTF I	Expenditures							F	PTTF Expend	tures								R	PTTF Expenditure	3			
		flored	Proceeds	Reserve S	alenca	Other	Funds			Hen-Admin					Admin			Not EA Hon-Admin and Admin PPA (Amoust Used in Offset ROPS 16-15A Requested RPTTE)			Non-Admin CAC			Admin CAC		Net CAC Non- Admin and Admin PPA (Amount Used to Offset ROPE 16-15A Requested RPTTP)	
	Project Hame / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actuel	Authorized	Avefable RPTTF (ROPS 13-14A debtbuiled + all other evaluble as of 07/1/13)	Net Leaver of Authorized / Avellable	Actual	Difference (F % is less than L, the difference is zero)	Authorized	Am floble RPTTF (ROPS 13-14A dishbuted + all other synfacts as of 07/11/13)	Net Leaves of Authorized I Available	Actual	Difference of total actual exceeds total authorized, the total difference is zero)	Net Difference (MeR)	EA Commercie	Not Louise of Authorized I Available	Actual	Difference	Not Lessow of Authorized / Available	Actual	Difference	Heri Difference	CAC Commun
No.	Housing	s -	\$ .	6 4,952,881	\$ 4,952,861	3 -	\$ -	\$ 28,229,957	\$ 28,229,947	\$ 24,229,967	\$ 28,224,217	\$ 6,000	\$ 845,899	\$ 846,899	\$ 845,889	\$ 846,699	\$ .	\$ 6,000						Actual	Coletanna	*	CAC Commen
	Admirestration - Operating Costs	'						145,934	145,634	\$ 145,634	145,634							5 .									
30	Housing Administration State							381,690	381,690	\$ 361,690	381,690	ś .				-		5 .				<del> </del>	<b></b>				
81	Costs Housing Administration— Legal Costs	,			10000000			14,000	14,000	\$ 14,000	14,000	\$ .						5 -		1		<del>                                     </del>	-				
8.2	Houting Administration - Legal Costs					-		110,863	110 853	\$ 110,863	110,863	6 -						5 -									

#### Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 Item # Notes/Comments 1 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 6 Amount represents interest due during ROPS period plus one-half of principal due on October 1, 2014 10 Amount represents interest due during ROPS period plus one-half of principal due on October 1, 2014 14 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 17 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 18 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 22 Amount represents interest due during ROPS period plus one-half of principal due on October 1, 2014 25 Amount represents one-half of debt service due on June 1, 2015 26 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 30 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 33 Amount represents interest due during ROPS period plus one-half of principal due on September 1, 2014 36 Amount represents interest due during ROPS period plus one-half of principal due on October 1, 2014 56 Amount represents principal only. To amount outstanding to be deteremined under AB 1484 57 Amount represents principal only. To amount outstanding to be deteremined under AB 1484 58 Amount represents principal only. To amount outstanding to be deteremined under AB 1484