

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the January 1, 2013 to June 30, 2013 Period

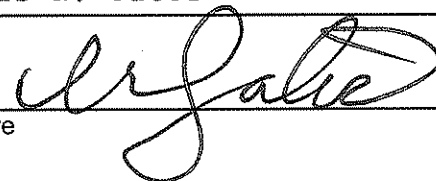
Name of Successor Agency: Successor Agency to the Former Chino Redevelopment Agency

|   | Total Outstanding Debt or Obligation |
|---|--------------------------------------|
| <b>Outstanding Debt or Obligation</b>   | \$ 191,235,451                       |
| <b>Current Period Outstanding Debt or Obligation</b>  | <b>Six-Month Total</b>               |
| A Available Revenues Other Than Anticipated RPTTF Funding   | 3,461,089                            |
| B Anticipated Enforceable Obligations Funded with RPTTF   | 217,811                              |
| C Anticipated Administrative Allowance Funded with RPTTF  | 151,040                              |
| D Total RPTTF Requested (B + C = D)   | 368,851                              |
| Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be the same amount as ROPS form six-month total</i>   | \$ 3,829,940                         |
| E Enter Total Six-Month Anticipated RPTTF Funding <i>(Obtain from county auditor-controller)</i>  | 10,136,238                           |
| F Variance (E - D = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>   | \$ 9,767,387                         |
| <b>Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments</b> (as required in HSC section 34186 (a))  |                                      |
| G Enter Estimated Obligations Funded by RPTTF <i>(Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i> | 11,965,449                           |
| H Enter Actual Obligations Paid with RPTTF  | 4,147,309                            |
| I Enter Actual Administrative Expenses Paid with RPTTF  | 282,312                              |
| J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)  | 7,535,828                            |
| K <b>Adjusted RPTTF</b> <i>(The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)</i>         | \$ (7,166,977)                       |

Certification of Oversight Board Chairperson:  
Pursuant to Section 34177(m) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named agency.

Dennis R. Yates  
Name

Signature



Chairman

Title

8/29/12

Date



Name of Successor Agency:  
County:

Successor Agency to the Former Chino Redevelopment Agency  
San Bernardino County

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)  
January 1, 2013 through June 30, 2013

| Item # | Notes/Comments   |
|--------|--|
| 1-5    | Debt service payment on March 1, 2013. It was included and funded on ROPS II. Therefore, it is to be paid out of the fund reserves.  |
| 6-10   | The full funding for FY 12-13 was included and funded on ROPS II. Therefore, the items will be paid out of the fund reserves.  |
| 15     | The full funding for FY 12-13 was included and funded on ROPS II. The project is now on hold due to Tehachapi project issues with SCE.   |
| 17     | The full funding for FY 12-13 was included and funded on ROPS II. This is the reminder of the obligation to be paid out of the fund reserves.                                    |
| 43     | The contract was terminated.   |
| 45     | Total outstanding obligation was extended for the life of the bonds. Admin Allowance amount is for the second half of the fiscal year for budgeted salaries and allocated costs. |
|        |  |
| K      | Summary Page: Adjusted RPTTF - Timing Issue. The debt service obligation was claimed in advance on ROPS I and II. Of the \$7. 2 Million, \$5.4 Million will be utilized          |
|        | during the ROPS II period, which is not a part of this ROPS III form.  |
|        |  |
|        |  |
|        |  |
|        |  |
|        |  |
|        |  |
|        |  |
|        |  |

Name of Successor Agency: Successor Agency to the Former Chino Redevelopment Agency  
 County: San Bernardino County

Pursuant to Health and Safety Code section 34186 (a)  
 PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)  
 January 1, 2012 through June 30, 2012

| Page/Folio | Line | Project Name / Debt Obligation       | Payee                   | Description/Project Scope                    | Project Area | LMIHF      |           | Bond Proceeds |              | Reserve Balance |        | Admin Allowance |            | RPTTF         |               | Other    |        |
|------------|------|--------------------------------------|-------------------------|--|--------------|------------|-----------|---------------|--------------|-----------------|--------|-----------------|------------|---------------|---------------|----------|--------|
|            |      |                                      |                         |  |              | Estimate   | Actual    | Estimate      | Actual       | Estimate        | Actual | Estimate        | Actual     | Estimate      | Actual        | Estimate | Actual |
|            |      | <b>Grand Total</b>                   |                         |  |              | \$ 156,395 | \$ 48,950 | \$ 21,076,169 | \$ 6,756,713 | \$ -            | \$ -   | \$ 283,456      | \$ 282,312 | \$ 11,965,449 | \$ 4,147,309  | \$ -     | \$ -   |
| 1          | 1    | 1998-A TAX ALLOCATION BONDS          | WELLS FARGO             | Bond issue which funded RDA projects         |              |            |           |               |              |                 |        |                 |            | 778,590       | \$ 154,295.00 |          |        |
| 1          | 2    | 1998-B TAX ALLOCATION BONDS          | WELLS FARGO             | Bond issue which funded RDA projects         |              |            |           |               |              |                 |        |                 |            | 237,113       | \$ 58,556.25  |          |        |
| 1          | 3    | 2001 A&B TAB                         | WELLS FARGO             | Bond issue which funded RDA projects         |              |            |           |               |              |                 |        |                 |            | 1,949,266     | \$ 574,633.11 |          |        |
| 1          | 4    | 2003 TAB                             | WELLS FARGO             | Bond issue which funded RDA projects         |              |            |           |               |              |                 |        |                 |            | 422,995       | 73,998        |          |        |
| 1          | 5    | 2006 TAB                             | WELLS FARGO             | Bond issue to fund RDA projects              |              |            |           |               |              |                 |        |                 |            | 3,731,525     | 1,070,763     |          |        |
| 1          | 6    | COUNTRY FAIR OPA                     | PK I COUNTRY FAIR SC LP | Tax increment reimbursement                  |              |            |           |               |              |                 |        |                 |            | 209,552       | 209,551       |          |        |
| 1          | *8   | Trustee Fees                         | Wells Fargo Bank        | TAB Trustee fees                             |              |            |           |               |              |                 |        |                 |            | 10,000        | -             |          |        |
| 1          | 8    | Continuing Disclosure, Arbitrage R   | Webb Associates         | Annual Reporting and Calculations            |              |            |           |               |              |                 |        |                 |            | 14,749        | 12,916        |          |        |
| 4          | 1    | Oversight Board Meetings             | City of Chino           | Cost to conduct Oversight Board meetings     |              |            |           |               |              |                 |        |                 |            | 2,000         |               |          |        |
| 4          | 2    | Project Specific Costs               | City of Chino           | Project mgt, construction inspection         |              |            |           |               |              |                 |        |                 |            | -             |               |          |        |
| 4          | 3    | Legal Services                       | Rutan & Tucker, LLP     | Legal Services to process dissolution        |              |            |           |               |              |                 |        |                 |            | 49,500        | 11,564        |          |        |
| 4          | 4    | Banner Installation                  | Geographics             | Banner installation, cleaning, storage       |              |            |           |               |              |                 |        |                 |            | 3,500         | -             |          |        |
| 4          | 5    | Operation/maintenance of assets      | City of Chino           | Operation and maintenance of RDA assets      |              |            |           |               |              |                 |        |                 |            | 25,000        | 149           |          |        |
| 4          | 6    | Bus Shelters                         | New Legacy              | Construction of new shelters                 |              |            |           |               |              |                 |        |                 |            | 13,261        | 13,261        |          |        |
| 4          | 7    | Chino Sign Agreement                 | Chong Su and Randy Yi   | Sign Operating Covenant                      |              |            |           |               |              |                 |        |                 |            | -             | 940           |          |        |
| 4          | 8    | Richard Gird Bust                    | Noble Design Studios    | Gird monument                                |              |            |           |               |              |                 |        |                 |            | 2,860         | -             |          |        |
| 4          | 9    | Fire Station No. 7                   | Jaynes Corp of Calif.   | Construction of new facility                 |              |            |           | 134,202       |              |                 |        |                 |            |               |               |          |        |
| 4          | 10   | Fire Station No. 1 & Training Center | Kemp Bros Construction  | Construction of new facility and demo of old |              |            |           | 697,202       |              |                 |        |                 |            |               |               |          |        |
| 4          | 11   | Police Facility                      | RIC Construction Co.    | Construction of new police facility          |              |            |           | 20,244,765    | 6,756,713    |                 |        |                 |            | 1,320,000     | -             |          |        |
| 4          | 12   | 2004 Development Agr.- Edison Av     | LS College Park, LLC    | Edison Avenue Street Improvements            |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 13   | 2004 Development Agr. -Aff.Housin    | LS College Park, LLC    | Affordable Housing Production                |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 14   | 09-10 Development Agreement -G       | NPHS                    | 4923 G Street, affordable housing            |              | 60,000     | 4,626     |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 15   | 08-09 Development Agreement -3r      | G. Marquez              | 13079 3rd St, affordable home constr.        |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 16   | Season's Senior Villa's Expansion    | Peters Jepson Partner   | Senior Housing Expansion Design              |              | 44,595     | 31,610    |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 17   | Safe Homes for Seniors Program       | NPHS                    | Senior Citizen Home Improvement              |              | 50,000     | 11,809    |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 18   | Property Mgmt (Housing Properties    | Superior Property Mgmt. | Property Management Services (Housing)       |              | 1,800      | 905       |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 19   | RDA Housing Set-Aside Deferral       | Low Mod Housing Fund    | Repayment of Deferred 20% Set Aside          |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 4          | 20   | Retirement/pension obligations       | City of Chino/CalPERS   | RDA funded pension obligations               |              |            |           |               |              |                 |        |                 |            | TBD           |               |          |        |
| 2          | 1    | PROMISSORY NOTE 89-1                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 2    | PROMISSORY NOTE 89-3                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 3    | PROMISSORY NOTE 90-1                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 4    | PROMISSORY NOTE 92-1                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 5    | PROMISSORY NOTE 93-1                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 6    | PROMISSORY NOTE 94-1                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 7    | PROMISSORY NOTE 94-4                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 8    | PROMISSORY NOTE 89-2                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 9    | PROMISSORY NOTE 90-2                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 10   | PROMISSORY NOTE 93-2                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 11   | PROMISSORY NOTE 94-2                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 12   | PROMISSORY NOTE 94-3                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 13   | PROMISSORY NOTE 94-5                 | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |
| 2          | 14   | COOPERATION AGR 93-1-1               | CITY OF CHINO           | Impr. to Project Area paid by the City       |              |            |           |               |              |                 |        |                 |            |               |               |          |        |

| Page/Folio | Line | Project Name / Debt Obligation  | Payee                                     | Description/Project Scope                   | Project Area | LMIHF    |        | Bond Proceeds |        | Reserve Balance |        | Admin Allowance |         | RPTTF     |         | Other    |        |
|------------|------|---------------------------------|---|---|--------------|----------|--------|---------------|--------|-----------------|--------|-----------------|---------|-----------|---------|----------|--------|
|            |      |                                 |   |   |              | Estimate | Actual | Estimate      | Actual | Estimate        | Actual | Estimate        | Actual  | Estimate  | Actual  | Estimate | Actual |
| 2          | 15   | COOPERATION AGR 95-96           | CITY OF CHINO                             | Impr. to Project Area paid by the City      |              |          |        |               |        |                 |        |                 |         |           |         |          |        |
| 2          | 16   | COOPERATION AGR 95-96-2         | CITY OF CHINO                             | Impr. to Project Area paid by the City      |              |          |        |               |        |                 |        |                 |         |           |         |          |        |
| 3          | 1    | Pass Through County             | County of San Bernardino                  | Per Agreement dated July 30, 1992           |              |          |        |               |        |                 |        |                 |         | 885,819   | 507,463 |          |        |
| 3          | 2    | Pass Through Flood Control      | County of San Bernardino                  | Per Agreement dated July 30, 1993           |              |          |        |               |        |                 |        |                 |         | 281,108   | 204,440 |          |        |
| 3          | 3    | Pass Through Library            | County of San Bernardino                  | Per Agreement dated July 30, 1994           |              |          |        |               |        |                 |        |                 |         | 144,413   | 105,027 |          |        |
| 3          | 4    | Pass Through Superintendent     | County of San Bernardino                  | Per Agreement dated 12/18/89                |              |          |        |               |        |                 |        |                 |         | 46,381    | 27,377  |          |        |
| 3          | 5    | Pass Through School District    | Chino Valley USD                          | Per Agreement dated 9/19/89                 |              |          |        |               |        |                 |        |                 |         | 1,014,075 | 608,444 |          |        |
| 3          | 6    | Pass Through Chaffey College    | Chaffey Community College                 | Per Agreement dated 10/12/89                |              |          |        |               |        |                 |        |                 |         | 215,699   | 127,324 |          |        |
| 3          | 7    | Pass Through IEUA               | IEUA                                      | Per Agreement dated July 16, 1991           |              |          |        |               |        |                 |        |                 |         | 599,231   | 368,506 |          |        |
| 3          | 8    | SB211 Pass Throughs             | Chino Valley Independent Fire District    | Estimated pmts through 2040                 |              |          |        |               |        |                 |        |                 |         | 1,462     | 3,078   |          |        |
| 3          | 9    | SB211 Pass Throughs             | Chino Valley Independent Fire District    | Estimated pmts through 2040                 |              |          |        |               |        |                 |        |                 |         | 1,444     | 3,041   |          |        |
| 3          | 10   | SB211 Pass Throughs             | Inland Empire Joint Resource Conservation | Estimated pmts through 2040                 |              |          |        |               |        |                 |        |                 |         | 126       | 209     |          |        |
| 3          | 11   | SB211 Pass Throughs             | Chino Basin Water Conservation District   | Estimated pmts through 2040                 |              |          |        |               |        |                 |        |                 |         | 747       | 1,236   |          |        |
| 3          | 12   | SB211 Pass Throughs             | Metropolitan Water Agency                 | Estimated pmts through 2040                 |              |          |        |               |        |                 |        |                 |         | 195       | 352     |          |        |
| 3          | 13   | SB211 Pass Throughs             | City of Chino                             | Estimated pmts through 2040                 |              |          |        |               |        |                 |        |                 |         | 4,838     | 10,186  |          |        |
| N/A        | -    | Administrative Allowance Budget | City of Chino                             | Admin Allow -Claimed on a Separate schedule |              |          |        |               |        |                 |        | 283,456         | 282,312 |           |         |          |        |

Name of Successor Agency: Successor Agency to the Former Chino Redevelopment Agency  
 County: San Bernardino County

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes to Prior Period - ROPS I  
 January 1 through June 30, 2012**

| Item # | Notes/Comments   |
|--------|--|
| 1-6    | Timing issue. The Estimate in ROPS I included debt service payments payable during ROPS II.  |
| 8*     | The numbering sequence repeated in ROPS I.   |
| 9-10   | Fire Stations are funded by the Loan from RDA bonds to Fire Development Impact Fee fund. The loan repayments are being put back into the loan proceeds.  |
| 11     | The RPTTF estimate for Police facility was funded twice, on ROPS I and ROPS II. The reconciliation of the item is pending further DOF instructions.  |
| 14     | Admin Allowance budget was approved by OB on a separate schedule. Erroneously, the schedule was not taken into consideration by DOF in the review of ROPS I.<br><br>The City is using RDA reserves to fund the ROPS I Admin Allowance. |
| K      | Summary Page, Adjusted RPTTF: The apparent surplus of \$7.2 million on the the Summary is reserved to fund debt service payments during ROPS II period,  |
|        | in the amount of \$5.4 million. The difference is due to the timing between ROPS I and ROPS II. ( ROPS II is not a part of this form)  |
|        |  |
|        |  |
|        |  |
|        |  |
|        |  |
|        |  |