RESOLUTION NO. SBOB/2014-02

RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO

THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE

14-15A FOR THE PERIOD OF JULY THROUGH DECEMBER 2014

WHEREAS, the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012; and

WHEREAS, the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Oversight Board") has been established pursuant to Health and Safety Code ("HSC") § 34179 to assist in the wind-down of the dissolved redevelopment agency; and

WHEREAS, Per Health and Safety Code § 34177 (l)(1), the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Successor Agency") is required to prepare a ROPS before each six-month fiscal period, which corresponds to equal halves of a fiscal year (i.e., July through December and July through December); and

WHEREAS, The ROPS is the basis for the Successor Agency's authority to make payments due for enforceable obligations; and

WHEREAS, the ROPS 14-15A, which consists of several spreadsheets, is appended to this Resolution as Exhibit "A"; and

WHEREAS, pursuant to Health and Safety Code § 34177 (m), an Oversight Board-approved ROPS 14-15A must be submitted to the County Auditor-Controller, County Administrative Officer, the State Controller and the State Department of Finance not later than March 3, 2014; and

WHEREAS, pursuant to Health and Safety Code Section 34177, the Successor Agency is legally required to continue to make payments due for enforceable obligations; and

WHEREAS, the Oversight Board's approval of the establishment of ROPS 14-15A will ensure that the Successor Agency has the authority to continue to pay its enforceable obligations; and

WHEREAS, all of the prerequisites with respect to the approval of this Resolution have been met.

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

Section 1. The foregoing recitals are true and correct and are a substantive part of this Resolution.

Section 2. The establishment of the Successor Agency's ROPS 14-15A for the period of July through December 2014, which is attached hereto as Exhibit "A", is approved. Section 3. The City Manager, or designee, is authorized to: i) post ROPS 14-15A on the City's website, ii) transmit ROPS 14-15A to the County Auditor-Controller, the County Administrative Officer, the State Controller and the State Department of Finance for their review within the timeframe and in the manner prescribed by the Health and Safety Code; and iii) make ministerial revisions to ROPS 14-15A, which may include, but are not limited to restating the information included within ROPS 14-15A in any format that may be requested by the State Department of Finance, take such other actions and execute such other documents as are necessary to effectuate the intent of this Resolution, and to implement ROPS 14-15A on behalf of the Successor Agency, including authorizing and causing such payments. Section 4. This Resolution shall take effect upon the date of its adoption ///

| 1 | RESOLUTION OF THE C | OVERSIGHT | BOARD FOR THE CITY OF S | THE SUCCES | SOR AGENCY TO |
|----|---------------------------------------|----------------|-------------------------|--------------------------------------|-------------------------------|
| 2 | THE ESTABLISHMENT O | F THE RECO | OGNIZED OBLIC | GATION PAY | |
| 3 | 14-15A FOR THE PERIOD | OF JULY TH | IROUGH DECEN | MBER 2014 | |
| 4 | | | | | |
| 5 | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | PROVED AND | ADOPTED THIS | S <u>28th</u> day o | of <u>February</u> , 2014, by |
| 6 | the following vote: | | | | |
| 7 | Board Members | Ayes | Nays | _Abstain_ | Absent |
| 8 | HEADRICK | X | | | |
| 9 | HILL | X | | | |
| 10 | LONGVILLE | | 71 | - | X |
| 11 | MACIAS-HARRISON | | | | X |
| 12 | MORRIS | X | | | |
| 13 | O'TOOLE | X | | | |
| 14 | SMITH | X | | , | |
| 15 | | | | a Com | 10 |
| 16 | | | Secretary | COVIII | 7 |
| 17 | The foregoing Resolution is h | ereby approved | this <u>28th</u> day o | f <u>February</u> , 2014 | 4. |
| 18 | | | 1- | ED F | |
| 19 | | | $\frac{1}{\sqrt{2}}$ | 1 | |
| | | | | Iorris, Chairmar Board for the Ci | ty of San Bernardino |
| 20 | | | | sor Agency to the the City of San | e Redevelopment |
| 21 | | | rigoloy of | the Oity of Sun | Bomaramo |
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EXHIBIT "A"

SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO RECONGNIZED OBLIGATION PAYMENT SCHEDULE 14-15A (July through December 2014)

(See Attachment)

Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary Filed for the July 1, 2014 through December 31, 2014 Period

| Name | of Successor Agency: | San Bernardino City | | |
|---------|---|--|---------------------------------------|-----------------|
| Name | of County: | San Bernardino | | |
| | | | | |
| Curre | | nding for Outstanding Debt or Obligation | | Six-Month Total |
| A | Enforceable Obligation Sources (B+C+D): | ons Funded with Non-Redevelopment Pro | pperty Tax Trust Fund (RPTTF) Funding | \$ 5,638,73 |
| В | Bond Proceeds Fu | nding (ROPS Detail) | | |
| С | Reserve Balance F | Funding (ROPS Detail) | | |
| D | Other Funding (RC | PS Detail) | | 5,638,73 |
| E | Enforceable Obligation | ons Funded with RPTTF Funding (F+G): | | \$ 28,221,44 |
| F | Non-Administrative | Costs (ROPS Detail) | | 27,399,45 |
| G | Administrative Cos | ts (ROPS Detail) | | 821,98 |
| н | Current Period Enfor | ceable Obligations (A+E): | | \$ 33,860,17 |
| | | | | \$ 55,000,11 |
| Succe | ssor Agency Self-Repo | rted Prior Period Adjustment to Current F | eriod RPTTF Requested Funding | |
| I | Enforceable Obligation | s funded with RPTTF (E): | | 28,221,44 |
| J | Less Prior Period Adju- | stment (Report of Prior Period Adjustments | Column S) | |
| K | Adjusted Current Per | iod RPTTF Requested Funding (I-J) | | \$ 28,221,44 |
| Count | y Auditor Controller Re | ported Prior Period Adjustment to Curren | t Period RPTTF Requested Funding | |
| L | | s funded with RPTTF (E): | | 28,221,44 |
| М | Less Prior Period Adju- | stment (Report of Prior Period Adjustments | Column AA) | 20,221,4 |
| N | Adjusted Current Per | iod RPTTF Requested Funding (L-M) | | 28,221,44 |
| | | | | |
| | cation of Oversight Board | Chairman: of the Health and Safety code, I hereby | - | |
| certify | that the above is a true a | nd accurate Recognized Obligation | Name | Tit |
| Payme | ent Schedule for the above | e named agency. | /s/ | |
| | | | Signature | |

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

| Α | В | С | D | E | F | G | н | t | J | к | L | М | N | o | Р |
|--------|---|--|---|--|---|--|------------------------------|---|---------|------------|------------------------------------|----------------|-----------------|---------|-------------------------|
| | | | | | 10 | | | | | | , | Funding Source | * | | |
| | | | | | | | | | | Non-Redeve | elopment Property 1 (Non-RPTTF) | ax Trust Fund | RPT | rF | |
| Item # | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | | | Other Funds | Non-Admin | Admin | Six-Month Total |
| - 5 | 3 1998A TABs | Bonds Issued On or | 3/2/1998 | 7/1/2020 | US Bank | Central City RDA Projects | M/CC | \$ 278,179,533 8,957,887 | N | 5 - | \$ - | \$ 5,638,733 | \$ 27,399,459 3 | 821,984 | \$ 33,860,176 207,14 |
| | | Before 12/31/10 | | | Name All All Control of the Control | | | 4 K | | | | | 207,144 | | 207,14 |
| 4 | 1998B TABs | Bonds Issued On or Before 12/31/10 | 3/2/1998 | 7/1/2020 | US Bank | Central City RDA Projects | M/CC | 4,826,087 | N | | | | 125,588 | | 125,58 |
| 6 | 2002A TABs | Bonds Issued On or Before 12/31/10 | 3/4/2002 | 2/1/2031 | US Bank | Mt Vernon Project Area | MTV | 4,998,640 | N | | | | 172,975 | | 172,975 |
| 7 | 7 2002 TABs | Bonds Issued On or Before 12/31/10 | 11/19/2001 | 4/1/2026 | US Bank | SC, CCN, SEIP, NW, TRI, UP and SV Projects | SC,CCN,SEIP,NW, TRI,UP,SV | 27,230,822 | N | | | | 631,688 | | 631,688 |
| 8 | 2005A TABs | Bonds Issued On or Before 12/31/10 | 9/22/2005 | 10/1/2025 | US Bank | SC, CCN, SEIP, NW, TRI, UP and SV Projects | SC,CCN,SEIP,NW, TRI,UP,SV | 53,283,267 | N | | | | 4,023,753 | | 4,023,753 |
| | 9 2005B TABs | Bonds Issued On or | 9/22/2005 | 10/1/2025 | US Bank | SC, CCN, SEIP, NW, TRI, UP and SV | | 19,872,712 | N | | | | 1,540,393 | | 1,540,393 |
| | 2010A RECOVERY ZONE | Before 12/31/10 Bonds Issued On or | 40/0/0040 | 4/1/2030 | US Bank | Projects | TRI,UP,SV CCN,M/CC,NW | 11.764.449 | 0.00 | | | | 500000000 | | C STANKE STREET |
| | | Before 12/31/10 | V-2000 11 (11 (11 (11 (11 (11 (11 (11 (11 (| MON-EDICT: | CONTRACTOR (| Recovery Zone Projects | | 00.05000.0500.05 | N | | | | 258,875 | | 258,875 |
| 11 | 1 2010B TABs | Bonds Issued On or Before 12/31/10 | 12/6/2010 | 4/1/2028 | US Bank | Northwest Project Area | NW | 4,439,510 | N | | | Ų. | 86,800 | | 86,800 |
| 12 | 2 1995H Highland Lutheran SR Housing | Revenue Bonds Issued On or Before 12/31/10 | 6/19/1995 | 7/1/2025 | US Bank | Sr Housing Complex | IVDA | 1,714,047 | N | | | | 41,938 | | 41,938 |
| 13 | 3 1995R Casa Ramona Sr Housing | Revenue Bonds Issued On or Before 12/31/10 | 6/19/1995 | 7/1/2025 | US Bank | Ramona Sr Housing Complex | мт∨ | 1,582,976 | N | | | | 38,194 | | 38,19 |
| 14 | 4 CMB-Export \$15,000,000 Notes | Third-Party Loans | 10/5/2009 | 9/1/2015 | CMB Export Infrastructure Group | Various construction projects per | SC,UP,CCN,CCS, SEIP,TRI | 17,087,500 | N | | | | 393,750 | | 393,75 |
| 15 | 5 CMB-Export \$10,000,000 Notes | Third-Party Loans | 3/3/2011 | 12/1/2017 | CMB Export Infrastructure Group | Various construction projects per agreement | CCE,CCS,CCN, | 11,838,400 | N | | | | 262,500 | | 262,500 |
| 16 | 6 CMB-Export \$8,000,000 Notes | Third-Party Loans | 9/20/2010 | 10/1/2016 | CMB Export Infrastructure Group | Various construction projects per | IVDA | 8,945,000 | N | | | | 210,000 | | 210,00 |
| 17 | 7 Cinema Section 108 Bonds | Bonds Issued On or Before 12/31/10 | 6/15/1998 | 8/1/2018 | Bank of New York | agreement Cinema Star Project | CCN,M/CC,NW | 3,623,586 | N | | | | 590,290 | | 590,29 |
| 18 | 8 Arden-Guthrie Sec. 108 Bonds | Bonds Issued On or | 7/24/2006 | 8/1/2025 | Bank of New York | North Arden/Guthire Project - | IVDA | 9,056,591 | N | | | | | | |
| 15 | 9 Hillwood-DDA TI Reimbursement | Before 12/31/10 OPA/DDA/Constructi | 9/18/2006 | 4/27/2021 | Hillwood Properties | Subordinate Credit to CDBG Tax Sharing Agreement - Warehouse | sc | 3,001,561 | N | | | | 245,439 | | 245,435 |
| 20 | 0 BP CA - Site Remediation | OPA/DDA/Constructi | 10/7/2002 | 9/30/2018 | BP Cal | Facility Tax Sharing Agreement - Site | TRI | 602,736 | N | | | | 95,127 | | 95,12 |
| 2 | 2 Young Electric Sign Company OPA | on OPA/DDA/Constructi | 3/17/2008 | 7/15/2022 | YESCO | Remediation Tax Sharing Agreement | NW | 1 | · · | | | | | | |
| | | on | | | | | | | | | | | | | |
| 23 | 3 Perris Campus Plaza DDA | OPA/DDA/Construction | 6/4/2007 | 6/4/2022 | ICO Development | Tax Sharing Agreement - New Construction | IVDA | 1 | Y | | | | | | |
| 24 | 4 SB County Bldg - TADS | OPA/DDA/Construction | 8/16/2004 | 2/2/2020 | Waterman Holdings | Tax Sharing Agreement - New Construction | CCE | 276,154 | N | | | | 11,052 | | 11,05 |
| 25 | 5 Mapei | OPA/DDA/Constructi | 12/2/2002 | 6/30/2013 | Mapei | Tax Sharing Agreement - New Construction | NW | 1 | Y | | | | | | |
| 2 | 8 2006 TABs | Bonds Issued On or Before 12/31/10 | 3/20/2006 | 5/1/2027 | US Bank | LMIHF Projects/Programs | CCN | 26,833,053 | N | | | | 571,559 | | 571,55 |
| 3 | 0 PERS - Unfunded Pension Liability | Unfunded Liabilities | 6/30/2010 | 8/10/2045 | CalPERS | Est, Unfunded Pension Balance as of 6-30-2010 | ALL | 5,211,000 | N | | | | | | |
| 3 | 1 Retireee Health Benefit | Miscellaneous | 6/23/2005 | 8/10/2045 | Various Employees | Retiree Supplemental Health Benefit | ALL | 858,000 | N | | | | 14,850 | | 14,85 |
| 3: | 2 Successor Agency Admin. | Admin Costs | 2/1/2012 | 4/1/2030 | Various | per Agency Policy Various admin activities in support of the dissolution of the former RDA | ALL | 10,492,566 | N | | | | | 821,984 | 821,98 |
| | 3 Litigation - Carousel Mall (Place) | Litigation | 9/7/2011 | 4/1/2030 | Lewis Brisbois | Legal representation for litigation | M/CC | 283 | N | | | | 283 | | 28 |
| 3- | 4 Litigation - Peart v. City of San Bernardino | Litigation | 5/20/2011 | 4/1/2030 | Lewis Brisbois | Lawsuit - Personal injury | ALL | 9,085 | N | | | | 9,085 | | 9,08 |
| 30 | 6 Litigation - Glen Aire MHP Corp | Litigation | 3/5/2012 | 4/1/2030 | Endeman Lincoln Turek Heater | Lawsuit - Glen Aire MHP Corp et al | City, IVDA | 23,357 | N | | | | 23,357 | | 23,35 |

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

| А | В | С | D | E | F | G | н | 1 | J | к | L | м | N | 0 | P |
|-----|--|--|--------------------------------------|---|---|--|------------------------------|---|---------|---|-----------------|----------------|-----------|-------|-----------------|
| | | | | | | | | | | | | Funding Source | 11 | | |
| | | | | | | <u> </u> | | | | Non-Redevelopment Property (Non-RPTTF) | | ax Trust Fund | RPT | TF | |
| em# | | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date 8/10/2045 | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month Total |
| | Long Term Property Maintenance | Maintenance | 6/28/2011 | | Various Vendors | Maintenance of former RDA properties in accordance with AB 1484 | | 11,500,000 | N | | | | 1,385,200 | | 1,385,2 |
| 40 | Infrastructure - Watson OPA | OPA/DDA/Constructi on | | 7/31/2013 | University Parkway Promenade | infrastructure | SC | 1 | Y | | | | | | |
| 41 | Auto Plaza - Reader Board | OPA/DDA/Constructi on | 5/17/2010 | 4/1/2030 | Citizens Business Bank | * | SEIP | 688,000 | N | | | | | | |
| 82 | HSC 34171 (d)(1)(A) Reserve | Bonds Issued On or Before 12/31/10 | 3/2/1998 | 4/1/2030 | US Bank | Replenishment of DSR Draws | ALL | 4,849,838 | N | | | | 4,849,838 | | 4,849,8 |
| 84 | Securities Servicing | Fees | 3/2/1998 | 4/1/2030 | US Bank | Securities Servcing of all Bonds | ALL | 995,246 | N | | | | 71,089 | | 71,0 |
| | Unfunded Prior-Year Pass-Through Payment Obligations | | 7/1/2009 | 4/1/2030 | SBVMWD | Payment Obligations | ALL | 2,644,578 | N | | | | 2,644,578 | | 2,644,5 |
| | Bond DSRF Investment Services | | 7/1/2011 | 4/1/2030 | Citizens Business Bank | Bond DSRF Investment Services | ALL | 1 | Y | | | | | | |
| | | | 7/1/2010 | 4/1/2030 | SB County Tax Collector | Prop. Taxes Assumed at Foreclosure | | 869,691 | N | | | | 869,691 | | 869,69 |
| | ACAA Limited Partnership Purchase Money Note | | 5/19/2011 | 6/1/2012 | ACAA Limited Partnership | Money Note | ALL | 1,900,000 | N | | | 1,900,000 | | | 1,900,00 |
| | CAC Under Payment ROPS 13-14A | | 5/29/2013 | 4/1/2030 | Successor Agency | CAC Under Paid SA on ROPS 13-14A | | 1 | Y | | | | | | |
| | Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property | Property Maintenance | 3/3/2011 | 4/1/2030 | San Bernardino Economic Development Corp. for payment to Allison Mechanical | Settlement of Case # CIVDS1211891 | | 511,822 | N | | | 511,822 | | | 511,82 |
| 91 | Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property | OPA/DDA/Constructi on | 3/3/2011 | 4/1/2030 | San Bernardino Economic Development Corp. for payment to Regal Entertainment Group, as successor in interest to Aspen Builders, Inc. | Settlement of Case # CIVDS1210338 | ALL | 1,919,911 | N | | | 1,919,911 | | | 1,919,91 |
| 92 | Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property | OPA/DDA/Constructi on | 3/3/2011 | 4/1/2030 | San Bernardino Economic Development Corp, for payments to L. A. Engineering, Inc. | Settlement of Case # CIVDS1210197 | ALL | 1,200,000 | N | | | 1,200,000 | | | 1,200,00 |
| | Discounted settlement of lawsuit to foreclose mechanics lien against former RDA property | Maintenance | 3/3/2011 | 4/1/2030 | Development Corp. for payment to Braughton Const., Inc. | Settlement of Case # CIVDS1210289 | ALL | 107,000 | N | | | 107,000 | | | 107,00 |
| 94 | Unfunded Prior-Year Pass-Through Payment Obligations | Miscellaneous | 2/12/2014 | 4/1/2030 | Rialto Unified School District | Unfunded Prior-Year Pass-Through Payment Obligations | MTV | 42,742 | N | | | | 42,742 | | 42,7 |
| 95 | Unfunded Prior-Year Pass-Through Payment Obligations | Miscellaneous | 2/12/2014 | 4/1/2030 | San Bernardino City Unified School District | Unfunded Prior-Year Pass-Through Payment Obligations | ALL | 2,223,398 | N N | | | | 2,223,398 | | 2,223,3 |
| 96 | Reimbursement Agreement for Debt Service on 1999 COPs | Bonds Issued On or Before 12/31/10 | 9/29/1999 | 9/1/2024 | US Bank | Reimbursement for Debt Service for 1999 COPs (201 Bldg, & South Valle) | SV, M/CC, CCN | 7,579,147 | N | | | | 1,139,588 | | 1,139,5 |
| 97 | 7 1998A TABs | Bonds Issued On or Before 12/31/10 | 3/2/1998 | 7/1/2020 | US Bank | Addition of Principal reduction payment for ROPS 13-14B | M/CC | 985,000 | N | | | | 985,000 | | 985,0 |
| 98 | 1998B TABs | Bonds Issued On or Before 12/31/10 | 3/2/1998 | 7/1/2020 | US Bank | Addition of Principal reduction payment for ROPS 13-14B | M/CC | 420,000 | N | | | | 420,000 | | 420,0 |
| 99 | 9 1995H Highland Lutheran SR Housing | Revenue Bonds Issued On or Before 12/31/10 | 6/19/1995 | 7/1/2025 | US Bank | Difference between DOF approved amount and actual amount per Trustee's invoice | IVDA | 59,274 | N | | | | 59,274 | | 59,2 |
| 100 | 0 1995R Casa Ramona Sr Housing | Revenue Bonds Issued On or Before 12/31/10 | 6/19/1995 | 7/1/2025 | US Bank | Difference between DOF approved amount and actual amount per Trustee's invoice | MTV | 35,406 | S N | | | | 35,406 | | 35,4 |
| 10 | 1 2006 TABs | Bonds Issued On or Before 12/31/10 | 3/20/2006 | 5/1/2027 | US Bank | Addition of Principal reduction payment for ROPS 13-14B | CCN | 1,470,000 | N | | | | 1,470,000 | | 1,470,0 |
| | 2 1997A TABs | Bonds Issued On or Before 12/31/10 | | 9/1/2013 | US Bank | Correct error in DOF's ROPS II PPA for EO # 2 | M/CC | 21,156 | S N | | | | 21,156 | | 21,1 |
| 103 | 3 2005B TABs | Bonds Issued On or Before 12/31/10 | 9/22/2005 | 10/1/2025 | US Bank | Correct error in DOF's ROPS II PPA for EO # 9 | SC,CCN,SEIP,NW, TRI,UP,SV | 219 | N | | | | 219 | | 2 |

Recognized Obligation Payment Schedule (ROPS) 14-15A - ROPS Detail July 1, 2014 through December 31, 2014 (Report Amounts in Whole Dollars)

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|--------|--|--|--|--|--|---|------------------------------|---|---------|---------------|------------------------------------|----------------|-----------|-------|-----------------|
| | | | | | | | | | | | | Funding Source | | | |
| | | | | | | | | | | Non-Redeve | elopment Property T (Non-RPTTF) | ax Trust Fund | RPT | TF | |
| Item # | | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month Total |
| | CMB-Export \$10,000,000 Notes | | 3/3/2011 | 12/1/2017 | Group | Correct error in DOF's ROPS II PPA for EO # 15 | CCE,CCS,CCN, M/CC | 900 | N | | | | 900 | | 900 |
| | Woolworth Bldg. | - 8 | 8/1/2006 | 1/1/2013 | Reynolds San Bernardino | Correct error in DOF's ROPS II PPA for EO # 26 | M/CC | 10,416 | N | | | | 10,416 | | 10,41 |
| | Litigation - Carousel Mall (Placo) | | 9/7/2011 | 4/1/2030 | Lewis Brisbois | for EO # 33 | M/CC | 67,119 | ATCA | | | | 67,119 | | 67,11 |
| | Long Term Property Maintenance | Maintenance | 6/28/2011 | 8/10/2045 | Various Vendors | for EO # 38 | ALL | 844,693 | N | | | | 844,503 | | 844,50 |
| | Neighborhood Housing Services, Inc. Unpaid ROPS I Invoice | Unfunded Liabilities | | 6/30/2013 | Neighborhood Housing Services, Inc. | Payment for Housing Program Expenses During ROPS I That Were Not Paid and Discovered by Audit | ALL | 17,238 | N | | | | 17,238 | | 17,23 |
| 109 | 2005A TABs Interest ROPS 13-14A | Bonds Issued On or Before 12/31/10 | 9/22/2005 | 10/1/2025 | US Bank | Correction of budget estimate error in ROPS 13-14A for interest due | SC,CCN,SEIP,NW, TRI,UP,SV | 711 | 0 | | | | 711 | | 71 |
| 0.000 | 2005B TABs Interest ROPS 13-14A | Before 12/31/10 | (1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(| 10/1/2025 | US Bank | Correction of budget estimate error in ROPS 13-14A for interest due | SC,CCN,SEIP,NW, TRI,UP,SV | 1,721 | N | | | | 1,721 | | 1,72 |
| 15100 | 1995R Bonds Interest ROPS 13- 14A | Bonds Issued On or Before 12/31/10 | C | 7/1/2025 | US Bank | Correction of budget estimate error in ROPS 13-14A for interest due | MTV | 1 | N | | | | 1 | | |
| 02.00 | CMB-Export \$10,000,000 Notes Interest ROPS 13-14A | White-park resemble and a second- | 3/3/2011 | 12/1/2017 | CMB Export Infrastructure Group | Correction of budget estimate error in ROPS 13-14A for interest due | M/CC | 900 | N | | | | 900 | | 90 |
| | Unfunded Prior-Year Pass-Through Payment Obligations | AND STATE OF THE S | 2/12/2014 | 4/1/2030 | San Bernardino County Superintendent of Schools | | ALL | 81,700 | | | | | 81,700 | | 81,70 |
| | Unfunded Prior-Year Pass-Through Payment Obligations | | 9/12/2013 | 4/1/2030 | College Dist, | Unfunded Prior-Year Pass-Through Payment Obligations | ALL | 592,431 | | | | | 592,431 | | 592,43 |
| 115 | Anticipated Litigation | Litigation | 2/1/2012 | 4/1/2030 | Special Counsel | Anticipated Litigation Costs | ALL | 10,000 | N | | | | 10,000 | | 10,00 |
| | | | | | | | | | | | | | | | |
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| 744 | | | | | | | | | | | | | | | |
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances (Report Amounts in Whole Dollars)

| Α | В | С | D | E | F | G | н | I |
|-----|--|--|--------------------------|-------------------|---|----------------|------------------------|---|
| | | | | Fund | Sources | | | |
| | | Bond P | roceeds | Reserve E | Balance | Other | RPTTF | |
| | Cash Balance Information by ROPS Period | Bonds Issued on or before 12/31/10 | on or before on or after | | Prior ROPS RPTTF Prior ROPS period balances and DDR reserve for next balances retained bond payment | | Non-Admin and Admin | Comments |
| ROF | PS 13-14A Actuals (07/01/13 - 12/31/13) | | | | | Interest, Etc. | Kudosto = | Control Control |
| 1 | Beginning Available Cash Balance (Actual 07/01/13) Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs) | 24,688,914 | * | | | | 18,000 | |
| | Revenue/Income (Actual 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013 | | | | | | 12,202,792 | Cell H-2 ties to the actual RPTTF distributed by CAC. |
| 3 | Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13) Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report | | | | | | 12,220,792 | |
| 4 | Retention of Available Cash Balance (Actual 12/31/13) Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A | | | | | | | |
| 5 | ROPS 13-14A RPTTF Prior Period Adjustment Note that the RPTTF amount should tie to column S in the Report of PPAs. | 2 | | No entry required | | | | |
| 6 | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 24,688,914 | \$ - | s - | \$ - | \$ | . \$ - | |
| | PS 13-14B Estimate (01/01/14 - 06/30/14) | | | | | | | |
| 7 | Beginning Available Cash Balance (Actual 01/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | \$ 24,688,914 | \$ - | \$ - | s - | \$. | · s - | |
| | Revenue/Income (Estimate 06/30/14) Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014 | | | | | | 11,202,042 | Cell H-8 ties to the actual amount of RPTTF distributed by the CAC. |
| 9 | Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14) | | | | | | 11,202,042 | |
| 10 | Retention of Available Cash Balance (Estimate 06/30/14) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B | 24,688,914 | Ti . | | | | 11,202,042 | |
| 11 | Ending Estimated Available Cash Balance (7 + 8 - 9 -10) | \$ - | \$ - | \$ - | \$ - | \$ | - \$ - | |

Recognized Obligation Payment Schedule (ROPS) 14-16A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuars to Health and Safety Code (HSC) section 34186 (a)
(Report Assents in Whate College) ROPS 13-14A CAC PPA: To be completed by the CAC upon submitted of the RCPS 14-15A by the SA to Finance and the CAC. Note that CACs will need be enter their own formular at the line ferm level pursuant to the manner in which they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered as a fump sum. ROPB 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34165 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPB 13-14A (July through December 2013) period. The amount of Redevelopment Properly I as Trust Fund (PPT IT) approved for the ROPB 13-14A (July through December 2014) period will be offset by the SAYs self-reported ROPB 13-14A prior period adjustment. HIC Section 34165 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the Cooky substituction offset (CAS) and the Sac Contribute of Sac Contribute (SAS CONTRIBUTE) and the Sac Contribute of Sac Contribute (SAS CONTRIBUTE) and the Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) Net SA Non-Admir and Admin PPA (Amount Used to Offset ROPS 14-15, Requested RPTTF Aveileble RPTTF (ROPS 13-14A intributed + all office evaluatie as of 07/1/13) Aveliable RPTTF (ROPS 13-14A Stitluded + all other evalable as of 07/1/13) Difference (# total actual exceeds total authorized, the total difference i Net Difference (M+H) BA Comments Net Differe I Nemerounds of 2 International of 3 International of 3 International of 3 International of 4 International of 3 International of 3 International of 3 International of 4 International of 3 International of 3 International of 4 International of 3 International of 4 Internatio - \$ 17.569,739 \$ 11,693,746 \$ 11,690,383 \$ 11,893,715 \$ - \$ 527,077 \$ 527,077 \$ 527,077 \$ 527,077 \$ 170,375 631,688 3,943,427 1,509,386 264,100 170,376 5 176,376 031,086 5 631,088 3,944,136 5 3,943,47 1,911,107 5 1,909,346 264,160 5 264,100 91,450 44,725 40.359 40 359 6 40 350 46 360 3 393,750 393,750 \$ 393,750 393,760 1 261,609 262,500 \$ 261,600 262,500 5 210,000 210,000 \$ 210.000 210,000 1 578,041 576,641 576,04 67a,041 16 Avalance of the Control Dec.
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| 13-1 | 4A Successor A | gency (SA) Tax Trust Fi | Self-repoi | ed Prior Pe | riod Adju | stments (PPA PS 14-15A (Ju | i): Pursuant to ly through Dec | HSC Section 34 tember 2014) pe | 4186 (a), SAs an | required to report to | | | | | edule (ROPS) 14-11 nber 31, 2013) Perio port Amounts in Whole I al expenditures for th (a) also specifins that | | | | | | the CAC, Note th | at CACs will no | ed to enter their o | CAC upon submits wn formulas at the mounts do not need | and item level of | ursuant to the ma | unner in which | |
|------|--|----------------------------|------------|-------------|-----------|-------------------------------|-----------------------------------|-----------------------------------|------------------|---|--|---------------|--|---------------------------|--|--|--|---|-------------------------|-------------|---------------------------|------------------|---------------------|--|--|-------------------|----------------|-----------|
| - 1 | | | | | - 1 | A Secretary Constant | | | 1 | | | | | | | | | | | | entered as a lump | sum | | | | | | |
| + | В | с | D | | E | F Expenditures | G | н | 1 | 1 | к | · · | | N | 0 | - Р | ٩ | R | 5 | т | U | v | w | X | Y | z | AA | AB |
| - 1 | | | | No | -RPTTP I | Expenditures | | | | | | | R | PTTF Expendi | tures | | | | | | | | | PTTF Expenditure | н. | | Net CAC Non- | |
| | | No. | i Proceeds | | Reserve S | istoria | Other | r Funds | | | Non-Admin | | | N C C O Admin | | | Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) | | | | | | | | Net CAC Non- Admin and Ailmin PPA (Amount Used to Offset ROPS 14- 15A Requested RPTTF) | | | |
| | 20.37024 13 | | | | | | 01111 | | | Aveileble RPTIF (ROPS 13-14A distributed + all other systable as of 07/1/13) | | | Difference (If K is Jana than L, the difference is | | Available RPTF (ROPS 13-14A distributed + all other swettable as of G7/1/13) | | | Difference (If total actual exceeds total authorized, the total difference is | | | Not Leasur of | Non-Admin CAC | | Not Leaver of | Admin GAC | | RPTTF) | |
| | Project Heme / Debt Obligation | Authorized | Actu | il Au | horized | Actual | Authorized | Actual | Authorized | 07/1/13) | Net Leeser of Authorized / Available | Actual | 20(0) | Authorized | | Not Leaser of Authorized / Available | Actual | zern) | Net Difference (M+R) | 5A Comments | Authorized / Available | Actual | Difference | Authorized / Available | Actual | Difference | Net Difference | CAC Comma |
| 69 1 | riteratorially Left | - | | - 1 | - | | • | | - \$ 17,869,239 | \$ 11,693,715 | \$ 11,650,363 | \$ 11,693,715 | 5 . | \$ 527,077 | \$ - 527,077 | \$ 527,077 | 5 527,077 | 1 . | : | | | | 3 | | | | 1 | |
| 70 | Maryk Intentionally Left Maryk Intentionally Left | | | | - | | | | | | | | | | | | - | | | | | | | | | | | |
| 71 8 | inlentionally Left Herik Intentionally Left | | | | - | | | | | | • | | • | | | | | | 1 - | | | | | | | | | |
| 72 1 | ritentionally Left Nank Intentionally Left | | | | - 1 | | | | | | | | • | | | | | | | | | | | | | | | |
| 74 | ntentionally Left | | | | - 1 | | | | | | | | | | | | | | · const | | | | | | | | | |
| 25 1 | tienk Interbrueite Left | | | - | | | - | | - | | 5 | | | | | | | | 1 | | | 4 | | | | | | |
| 76 | Hank Intentionally Left | | | | - | | - | | - | | | | | - | | | | | 5 . | | | | | | | | | |
| 77 | Intersponelly Left | | | | - | | | | | | • | | • - | | | | | | | | | | | | | | | |
| 78 | Henk Intentionally Left Henk Intentionally Left | | | | - 1 | | | | | | • | | | | | | | | | | | | | | | | | |
| 9 | Intertionally Left Hank Intertionally Left | | | | - | | | | - | | • | | | | | | | | · Carolina i | | | | | | | | | |
| - 19 | Unrik | | | _ | | | | | 6,498,144 | 1,026,747 | 5 1,826,747 | 1.826,747 | | | | | | | | | | | | | | | | |
| 3 1 | d)(1)(A) Reserve Intentionally Left | | | - | - | | | - | - | 1509440.51 | 6 - | . Indiana. | | | | | | | | | | | | | | | | |
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| | Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 |
|--------|---|
| Item # | Notes/Comments |
| | None |
| 9 | None |
| | None |
| 11 | None |
| | None |
| 13 | None |
| 14 | None |
| 15 | None |
| 16 | None |
| 17 | None |
| 18 | The Arden-Guthrie Section 108 (CDBG) Loan has an RDA stand-by guaranty that may only be called upon if the CDBG funds during any year are insufficient to make debt service. Since CDBG revenue is projected to be sufficient during ROPS 14-15A, no current payment is needed from RPTTF. |
| 19 | |
| 20 | SAVENIES . |
| 22 | |
| 22 | The Perris Campus Project has been transferred to the IVDA Successor Agency for future administration as the agreement may only be paid from IVDA Successor |
| 23 | |
| 24 | |
| 25 | |
| 28 | |
| 30 | printer and the second |
| 31 | |
| | Equal to 3% of Excel cell N-31 (see formula). |
| 33 | |
| | None |
| | None |
| | None |
| | The Watson-University Parkway Promenade Agreement has expired according to its terms. |
| | The Auto Plaza Reader Board Loan Guaranty may only be called on if the Auto Mall Association fails to make a debt service payment to CBB. No such payment failure |
| 41 | is anticipated during ROPS 14-15A. |
| | For ROPS 13-148, DOF approved the DSRF replenishment and assigned the source of replenishment as "Other". Based on all of the communications provided to |
| | DOF, the Successor Agency has confirmed that no such funding exists making it impossible to replenish the DSRFs. The Successor Agency believes that DOF erred |
| 82 | |
| 84 | None |
| 85 | Unfunded Prior-Year Pass-Through Payment Obligations. |
| | None |
| | DOF denied this item based in part on its belief that some the unpaid property taxes were incurred after the property was transferred from the RDA to the SBEDC. In |
| | fact, the item represents only taxes incurred before the RDA acquired the property. These taxes became an obligation of the RDA when it acquired the property by |
| | foreclosure in February 2011. While DOF suggested the Successor Agency should seek payment from the prior owners, this remedy is time-consuming and uncertain |
| | in outcome, and in the meantime the taxes need to be paid. The Successor Agency therefore requests DOF reconsideration of this item. |
| 87 | |
| | DOF denied this item based on its belief that approval would require a cash payoff by the Successor Agency of the overdue purchase money note secured by the |
| | subject real property. In fact, the note holder, ACAA Limited Partnership, has offered to accept a deed in lieu of foreclosure to extinguish the secured debt. |
| 88 | |
| 89 | None |
| | |

| | Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 |
|-------|--|
| tem # | Notes/Comments |
| 90 | EO # 90 is for HVAC system repairs. In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1211 (Allison Mechanical, v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstandin related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 3/24/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction pursuant to EO 91; (4) any other source of funding legally available to the Successor Agency. |
| 91 | In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1210338 (Aspen Builders, Inc. v. Regal Cinemas, Inc.; SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding relate liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 4/28/14. The following sources of funds are proposed payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceed seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA fund previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to EO 92; or (4) any other source of funding legally available to the Successor Agency. |
| 92 | In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis, the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfaction of court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1210197 (Los Angeles Engineering, Inc. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 3/17/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seek to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency. |
| 22 | EO # 93 is for parking lot repairs. In its 12-17-13 letter, DOF denied this item based on an incomplete understanding of the record relating to this EO. On this basis the Successor Agency requests reconsideration of this EO by DOF. Completion of this EO will occur upon settlement, or if case cannot be settled, upon satisfactio court judgment by sale of property at foreclosure or full payment of judgment awarded. San Bernardino County Superior Court Case No. CIVDS1210289 (Braughte Construction, Inc. v. SBEDC). Per SCO ATR order, the affected real property is being transferred to the Successor Agency from the SBEDC, with any outstanding related liabilities, including the mechanics lien sought to be foreclosed in this court case. The Case is set for trial on 5/5/14. The following sources of funds are proposed for payment of the settlements in EOs 90-93: (1) Deposit of probable compensation by San Bernardino County Transportation Commission in eminent domain proceeding seeking to condemn former RDA property expected to be conveyed to Successor Agency upon DOF approval; (2) Interpleader account contain former RDA funds previously deposited for disbursal to construction contractor pursuant to EO 91; (3) retention account containing former RDA funds previously |
| 93 | deposited for disbursal to construction contractor pursuant to EO 92; or (4) any other source of funding legally available to the Successor Agency. |
| | Unfunded Prior-Year Pass-Through Payment Obligations. |
| 95 | Unfunded Prior-Year Pass-Through Payment Obligations. |
| 00 | The Reimbursement Agreement for Debt Service on 1999 COPs date September 29, 1999 requires the payments indicated for the 201 Building and the South Val |
| 96 | project components. The amount shown is reimbursement for the payment made during September 2013 during ROPS 13-14A. |
| | During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was |
| | inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bon |
| 97 | issues to ROPS 14-15A. |

| | Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 |
|--------|---|
| ltem # | Notes/Comments |
| 98 | During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A. |
| 99 | During the ROPS 13-14B review period, DOF was requested to make certain debt service adjustments to the 1995H and 1995R Revenue Bonds. The Successor Agency provided DOF with data prepared by US Bank, as bond Trustee, to verify the actual need for RPTTF. Based on DOF's letter of 12-17-13, it is apparent that DOF did not comprehend the information provided by US Bank and ultimately approved amounts for debt service for the two bond issues that were \$59,274 (for the 1995H bonds) and \$35,406 (for the 1995R bonds) less than was actually required for each bond debt service payment during ROPS 13-14B. Therefore, this EO is to correct the mistake in DOF's 12-17-13 letter regarding the two bond issues' actual debt service amounts. |
| | During the ROPS 13-14B review period, DOF was requested to make certain debt service adjustments to the 1995H and 1995R Revenue Bonds. The Successor Agency provided DOF with data prepared by US Bank, as bond Trustee, to verify the actual need for RPTTF. Based on DOF's letter of 12-17-13, it is apparent that DOF did not comprehend the information provided by US Bank and ultimately approved amounts for debt service for the two bond issues that were \$59,274 (for the 1995H bonds) and \$35,406 (for the 1995R bonds) less than was actually required for each bond debt service payment during ROPS 13-14B. Therefore, this EO is to correct the mistake in DOF's 12-17-13 letter regarding the two bond issues' actual debt service amounts. |
| 101 | During the ROPS 13-14B review period, DOF was advised that the principal reduction portion of the payments due for the 1998A, 1998B and 2006 TABs was inadvertently left off the initial ROPS 13-14B and was requested to authorize an adjustment to reflect the actual debt service requirement. Ultimately, DOF determined not to allow the requested adjustment to ROPS 13-14B and advised to add the principal reduction component of the ROPS 13-14B debt service for the subject bond issues to ROPS 14-15A. |
| 102 | On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPTTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPTTF. The Successor Agency requests DOF's approved of each item. |
| | On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPTTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPTTF. The Successor Agency requests DOF's approved of each item. |
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| | On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPTTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPTTF. The Successor Agency requests DOF's approved of each item. |
| 106 | On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPTTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPTTF. The Successor Agency requests DOF's approved of each item. |
| | On page 6 of DOF's 12-17-13 letter DOF disallowed a total of \$944,503-worth of actual RPTTF expenses during ROPS II for EO #s 2, 9, 15, 26, 33 and 38. DOF invited the Successor Agency to list these items on a future ROPS if it believed that these expenses were enforceable obligations. The Successor Agency's position is that each EO item on each ROPS submitted is only a budget estimate and not an audited number and thus is subject to modification as may be needed. Further, the Successor Agency confirms that all of the cited line item overages that DOF disallowed were at the time and continue to be enforceable obligations that are rightfully funded with RPTTF. The Successor Agency requests DOF's approved of each item. |

| | Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 |
|--------|---|
| Item # | Notes/Comments |
| | This items is for the payment for Housing Program expenses during ROPS I that were not paid and the lack of payment was discovered by the vendor's internal audit |
| 100 | and confirmed by the Successor Agency. This is a one time only and final payment to the yendor |
| 109 | This item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the RPA form |
| 110 | I his item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the RDA form |
| 111 | I his item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Trustee Invoice and reflected on the RRA form |
| 112 | This item is to correct an error in amount of interest due during ROPS 13-14A as substantiated by Invoice and reflected on the PPA form. |
| 113 | Unfunded Prior-Year Pass-Through Payment Obligations. |
| 114 | Unfunded Prior-Year Pass-Through Payment Obligations. |
| 115 | Estimated budget for anticipated litigation costs with respect to special counsel services. |
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