RESOLUTION NO. SBOB/2013-01

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD OF JULY THROUGH DECEMBER 2013

WHEREAS, the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012; and

WHEREAS, the Oversight Board for the Successor Agency ("Successor Agency") to the Redevelopment Agency of the City of San Bernardino ("Oversight Board") has been established pursuant to Health and Safety Code Section 34179 to assist in the wind-down of the dissolved redevelopment agency; and

WHEREAS, pursuant to Health and Safety Code § 34180 (g), Oversight Board approval is required for the establishment of each Recognized Obligation Payment Schedule ("ROPS"); and

WHEREAS, pursuant to Health and Safety Code § 34177 (m), an Oversight Board-approved ROPS for the period of July through December 2013 must be submitted to the County Auditor-Controller, County Administrative Officer, the State Controller and the State Department of Finance; and

WHEREAS, pursuant to Health and Safety Code § 34177, the Successor Agency is legally required to continue to make payments due for enforceable obligations; and

WHEREAS, the Oversight Board's approval of the establishment of the ROPS will ensure that the Successor Agency has the authority to continue to pay its enforceable obligations; and

WHEREAS, it is proposed that the Oversight Board approve the establishment of the ROPS of the Successor Agency covering the period of July through December 2013, which is attached hereto as Exhibit "A"; and

WHEREAS, all of the prerequisites with respect to the approval of this Resolution have been met.

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

Section 1. The foregoing recitals are true and correct and are a substantive part of this Resolution.

<u>Section 2</u>. The establishment of the ROPS of the Successor Agency to the Redevelopment Agency of the City of San Bernardino covering the period of July through December 2013, which is attached hereto as Exhibit "A", is approved.

Section 3. The City Manager, or designee, is hereby authorized and directed to: i) post the ROPS for the period of July through December 2013 on the City's website, ii) transmit the ROPS for the period of July through December 2013 to the County Auditor-Controller, the County Administrative Officer, the State Controller and the State Department of Finance for their review within the timeframe and in the manner prescribed by the Health and Safety Code; and iii) make ministerial revisions to the ROPS, which may include, but are not limited to restating the information included within the ROPS in any format that may be requested by the State Department of Finance, take such other actions and execute such other documents as are necessary to effectuate the intent of this Resolution, and to implement the ROPS for the period of July through December 2013 on behalf of the Successor Agency, including authorizing and causing such payments

Section 4. This Resolution shall take effect upon the date of its adoption.

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A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN

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3	OF JULY THROUG	GH DECEMBE	R 2013		
456	PASSED, APPROVE following vote:	ED AND ADOF	PTED THIS <u>2</u>	<u>5th</u> day of <u>N</u>	March , 2013, by the
7	Board Members	Ayes	Nays	Abstain	Absent
8	HEADRICK	X	***************************************		
9	HILL	X		2	·
10	LONGVILLE				X
11	MACIAS-HARRISON	X			,
12	MORRIS	X			
13	O'TOOLE	X			
14	SMITH	X			
15			Ligh	Manna	
16			Secretary	(00110)	
17	The foregoing Resolution is h	nereby approved	this 25 th day of	of March, 201	3.
18		,	1	OF	
19 20			James D	Morris, Chairma	
21			Oversigh	t Board for the C	city of San Bernardino
22				ssor Agency to to of the City of San	he Redevelopment Bernardino
23					
24					
25					
26					
27					

Successor Agency	SUCCESSOR AGENCY CONTACT INFORMATION
ID:	271
County:	San Bernardino
Successor Agency:	San Bernardino City
Primary Contact	
Honorific (Ms,Mr, Mrs)	Mr.
First Name	Allen
Last Name	Parker
Title	City Manager
Address	300 North D Street 6th Floor
City	San Bernardino
Zip	94218
Phone Number:	909-384-5122
E-Mail Address	parker_al@sbcity.org
Secondary Contact	
Honorific (Ms, Mr, Mrs)	Mr.
First Name	Mike
Last Name	Trout
Title	Project Manager
Phone Number	909-663-2289
E-Mail Address	mtrout@sbrda.org

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency:

SAN BERNARDINO CITY (SAN BERNARDINO)

Outst	anding Debt or Obligation			Total
	Total Outstanding Debt or Obligation		\$	311,465,185
Curre	nt Period Outstanding Debt or Obligation			Six-Month Total
Α	Available Revenues Other Than Anticipated RPTTF Funding			21,466,711
В	Enforceable Obligations Funded with RPTTF			20,645,999
С	Administrative Allowance Funded with RPTTF			619,380
D	Total RPTTF Funded (B + C = D)		<u> </u>	21,265,379
Ε	Total Current Period Outstanding Debt or Obligation (A + B + C =	E) Should be the same amount as ROPS form six-month total	\$	42,732,090
F	Enter Total Six-Month Anticipated RPTTF Funding		-	13,139,857
G	Variance (F - D = G) Maximum RPTTF Allowable should not exc	peed Total Anticipated RPTTF Funding	\$	(8,125,522
Prior	Period (July 1, 2012 through December 31, 2012) Estimated vs	s. Actual Payments (as required in HSC section 34186 (a))		
Н	Enter Estimated Obligations Funded by RPTTF (lesser of Finance	e's approved RPTTF amount including admin allowance or the actual amount distributed)		11,165,764
ı	Enter Actual Obligations Paid with RPTTF			10,836,480
J	Enter Actual Administrative Expenses Paid with RPTTF			329,284
K	Adjustment to Redevelopment Obligation Retirement Fund (H - ((I+J) = K		
L	Adjusted RPTTF (D - K = L)		\$	21,265,379
Certif	cation of Oversight Board Chairman:	Jim Morris	Overs	ight Board Chairman
	ant to Section 34177(m) of the Health and Safety code, by certify that the above is a true and accurate Recognized	Name -		Title
Oblig	ation Payment Schedule for the above named agency.			3/25/2013
	angelesses, a ndere reductive, en partitional electric stead is person. An installar in dissolution electric destination in a	Signature		Date

SAN BERNARDINO CITY (SAN BERNARDINO) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS FY13-14A) July 1, 2013 through December 31, 2013

					July 1, 2013 through Dece	inber 31, 2013								
l								Total Due During			Funding Sour	re.		
l			207	l				Fiscal Year			r unuing coun			1
		Contract/Agreement	Contract/Agreement	1000	Personal Streets Research Control Manager		Total Outstanding	2013-14	NEW MICHES TO	and the second	10000 00 AND	10.00 - 00-000707777099		
Item #	Project Name / Debt Obligation	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation		Bond Proceeds	Reserve Balance		RPTTF	Other	Six-Month Total
				Live	Te		\$ 311,465,185		\$ 995,000	\$ -	\$ 619,380		\$ 20,471,711	\$ 42,732,090
	1996 COP	12/2/1996	Maturity - 1/2023	US Bank	Bonds issued to rehab/update City Hall	MCC	9,042,795.00	990,355.00				793,298		793,298
2	1997A Bond	7/14/1997	Maturity - 9/2013	US Bank	Public Lease Revenue Refunding Bonds	MCC	10,000.00	10,000.00				10,000		10,000
3	1998A TAB	3/2/1998	Maturity - 7/2020	US Bank	Central City Projects	M/CC M/CC	10,178,350.00	1,455,925.00				235,463		235,463
4	1998B TAB 1999 COP	3/2/1998 2/15/1999	Maturity - 7/2020 Maturity - 9/2024	US Bank US Bank	Central City Projects	SV, MCC,CCN	5,371,675.00 13,407,012.50	671,175.00				125,588		125,588
6	2002A TAB	3/4/2002	Maturity - 12/2031	US Bank	South Valle, Bldg 201, PD HQ Mt Vernon Project Area	MTV	5,086,615.00	1,123,875.00 258,350.00				870,188 170,375		870,188 170,375
	EUCEN IND	0.4/2002	Wildling - 122001	OO Bank	INE VEHIOU PROJECTATES	SC,CCN,SEIP,NW,T		230,330.00				170,373		170,373
7	2002 TAB	11/19/2001	Maturity - 4/2026	US Bank	SC, CCN, SEIP, NW, TRI, UP and SV Projects	RI,UP,SV	29,122,510.00	2,523,376				631,688		631,688
						SC,CCN,SEIP,NW,T		7.						
8	2005A TAB	11/19/2001	Maturity - 10/2025	US Bank	SC, CCN, SEP, NW, TRI, UP and SV Projects	RI,UP,SV	54,352,430.08	5,012,591				3,943,427		3,943,427
						SC,CCN,SEIP,NW,T		*						
9	2005B TAB	11/19/2001	Maturity - 10/2025	US Bank	SC, CCN, SEP, NW, TRI, UP and SV Projects	RI,UP,SV	20,272,591.66	1,909,266				1,509,386		1,509,386
	2010A RECOVERY ZONE	12/6/2010	Maturity - 4/2030	US Bank	Recovery Zone Projects	CCN,MCC,NW	12,174,837.50	718,200				264,100		264,100
	2010B TAB	12/6/2010	Maturity - 4/2028	US Bank	Northwest Project Area	NW	4,685,950.00	337,900				91,450		91,450
	1995H Highland Lutheran SR Housing	6/19/1995	Maturity - 7/2025	US Bank	Sr Housing Complex	IVDA	1,815,368.75	148,450				44,225		44,225
13	1995R Casa Rarnona Sr Housing	6/19/1995	Maturity - 7/2025	US Bank	Ramona Sr Housing Complex	MTV	1,618,381.25	135,719				40,359		40,359
					Various projects: 1) SbX; 2) courthouse sewer line relocation; 3) solar project; 4) La Placita; and 5) I-215/University Interchange	SC,UP,CCN,CCS,								
14	CMB-E \$15,000,000	10/5/2009	Maturity - 9/2015	CMB Infrastructure Group	project	SEIP,TRI	17,481,250.00	787,500				393,750		393,750
						CCE,CCS,CCN,								
15	CMB-E \$10,000,000	3/3/2011	Maturity - 12/2017	CMB Infrastructure Group	Project under EDC Funding Agreement	WCC	12,100,900.00	525,000				261,600		261,600
					Public infrastructure located along "E" Street and Inland Center	IVDA								
16	CMB-E \$8,000,000	9/20/2010	Maturity - 10/2016	CMB Infrastructure Group	Dr	IVON	9,155,000.00	420,000				210,000		210,000
17	Cinema Star Section 108	6/15/1998	Maturity - 8/2018	Bank of New York	Cinema Star Project	CCN,MCC,NW	3,723,875.60	678,330				578,041		578,041
	Arden Guthrie Section 108	7/24/2006	Maturity - 8/2025	Bank of New York	North Arden/Guthrie Project - (Debt Service Guarantee)	IVDA	9,597,121.30	720,716						
	Hillwood-DDA	9/18/2006	4/27/2021	Hillwood Properties	Tax Sharing Agreement - Warehouse Facility	sc	615,858.49	409,933				356,745		356,745
	BP CA - Site Remediation	10/7/2002	9/30/2018	BP Cal	Tax Sharing Agreement - Site Remediation	TRI	789,935.44	286,331				214,331		214,331
	Carousel Mall Note	5/3/2010	Until Paid In Full	Citizens Business Bank	Loan Agreement, purchase of Carousel Mall Note	MCC	16,586,000.00	16,586,000				336,000	16,250,000	
	Young Electric Sign Company	3/17/2008	7/15/2022	YESCO	Tax Sharing Agreement	NW	261,761.20	37,000						
	Perris Campus Plaza	6/4/2007	6/4/2022	ICO Development	Tax Sharing Agreement - New Construction	IVDA CCE	246,950.37	40,000						-
	SB County Bldg - TADS Mapei	12/6/2004 12/2/2002	2/2/2020 6/30/2013	Waterman Holdings	Tax Sharing Agreement - New Construction Tax Sharing Agreement - New Construction	NW	1,868,504.77	94,100				69,100		69,100
	Woolworth Bldg	12/2/2002	Until Paid In Full	Mapei	Purchase of Woolworth Bldg	MCC	527,996.01	17,000				500.007		506,637
	Salvation Army	5/2/2011	Until Project Completion	Reynolds San Bernardino Salvation Army	Facility Relocation	CCN	506,637.00 995,000.00	506,637 995,000	995,000			506,637		995,000
1-00	A CONTRACTOR OF THE CONTRACTOR	200000000000000000000000000000000000000	Server The Communication		Downtown 5th & G area - L/M income housing projects	CCN			885,000					
28	2006 LM Bond	3/20/2006	Maturity - 5/2027	US Bank			28,915,955.00	2,695,804				612,902		612,902
20	Street/Infrastructure Improvements - Post IFB	Bond Issuance	Until Completed	Selected Contractors	Street/Infrastructure Improvements along Inland Central Drive and E Street in proximity to the Inland Center Mall	ccs	8,000,000.00							
	PERS - Unfunded Pension Liability	6/30/2010	8/10/2045	CalPERS	Est. Unfunded Pension Liability as of 6-30-2011	ALL	4,117,360.00		7					
	Other Employment Benefit	6/23/2005	8/10/2045	Various Employees	Retiree Supplemental Health Benefit per Agency Policy	ALL	858,000.00	29,700				14,850		14,850
				The state of the s	Various admin activities in support of the dissolution of the	2000	550,550.55	20,700				71,000		11,000
32	Successor Agency Admin Fee	1/1/2013	6/30/2013	Various	former RDA	ALL	1,238,760.00	1,238,760			619,380			619,380
	Litigation - Carousel Mall (Placo)	9/7/2011	Until Settlement	Lewis Brisbois	Legal representation for litigation	MCC	400,000.00	125,676				125,676		125,676
	Laboritor Deed Co Co S	E/00/0044	Hall College	La de Barrio	11 B13	ALL			- 9					
	Litigation - Peart v. City of San Bernardino	5/20/2011	Until Settlement	Lewis Brisbois	Lawsuit - Personal injury	City	125,000.00	8,079				8,079		8,079
	Litigation - Alvarez, et al Litigation - Glen Aire MHP Corp	3/21/2011 3/5/2012	Until Settlement Until Settlement	Lockwood & Aris Endeman Lincoln Turek Heater	Lawsuit - Alvarez housing projects Lawsuit - Glen Aire MHP Corp et al	City, IVDA	50,000.00 75,000.00	41,452 4,066				41,452 4,066		41,452 4,066
	Intentionally Left Blank - See Notes	SISIZUIZ	One ocacinen	Endernan Encont Torex Treater	and someone supera	Caj, iio.i	73,000.00	4,000				4,000		4,000
31	Intermedially Left Diality - Oce Notes				Maintenance of former Agency properties in accordance with AB									·
38	Long Term Property Maintenance	6/28/2011	8/10/2045	Various	1848	ALL	13,503,806.30	1,585,738				814,442		814,442
					Construction Management services for the University Parkway	sc						4		
	Construction Management	7/11/2011	7/31/2013	Allwest Development	Promenade project	2	45,000.00	35,000				35,000		35,000
	Infrastructure - Watson OPA	12/20/2010	7/31/2013	University Parkway Promenade	OPA - Housing/retail project infrastructure	SC	432,256.33	400,000				400,000		400,000
	Auto Plaza - Reader Board	5/17/2010	Until Paid In Full	Citizens Business Bank	\$850k Loan Guarantee	SEIP	688,000.00							-
	Intentionally Left Blank - See Notes													•
	Intentionally Left Blank - See Notes	ank - See Notes 1/4/2012 1/4/2013 Housing Successor Agency Housing loan & covenant monitoring services				ALL						****		
	RSG	1/4/2012 1/4/2013 Housing Successor Agency Housing loan & covenant monitoring services Illy Left Blank - See Notes				ALL	97,500.00	32,250				32,250		32,250
		fionally Left Blank - See Notes Senior Apartments 12/6/2010 12/6/2013 Meta Housing Acq, pre-development, rehab. Loan w/Meta Housing				IVDA	400,000.00	400,000				400,000		400,000
	Intentionally Left Blank - See Notes					1,100	400,000.00	400,000				400,000		400,000
	8 Mall Development Agreement 5/5/2010 Panattoni Development Corp 2010 Assignment/Mall Development					MCC	200,000.00							<u> </u>
	49 Intentionally Left Blank - See Notes						200,000.00					*		
45	I Con Marin - Oco Hotes	Jan 1997			A.D.									

								Total Due During		,	Funding Sou	rce		
Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Fiscal Year 2013-14	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
50	Intentionally Left Blank - See Notes													
51	Intentionally Left Blank - See Notes													
52	Intentionally Left Blank - See Notes													
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59	Intentionally Left Blank - See Notes													
60	Intentionally Left Blank - See Notes													
61	Intentionally Left Blank - See Notes													
62	Intentionally Left Blank - See Notes													
63	Theatre Square	1/26/2012	6/30/2012	Ludwig Engineering	Extra Engineering & Construction Staking - 80070	CCN	17,594.00	17,594					17,594	17,594
64	Theatre Square	10/18/2011	6/30/2012	Ludwig Engineering	Condominium Conversion for Theatre Square - 80030	CCN	2,018.50	2,019					2,019	2,019
65	Theatre Square	2/28/2012	6/30/2012	Allison Mechanical, Inc.	HVAC Repair - 80085	CCN	423,365.78	423,357					423,366	423,366
	Theatre Square	1/24/2012	6/30/2012	BB Architects	Architectural Services - 80073	CCN	348.68	349					349	349
67	Theatre Square	10/12/2011	6/30/2012	Bradco Environmental	Palm tree removal/ & recycle - 80015	CCN	7,029.75	7,030					7,030	7,030
68	Theatre Square	10/20/2011	6/30/2012	LA Engineering, Inc.	Theatre Square construction - 80023	CCN	992,255.92	992,256					992,256	992,256
69	Theatre Square	4/6/2012	6/30/2012	Specialized Environmental, Inc.	Demolition of auditorium for utility room - 80098	CCN	43,640.00	43,640					43,640	43,640
70	Theatre Square	4/6/2012	6/30/2012	National Construction & Maint	Construction of utility room - 80099	CCN	31,900.00	31,900					31,900	31,900
71	Theatre Square	5/12/2012	6/30/2012	Community Protective Services	Theatre Square construction site security	CCN	17,243.29	17,243					17,243	17,243
72	Theatre Square	4/5/2012	6/30/2012	Quiel Bros.	Theatre Square - signage removal - 80088	CCN	1,200.00	1,200					1,200	1,200
	Theatre Square	12/5/2011	6/30/2012	Vanir Construction Mngt. Inc.	Theatre Square - Construction Mngt services - 80049	CCN	77,047.07	77,047					77,047	77,047
74	Theatre Square	2/13/2012	6/30/2012	Design West Engineering	Theatre Square - Tenant improvements - 80084	CCN	18,370.00	18,370					18,370	18,370
75	Theretes Servers	1/4/2012	6/30/2012	A D. Maria I	The standard Transition of the standard	CCN								
	Theatre Square 4th Street - Downtown streetscape	11/30/2011	6/30/2012	Aspen Builders, Inc., et al KOA Corporation	Theater Square - Tenant improvements 4th Street - Traffic study - 80042	M/CC, CCN	2,461,573.77	2,461,574					2,461,574	
	4th Street - Downtown streetscape	12/8/2012	6/30/2012	AECOM	4th Street - Streetscape Bulb Outs - 80047	MCC, CCN	10,708.00						10,708	
	•				Removal of drums containing hazardous waste materials from	MCC, CCN	9,697.54	9,698					9,698	9,698
	Hazardous Waste Removal	3/26/2012	6/30/2012	Belshire Environmental Svrc, Inc.	the Montgomery Ward garage - 80104	111111111111111111111111111111111111111	4,952.50	4,953				4,953		4,953
79	Stadium Parking	1/12/2012	6/30/2012	Braughton Construction, Inc.	Stadium parking lot improvements construction - 80065	ccs	107,717.04	107,717					107,717	107,717
80	NWC 5th St & Mt Vernon Ave	9/9/2011	10/1/2012	Krueper Engineering & Assoc.	Preparation of plans for the State required improvements at the NWC of 5th Street & Mt Vernon Ave - 80014	MTV	16,813.05	16,813				16,813		16,813
81	Intentionally Left Blank - See Notes													
82	HSC 34171 (d)(1)(A) Reserve	Bond Issuance	Term of Bonds	US Bank	Replenishment of DSR Draws	ALL	6,408,144.00	6,408,144				6,408,144		6,408,144
	Legal Services	11/6/2000	Until Paid In Full	Lewis Brisbois	Unpaid invoices for past legal representation on various agency p	ALL	71,621.07	71,621				71,621		71,621

SAN BERNARDINO CITY (SAN BERNARDINO)

Pursuant to Health and Safety Code section 34186 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

India 4	2012 through December 31	2012

					Vary 1, 2012 ti	Tough December 3	1, 4014								
				I M	IIHF	Bond P	roceeds	Reserve	Balance	Admin A	llowance	RPTI	re	Othe	er
				Liv	Ï	Donar		1/036146		Admin		I ISETT		Jule	
me / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
				\$ 2,455,856	\$ -	\$ 407,500	\$ -	\$ -	\$ -	\$ 796,100	\$ 329,284	\$ 12,957,284		\$ 1,050,000	\$ 6,408,14
	US Bank	Bonds issued to rehab/update City Hall	M/CC									1,007,395	1,007,395		
	US Bank	Pub Facility Lease Rev Refunding Bonds	MCC									898,875	898,875		
	US Bank	Bonds for Central City projects	MCC									258,258			258,2
	US Bank	Bonds for Central City projects	WCC									137,141			\$ 137,1
	IIO Real	Bonds for South Valle projects, Bldg 201, PD HQ	SV,MCC,CCN	1								004.000	861,000		
	US Bank US Bank	Bonds for Mt Vernon projects	MTV									861,000 167,343	167,343		
	OS Bank	Bonds for SC,CCN,SEIP,NW,TRI,UP and SV	SC,CCN,SEIP,N									107,545	107,545		
	US Bank	projects	W,TRI,UP,SV			×						699,000		88	667,3
		Forward purchase - Bonds for	SC,CCN,SEIP,N												
	US Bank	SC,CCN,SEIP,NW,TRI,UP and SV projects	W,TRI,UP,SV									3,867,468			3,620,7
		Forward purchase - Bonds for	SC,CCN,SEIP,N												
	US Bank	SC,CCN,SEIP,NW,TRI,UP and SV projects	W,TRI,UP,SV									1,480,055			1,480,4
very Zone	US Bank	Bonds for Recovery Zone	CCN,MCC,NW									273,725			147,9
	US Bank	Bonds for Northwest projects	NW									100,075			96,
		Bonds for Senior Housing Complex	IVDA												
and Lutheran Sr Housing	US Bank		IVDA									90,000	90,000		
Ramona	US Bank	Bonds for Ramona Senior Complex	MTV									90,000	90,000		
ent to LMIFH for 2006 LM		Downtown 5th & G area, repayment to low-mod	CCN												
	LMIHF	fund, successor agencies obligation to repay the LMIHF	CON										- 1		
nd	US Bank	Downtown 5th G area	CCN									651,996	651,996		
		9													
	appear of the Co.	Loan Agreement for: 1) sbX; 2) courthouse sewer line relocation; 3) solar project; 4) La Placita; and 5) I-215/University Interchange project	SC,UP,CCN, M/CC,CCE, CCS,SEIP,TRI									0000000000			
000,000	CMB Infrastructure Group											393,750	393,750		
000,000	CMB Infrastructure Group	Loan Agreement for projects under funding agreement	CCE,CCS,CCN,M /CC								=	261,600	261,600		
000,000	CMB Infrastructure Group	Loan Agreement for public infrastructure located along "E" Street and Inland Center Drive	IVDA									210,000	210,000		
tion 108	Bank of New York	HUD Section 108 Loan, Cinema Star	CCN									569,675	569,675		
ie Section 108	Bank of New York	HUD Section 108 Loan, Arden Guthrie	IVDA												
ie Loan	Housing Fund	Conversion of properties to commercial	IVDA												
II Note	Citizens Business Bank	Loan Agreement, purchase Carousel Note	wcc									330,000	330,000	1	
Services - NMTC	Bocarsly Emden Cowan Esmail & Amdt, LLP	Tax & legal consulting services relating o use of New Market Tax Credits for CA Theatre, Regal Cinema Plex and Sturges Theatre	CCN								,				
		Financial consulting services relating to use of	CCN									2	1		
Services - NMTC	Reznick & Associates	New Market Tax Credits for Theatre Operations EIR - Merged Area B (on going)	NW,SC,CCW, MTV,UP,40TH												
18	Rosenow Spevacek Group	Plan Amendment - Merged Area B (on going)	NW,SC,CCW, MTV,UP,40TH												
DA	Hillwood Properties	Tax Sharing Agreement	sc												
Remediation	BP CA	Tax Sharing Agreement	TRI												
ric Sign Co.	YESCO	Tax Sharing Agreement	WM		- 6				-	ļ					
								-	-						
Bldg - TADS						-			-						
NA.															
								1	-						
							-	 	-						
		Bus permits/infrastructure/Cooperative Agreement	SC,UP,CCN, MCC,CCS,SEIP,												
Bldg	DS enter - Rialto/E	DS Waterman Holdings LLC Mapel Reynolds of San Bernardino Salvation Army Omnitrans	DS Waterman Holdings LLC Tax Sharing Agreement Mapel Tax Sharing Agreement Reynolds of San Bernardino Purchase of Woolworth Bidg Sakation Army Grant - Relocation enter - Rialto/E Omnitrans Multi Jurisdictional Agreement Bus permiss/infrastructure/Cooperative Agreement	DS Waterman Holdings LLC Tax Sharing Agreement CCE Mapel Tax Sharing Agreement NW Reynolds of San Bernardino Purchase of Woolworth Bildg MCC Salvation Army Grant - Relocation CCN enter - Rialto/E Omnitrans Multi Jurisdictional Agreement CCS Bus permits/infrastructure/Cooperative Agreement SC,UP,CCN, MCC,CCS,SEIP, Agreement MCC,CCS,SEIP,	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE	DS Waterman Holdings LLC Tax Sharing Agreement CCE

						LN	IIHF	Bond P	roceeds	Reserve	Balance	Admin A	lowance	RPT	TF	Ot	ther
Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
Α	36	Streetscape-4th St, phase I	AECOM	4th Street construction drawings	M/CC,CCN												
A	37	ARCO offsite improvements	A&A Holdings	City Development Agreement - ARCO Project 5th & Mt Vernon	MTV	51											
A	38	Grant Obligation - Orphan Site Cleanup Fund (OSCF)	Various	Montgomery Ward Garage - conduct assessment work for investigation of unauthorized release from UST and prepare site assessment & sve pilot test report withe remedial action plan	мсс												
A	39	Grant Obligation - EPA Brownfields	Various	Phase I & II assessments on sites within downtown core area	CCN,MCC,CCE, CCS												
A	40	Grant Obligation - Green Trees for the Golden State	Various	facilitate the installation and maintenance (2yrs) of 200, #15 gallon trees along the 4th & 5th Street downtown corridors	MCC,CCN												
A	41	Northwest PAC	Various	Settlement of litigation in the case of Armenta et al v. Redevelopment Agency of the City of San Bernardino	ww												
A		Theatre Productions	The Booking Group	Shrek - Show dates: 3/29-3/31/2013	CCN												
		The also Dead ediese		Shrek - Royalty guarantee, theatre costs,	CCN												
A	1110000	Theatre Productions Theatre Productions	Various Columbia Artist Theatricals	advertising Blueman Group - Show dates: 4/13-4/14/2013	CCN					-							
^	77		Columna ratiot (Heathcais	Blueman Group - Royalty, theatre costs,	CCN												
Α		Theatre Productions	Various	advertising	200200												
A	46	Theatre Productions	The Booking Group	Beauty & Beast - Show dates: 2/26-3/3/2013 Beauty & Beast - Royalty, theatre costs,	CCN												
Α	-	Theatre Productions	Various	advertising	CCN									0			
Α	48	Theatre Productions	Paradise Artist	Righteous Bros - Show dates: 9/15/2012	CCN												
Α	49	Theatre Productions	Various	Righteous Bros - Royalty ,theatre costs, advertising	CCN												
А	50	Theatre Productions	Columbia Artists Music, LLC	Ballet Folklorico de Mexico - Show date:11/17/2012	CĆN												
A	51	Theatre Productions	Various	Ballet Folkoricode Mexico - Royalty, theatre costs, advertising	CCN	ı											
A	52	Theatre Productions	Columbia Artists Management, LLC	Russian National Ballet - Show date:2/9/2013	CCN						i i					-1	
А	53	Theatre Productions	Various	Russian National Ballet - Royalty, theatre costs, advertising	CCN												
A	54	Omnitrans 4th Street Temp Transfer Center	Andy Gump	Temporary Portable Restroom rental	M/CC												
A	-	Commercial/Retail Marketing - Th Sq	The Franson Co.	Commercial/Retail Marketing T.S.	CCN												
A	56	Soil Remediation - Phase II	Brown & Caldwell	5th & H Street (INCO Property) continuation of SVE (18mos)	CCN												
А	57	Ann Shirells Park	Pacific Mobile	modular acq & modification, site work	ww												
		Grant Obligations - Sustainable		develop a comprehensive plan for the city to become an environmentally sustainable community	ALL												
A		Communities Grant (SCG) Grant Obligations - Sustainable Communities Grant (SCG)	Various MVR Consulting	project and grant management, public outreach, web development & administration	ALL												
A		Grant Obligations - Sustainable Communities Grant (SCG)	Knott's Family Agency dba SB Green Alliance	community engagement and outreach activities	ALL										*2		
A		Grant Obligations - Sustainable Communities Grant (SCG)	University Enterprises Corp. at CSUSB	research & technical review including land use, transportation and water plan review, community survey development	ALL												
А		Grant Obligation - CUPC CASF - Broadband	Various	develop a broadband infrastructure and access plan for the Inland Empire (Riverside & San Bernardino counties) to eliminate the "Digital Divide"	ALL												
A		Grant Obligation - CUPC CASF - Broadband	MVR Consulting	project and grant management, public outreach, web development & administration	ALL												
Α		Project reviews & inspections	City of San Bernardino	Plan check & project review fees & inspections on various projects	ALL												
А	g.e	Capital Project Funding Agreement	SBEDC	_	ALL			_									
A		Salary	Employees	Salaries/benefits	ALL							324,000	167,119				
A		PERS Liability (monthly)	PERS	Retirement liability	ALL							137,000	45,676				
Α		Employee Accrual Payouts	Various employees	Employee accruals payout	ALL							312,000	106,493				
Α		Other Post Employment Benefits	Various employees	Retiree benefits per Policy/Proc-CDC	ALL							23,100	9,996				
A		Computer Options	Computer Options	IT Service, LAN server maintenance Foreclosure litigation expenses - Panattoni	ALL M/CC									28,000	28,000		
A		Carousel Mall - Placo Mall Development Agreement	Lewis Brisbois Panattoni Development Co.	2010 Assignment Agreement/Dev Mall	MCC									100,000			

						LM	IHF	Bond P	oceeds	Reserve E	Balance	Admin A	llowance	RPI	TF	Oti	her
Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
A	73	Laserfiche	Complete Paperless Solutions	Laserfiche maintenance & document support	ALL									1,870	1,870		
Α		Litigation (Peart v City of SB)	Lewis Brisbois	Legal representation for litigation	ALL									12,498	12,498		
Α	75	Alvarez et al, Housing Litigation	Lockwood &Aries	Alvarez housing lawsuit	ALL									11,748	11,748		.
A	76	Glen Aire MHP Corp	Endeman Lincoln Turek Heater	Glen Aire MHP Corp, et al lawsuit	CITY, IVDA									12,498	12,498		1
Α	77	GIS Licensed Software	City of San Bernardino	GIS software maintenance	ALL									12,714	12,714		
Α			Springbrook	Final payment/Annual license fee	ALL												
A			iccs	Financial software license Investment funds fee	ALL									6,600	6,600		
A	80	Investment Funds	Citizens Business Bank	Project - repair damaged & obsolete	ALL									84,000	84,000		
Α	81	66er's Baseball Stadium	SB EDC	equip/facilities	ccs												1
		California Theatre	SBEDC	Project - ongoing repairs and upgrades to structure	CCN												
A	82	California Theatre	SBEDC	Project - repair damaged & obsolete												-	
A I	83	Sturges Theatre	SBEDC	equip/facilities	CCN							1		1 1			(
A			SB EDC	Project - preparation of site and pedestrian access including ADA access	CCN												
		Carousel Mall Reciprocal Easement		Project - repair damaged & obsolete	wcc												
Α			SB EDC	equip/facilities	50	1											
	26	Development Land Inventory	SBEDC	Project - preparation of land inventory for sale/lease and development	ALL										711,485		
A			SB EDC	Project - repair damaged facilities and utilities	sc										/11,405		
Α	88	Development Land Insurance	SB EDC	Liability insurance for development land inventory	ALL									240,000	240,000		
				Calculated Residual Balance - ROPS I: Tax Increment Disbursed v. Approved Pass-Throughs	ALL									1 1			
Α	89	AB 1484 - Demand for Payment	SB County ATC	and DOF Approved ROPS	7.544	ll									4,183,433		
В	1																
В	2	In-N-Out Burgers - New Facility	In-N-Out Burgers	Soil Remediation escrow account	CCN											200,000	-
В	3	Mt Vernon Ave Improvements	SB EDC	Construction Implementation - Mt Vernon (5th - 9th Streets)	MTV	5											
В		Theatre Square Design and Construction	AECOM	Design for landscape and lighting	CCN			1,500									(_
В			Krueper Engineering	Design - signal & street improvements at MW COR of 5th & Mt Vernon	мт∨			1,000	-								
В		Northwest Street improvements	Ludwig Engineering Inc	Engineering/Construction Management	NW			8,000									
В		Northwest Street improvements	Transtech	Engineering/Construction Management	NW			8,000									
В		Northwest Street improvements	SBEDC	Construction Implementation	NW												
В		Northwest Street improvements State Agreement for Courthouse for Street	SBEDC	Park Improvements	NW	-								-			
В			SB EDC	Off-site improvements construction & engineering	CCE												1
В	11	Infrastructure - Watson OPA	Watson Properties	OPA- Housing/retail project	sc			390,000									
				4 10 00 00 00 00	MCC & CCN												
В			SBEDC	Construction Implementation													
В	13	Streetscape-4th St, phase I	AECOM	Engineering - Intersection Bulb-outs	MCC & CCN									-			
В	14	Streetscape-4th St, phase I	KOA, Inc	Traffic Study	M/CC & CCN												
В	15	Theatre Square Design and construction	Vanir Construction Management Inc	Construction management services for Theatre Square	CCN												
В	16	Theatre Square Design and Construction	Ludwig Engineering Inc	Preparation of Condo & Final Map	CCN					11							
В	17	Theatre Square Design and construction	Ludwig Engineering Inc	Engineering design for infrastructure	CCN			0									
B	19	Construction of Theatre Sq Infrastructure	Los Anneles Forinserina	Construction	CCN												. 1
В		Theatre square	BB Architects	Architectural services	CCN												
В		Theatre Square Design and Construction		Palm tree removal and recycle	CCN												
В	21	Citizen Disaster Relocation	Various	Code enforcement disaster relocation	ALL	31,248											
В	22	Theatre Square	TBD	Regal Theatre -Reader Board Design	CCN												
В	23	Theatre square	TBD	Regal Theatre -Reader Board Construction	CCN												
В		Theatre square	Vanir Construction Management Inc	Construction coordination/inspection of payment requests with Regal	CCN												
В		Theatre Square	Randall Jacobs	Installation of locks @ Theatre Square	CCN												
В		Theatre Square	Alison Mechanical	Construction contingency	CCN												<u> </u>
B		Theatre Square Theatre Square	Ludwig Engineering Inc TBD	Amendment No. 2 - Infrastructure engineering Theatre square security plan - design	CCN									-			
В		Theatre Square	TBD	Theatre square security plan - implementation	CCN												
	29	Tineaso oquaio	1100	post inpositional	-,-11							1	L/				

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		Project Name / Debt Obligation	Payee	. Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate -	Actual	Estimate	Actual	Estimate	Actual
В	30	Theatre Square	TBD	Theatre square - paint trellises.Ca Th wall	CCN												
В	31	Theatre Square	National Construction & Maintenance	Installation of rollup doors in Cinema auditorium	CCN												-
В	32	Theatre Square	TBD	Design - windows in front of auditorium	CCN	0											
В	33	Theatre Square	TBD	Construction/construction management - windows in front of auditorium	CCN												
В	34	Theatre Square	TBD	Theatre Sq parking: Caltrans parking structure - Light survey	CCN	7			-								
В	35	Theatre Square	TBD	Theatre Sq parking: Caltrans parking structure - Card reader	CCN												
В	36	Theatre Square	тво	Theatre Sq parking: Caltrans parking structure - construction	CCN												
В		Theatre Square	тво	Theatre Sq parking: Caltrans parking structure - video cameras	CCN												2
В		Auto Plaza Loan - Reader Board	Citizens Business Bank	\$850k certificate of deposit w/Citizens Business Bank	SEIP											850,000	023
В		MECH	MECH	Developer Agreement - 19th & Sunrise	IVDA	400,052										555,550	
В		Affordable Housing Solutions	AHS	RDA sub-recipient agmt w/AHS amended	ALL												
В		Shober Consulting	Shober Consulting	Relocation consultant 19th & Sunrise	IVDA	51,672											
В	42	Del Richardson & Associates	DRA	Acq consultant - 19th & Sunrise	IVDA	16,278											
В		Affordable Housing Solutions	AHS	RDA sub-recipient agmt w/AHS amended	ALL												
В		MECH	MECH	Amended Agreement - 19th & Sunrise	IVDA	400,002											
В	45	RSG	RSG	Housing loan & covenant monitoring services	ALL	16,248											
В	46	Neighborhood Housing Services of the Inland Empire	NHSIE	Homebuyer education program - Agreement	ALL	15,000											
В	47	AmeriNational	AmeriNational	Housing loan portfolio administration & monitoring	ALL	15,000											
В	48	Affordable Housing Solutions	AHS	RDA sub-recipient agmt w/AHS amended	ALL			ı									
В	49	Lugo Senior Apartments	Meta Housing	Acq, pre-development, rehab. Loan w/Meta Housing	IVDA	650,000		1									
В	50	MECH	MECH	Amended Agreement - 19th & Sunrise	IVDA	800,004											
В		Consultant Services	Femando Portifo	Professional housing consultant services	ALL	000,004											
В	52	Construction management	New Turtle Construction Services	Construction management for housing projects	ALL												
В	53	Legal services	Lewis Brisbois Bisgaard Smith	Legal services for AHS	ALL												
				Rehab of multi-unit apartment to be used as permanent housing for women and children	CCN												
В	54	657 N F Street - Apartment Rehab	Time For Change Foundation		1,000	60,352											
В	55	Security Shields	VPS	Residential security shields	ALL												
В		Housing Program eligibility	RSG	Provide eligibility determination services	ALL												
В		Housing Reports	RSG	Prepare HUD reports	ALL												
В	Vi	Consultant Services	Condols Environmental Services	Provide environmental services for AHS properties	ALL												
В		Consultant Services		Provide appraisals for AHS properties	ALL												
	- 03			Provide environmental services for AHS	000000												
В	60	Consultant Services	Barr & Clark, Inc.	properties	ALL												
В		Consultant Services	Appraisal RE	Provide appraisals for AHS properties	ALL												
В	62	Consultant Services	American West	Provide appraisals for AHS properties	ALL												
В	63	Consultant Services	Ambient Environmental Inc.	Provide environmental services for AHS properties	ALL												
В	64	Consultant Services	Alliance Appraisal	Provide appraisals for AHS properties	ALL												
В	65	Audit & Tax consultant services	Rogers Anderson Malody & Scott LLP	Provide auditing and tax filing services	ALL												
В		Demolition services	AON, Inc	Provide demolition services in the 19th & Sunrise area	IVDA												
В		Housing rehab	CA Housing Foundation	Acq/rehab/rental of multi-unit apartment at 1405 Lugo	IVDA												
В		Property acquisitions	RDA	5th & Meridian 4-plexs acquisition	MTV												
В		Annual NOFA	RDA	Annual NOFA - Senior/multi-family projects	ALL												
В	70	Annual NOFA	RDA	Annual NOFA - mobilehome redevelopment	ALL												
В	71	Consultant services - insurance	Morris Davis Insurance	AHS property liability insurance	ALL												

					LM	IIHF	Bond F	roceeds	Reserve	Balance	Admin A	llowance	RP	TTF	Ot	ther
Form	Line Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual .	Estimate	Actual	Estimate	Actual
В	72 Inspection services	Jeff Howie	Inspection services - rehab loans	ALL												
В	73 Inspection services	New Turtle Construction Services	Inspection services - rehab loans	ALL												
В	74 Inspection services	Ticonserv	Inspection services - rehab loans	ALL												
В	75 Housing Capitalization Agreement	AHS		ALL												
					7											

SAN BERNARDINO CITY (SAN BERNARDINO)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS FY13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

		Surj. 1, 2010 timodgi. 2000 timod 01, 2010
Item #	Project Name/Debt Obligation	Notes/Comments
	Summary - The amount shown on line "F" is estimated	nated as the County Auditor-Controller has not yet published such data.
1	1996 COP	None
2	1997A Bond	None
3	1998A TAB	None
4	1998B TAB	None
5	1999 COP	None
6	2002A TAB	None
7	2002 TAB	Due to cash flow insolvency of Successor Agency, the payment indicated was made from the Debt Service Reserves ("DSR") Account held by Trustee and must be refunded pursuant to a future ROPS.
8	2005A TAB	Due to cash flow insolvency of Successor Agency, the payment indicated was made from the Debt Service Reserves ("DSR") Account held by Trustee and must be refunded pursuant to a future ROPS.
9	2005B TAB	Due to cash flow insolvency of Successor Agency, the payment indicated was made from the Debt Service Reserves ("DSR") Account held by Trustee and must be refunded pursuant to a future ROPS.
10	2010A RECOVERY ZONE	None
11	2010B TAB	None
12	1995H Highland Lutheran SR Housing	None
	1995R Casa Ramona Sr Housing	None
	CMB-E \$15,000,000	None
	CMB-E \$10,000,000	None
	CMB-E \$8,000,000	None
	Cinema Section 108	None
	Arden Guthrie Section 108	This enforceable obligation is a debt service guarantee that would only be called upon when available CDBG funds are insufficient.
	Hillwood-DDA	None
20	BP CA - Site Remediation	None
21	Carousel Mall Note	Maturity - Upon final payment
22	Young Electric Sign Company	None
23	Perris Campus Plaza	None
24	SB County Bldg - TADS	None
25	Mapei	None
26	Woolworth Bldg	Maturity - Upon final payment
27	Salvation Army	None
28	2006 LM Bond	None
29	Street/Infrastructure Improvements	Per HSC 34191.4 (c), bond proceeds shall be used for the purposes for which the bonds were sold, subject to the Successor Agency receiving a "Finding of Completion" from the DOF.
30	PERS - Unfunded Pension Liability	This amount was estimated by CalPERS in their letter of March 20, 2013, for the period ending June 30, 2011, as the amount due if the contract goes inactive (i.e., when the last employee leaves the Agency/Successor Agency) and the amount due would be payable over a period up to 10 years and could vary depending on the then current discount rates used by CalPERS. Further, in the event the CalPERS contract with the Agency/Successor Agency is terminated, then the unfunded liability could increase to \$10,614,968 and would also be payable over a period up to 10 years. Based on an oral conversation with a CalPERS Pension Actuary, both amounts may ultimately be due. Such an outcome is yet to be determined. In any event, payments to CalPERS for unfunded liabilities are an enforceable obligation and will be placed on future ROPS when such amounts are due pursuant to an agreement with CalPERS.
31	Other Employment Benefit	None
32	Successor Agency Admin Fee	None
33	Litigation - Carousel Mall (Placo)	None
34	Litigation - Peart v. City of San Bernardino	None
	Litigation - Alvarez, etal	None
36	Litigation - Glen Aire MHP Corp	None
	Intentionally Left Blank	Formerly Financial Software, which has been folded in the Successor Agency Administrative Allowance.
	Intermonally Left Blank	promisely i mandal commune, which has been folded in the Successor Agency Administrative Allowance.

38 Long Term Property Maintenance	Consistent with HSC § 34177.3(b), these enforceable obligations are for maintenance directly related to Successor Agency real property and are essential to winding down the former redevelopment agency's affairs.
39 Construction Management 40 Infrastructure - Watson OPA	None None
40 Illiastructure - Watson OFA	Notice
41 Auto Plaza - Reader Board	Maturity - Upon final payment. The Agency guaranteed a \$850,000 loan for the reader board for the auto center. The loan has been reduced by a payment of \$162,000. The potential liability has been reduced to \$688,000.
42 Intentionally Left Blank	Formerly Shober Consulting - Transferred to Housing Successor Agency
43 Intentionally Left Blank	Formerly Del Richardson & Associates - Transferred to Housing Successor Agency
44 RSG	None
45 Intentionally Left Blank	Formerly AmeriNational - Transferred to Housing Successor Agency
46 Lugo Senior Apartments	None
47 Intentionally Left Blank	Formerly MECH - Transferred to Housing Successor Agency
48 Mall Development Agreement	Possible payment requirement may appear on future ROPS.
49 Intentionally Left Blank	Fomerly Consultant Services - Fernando Portilio - Transferred to Housing Successor Agency
50 Intentionally Left Blank	Formerly Consultant Services - Turtle Island Construction Services - Transferred to Housing Successor Agency
51 Intentionally Left Blank	Formerly Consultant Services - VPS - Transferred to Housing Successor Agency
52 Intentionally Left Blank	Formerly Consultant Services - RSG (elibility determination)- Transferred to Housing Successor Agency
53 Intentionally Left Blank	Formerly Condols - Transferred to Housing Successor Agency
54 Intentionally Left Blank	Formerly Benefield - Transferred to Housing Successor Agency
55 Intentionally Left Blank	Formerly Barr & Clark - Transferred to Housing Successor Agency
56 Intentionally Left Blank	Formerly Appraisal RE - Transferred to Housing Successor Agency
57 Intentionally Left Blank	Formerly American West - Transferred to Housing Successor Agency
58 Intentionally Left Blank	Formerly Ambient - Transferred to Housing Successor Agency
59 Intentionally Left Blank	Formerly Alliance - Transferred to Housing Successor Agency
60 Intentionally Left Blank	Formerly AON, Inc Transferred to Housing Successor Agency
61 Intentionally Left Blank	Formerly Morris Davis Insurance - Transferred to Housing Successor Agency
62 Intentionally Left Blank	Formerly Turtle Island Construction Services - Transferred to Housing Successor Agency
63 Theatre Square	These enforceable obligations are required pursuant to certain antecedent agreements between the former RDA and CMB Export, an EB-5 Visa Regional Center sanctioned by the U. S. Citizenship and Immigration Service ("USCIS"). These binding agreements were entered into on 10-5-2009, 9-20-2010 and 3-3-2011 and require the SA, as successor in interest to the RDA to certain project performance requirements. The indicated enforceable obligations are required pursuant these antecedent agreements. Failure to perform will expose the SA to litigation from CMB Export, its EB-5 Visa investors and the USCIS.
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75 Theatre Square	These enforceable obligations are required pursuant to certain antecedent agreements between the former RDA and CMB Export, an EB-5 Visa Regional Center sanctioned by the U. S. Citizenship and Immigration Service ("USCIS"). These binding agreements were entered into on 10-5-2009, 9-20-2010 and 3-3-2011 and require the SA, as successor in interest to the RDA to certain project performance requirements. The indicated enforceable obligations are required pursuant these antecedent agreements. Failure to perform will expose the SA to litigation from CMB Export, its EB-5 Visa investors and the USCIS.
76 4th Street - Downtown Streetscape	None
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78 Hazardous Waste Removal	None
79 Stadium Parking	These enforceable obligations are required pursuant to certain antecedent agreements between the former RDA and CMB Export, an EB-5 Visa Regional Center sanctioned by the U. S. Citizenship and Immigration Service ("USCIS"). These binding agreements were entered into on 10-5-2009, 9-20-2010 and 3-3-2011 and require the SA, as successor in interest to the RDA to certain project performance requirements. The indicated enforceable obligations are required pursuant these antecedent agreements. Failure to perform will expose the SA to litigation from CMB Export, its EB-5 Visa investors and the USCIS.
80 NWC 5th St & Mt Vernon Ave	None
81 Intentionally Left Blank	Formerly Urban Conservation Corp - Transferred to Housing Successor Agency
82 HSC 34171(d)(1)(A) Reserve	Replenishment of DSR Draws for the following Bonds: 1998A Tax Allocation Funding Bond (Line Item #3); 1998B TABs (Line Item #4); 2002 Tax Allocation Refunding Bond (Line Item #7); 2005A Tax Allocation Revenue Refunding Bond (Line Item #8); 2010B TABs (Line Item #11).
83 Legal Services	Past invoices - inadvertently left off previous submissions of the ROPS
Prior Period ROPS II: Estimated v. Actual	Form A-Line 89: \$4,183,433 payment required per SB County ATC letter dated July 10, 2012, i.e. AB 1484 - Demand for Payment. The required payment was the "Calculated Residual Balance" of the difference of the Tax Increme
	All of the data shown on the <u>Prior Period Payments Form</u> are estimated. Actual data will not be available until the end of May 2013. At that time the Prior Period Payments Form will be amended and resubmitted. This process is consistent with Health and Safety Code Section 34186(b)