

RESOLUTION NO. OB 15-11

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE CITY OF RIALTO SUCCESSORY AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF RIALTO APPROVING THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD FROM JANUARY 1, 2016 TO JUNE 30, 2016

WHEREAS, Assembly Bill x1 26 added Parts 1.8 and 1.85 to Division 24 of the California Health & Safety Code, which laws cause the dissolution and wind down of all redevelopment agencies ("Dissolution Act"); and

WHEREAS, by a resolution considered and approved by the City Council at an open public meeting the City chose to become and serve as the "successor agency" to the dissolved Agency under the Dissolution Act; and

WHEREAS, as of and on and after February 1, 2012, the City serves as the "Successor Agency" will perform its functions as the successor agency under the Dissolution Act to administer the enforceable obligations of the Agency and otherwise unwind the Agency's affairs, all subject to the review and approval by a seven-member Oversight Board formed thereunder; and

WHEREAS, pursuant Part 1.85 of the Dissolution Act, Section 34171(g), a "Recognized Obligation Payment Schedule" means the document setting forth the minimum payment amounts and due dates of payments required by enforceable obligations for each six-month fiscal period as provided in subdivision (m) of Section 34177; and

WHEREAS, Section 34191.4(c) of the Dissolution Act permits the use of excess bond proceeds for bonds issued on or before December 31, 2010 on approved enforceable obligations if the excess proceeds are used for the purpose for which the bonds were issued; and

WHEREAS, the ROPS includes payments for the (i) San Bernardino Avenue Alignment Project, (ii) Ayala Avenue Alignment Project, and the (iii) Cedar/Foothill Signal Light Project all funded with excess proceeds from a bond known as Bond 2005 Series "A" issued on June 1, 2005 (refinanced in July 2015; known as 2015 Series "A" Bond) and such projects are consistent with the purpose for which the bond was issued; and, payments the (i) Riverside/I-10 Interchange Project and the (ii) Bud Bender Park Improvement Project funded with excess proceeds from a bond known as

Bond 2008 Series "A" Bond issued on April 1, 2008 and such projects are consistent with the purpose for which the bond was issued; and,

WHEREAS, the ROPS includes an Administrative Cost Allowance for consideration by the Oversight Board pursuant to Health & Safety Code Section 34171(b).

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board to the City of Rialto, as Successor Agency to the Redevelopment Agency of the City of Rialto, hereby finds, determines, and resolves as follows:

- Pursuant to Health & Safety Code Section 34177(1)(B), the Oversight Board approves the Recognized Obligation Payment Schedule for the period beginning January 1, 2016 to June 30, 2016, as indicated in Exhibit "A".
- Pursuant to Section 34191.4(c), the approval of the ROPS includes payments for the (i) San Bernardino Avenue Alignment Project, (ii) Ayala Avenue Alignment Project, and the (iii) Cedar/Foothill Signal Light Project all funded with excess proceeds from a bond known as Bond 2005 Series "A" issued on June 1, 2005 (refinanced in July 2015; known as 2015 Series "A" Bond) and such projects are consistent with the purpose for which the bond was issued; and, payments the (i) Riverside/I-10 Interchange Project and the (ii) Bud Bender Park Improvement Project funded with excess proceeds from a bond known as Bond 2008 Series "A" Bond issued on April 1, 2008 and such projects are consistent with the purpose for which the bond was issued.
- Section 3. Pursuant to Health & Safety Code Section 34171(b), the Oversight Board approves the Administrative Cost Allowance of \$166,306 as included in the Recognized Obligation Payment Schedule for the period beginning January 1, 2016 to June 30, 2016.
- Section 4. This action is exempt from CEQA pursuant to Section 15378(b)(4) of the CEQA Guidelines because the transfer of funds is a governmental funding mechanism that does not involve any commitment to a specific project, which may result in a potentially significant environmental impact.

| | II . | |
|----|--------------------------------|--|
| 1 | Section 5. | This Resolution shall be effective after transmittal of this Resolution with the |
| 2 | | Recognized Obligation Payment Schedule attached to the Department of |
| 3 | | Finance ("DOF") for its review and approval, as per the Dissolution Act. |
| 4 | Section 6. | To avoid any civil penalty that may be imposed, the Oversight Board |
| 5 | | authorizes the Chair, and if not available, the Vice Chair to make minor |
| 6 | | changes as necessary to ROPS after the ROPS is adopted by the Oversight |
| 7 | | Board to reflect any minor changes made by the Successor Agency, subject to |
| 8 | | review and opinion by the Oversight Board Legal Counsel. |
| 9 | Section 7. | The Chair of the Oversight Board shall sign the passage and adoption of this |
| 10 | | resolution and thereupon the same shall take effect and be in force. |
| 11 | | |
| 12 | PASSED API | PROVED AND ADOPTED this 23rd. day of September, 2015. |
| 13 | | |
| 14 | 1(). | |
| 15 | Dehamb Baha | Jeferbir |
| 16 | Deborah Robe Rialto Success | ortson, Chair sor Agency Oversight Board |
| 17 | | |
| 18 | ATTEST: | |
| 19 | - 0 | |
| 20 | (A) | |
| 21 | Robb Steel, Se | ecretary |
| 22 | | or Agency Oversight Board |
| 23 | | |
| 24 | APPROVED | AS TO FORM: |
| 25 | _ | |
| 26 | Zersa | K. H. mit |
| 27 | Teresa L. High | nsmith, Oversight Board Counsel |
| 28 | | |

EXHIBIT "A"

Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary Filed for the January 1, 2016 through June 30, 2016 Period

| Name | of Successor Agency: | Rialto | | |
|--------|-----------------------------|--|--|-----------------|
| Name | of County: | San Bernardino | | |
| | | | | |
| Currer | | nding for Outstanding Debt or Oblig | | Six-Month Total |
| Α | Sources (B+C+D): | ns Funded with Non-Redevelopmer | nt Property Tax Trust Fund (RPTTF) Funding | \$ 9,824,977 |
| В | Bond Proceeds Fur | nding (ROPS Detail) | | 9,632,977 |
| С | Reserve Balance F | unding (ROPS Detail) | | 10,000 |
| D | Other Funding (RO | PS Detail) | | 182,000 |
| E | Enforceable Obligatio | ns Funded with RPTTF Funding (F+ | G): | \$ 8,316,174 |
| F | Non-Administrative | Costs (ROPS Detail) | | 8,149,868 |
| G | Administrative Cost | ` ' | | 166,306 |
| н | Total Current Period E | Enforceable Obligations (A+E): | | \$ 18,141,151 |
| Succe | ssor Agency Self-Repor | ted Prior Period Adjustment to Curr | ent Period RPTTF Requested Funding | |
| 1 | Enforceable Obligations | funded with RPTTF (E): | | 8,316,174 |
| J | Less Prior Period Adjus | tment (Report of Prior Period Adjustme | ents Column S) | (23,500) |
| K | Adjusted Current Perio | od RPTTF Requested Funding (I-J) | | \$ 8,292,674 |
| ounty | Auditor Controller Rep | orted Prior Period Adjustment to Cu | irrent Period RPTTF Requested Funding | |
| 1. | Enforceable Obligations | funded with RPTTF (E) | | 8,316,174 |
| М | Less Prior Period Adjus | tment (Report of Prior Period Adjustme | ents Column AA) | 2 |
| N | Adjusted Current Perio | od RPTTF Requested Funding (L-M) | | 8,316,174 |
| | ation of Oversight Board (| | DEBORAH ROBERTSO | N-MACIO |
| ereby | certify that the above is a | f the Health and Safety code, I true and accurate Recognized the above named agency. | Name (si | Title |
| | | | Signature | Date |
| | | | | Jen |
| | | | | |

Rialto Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances (Report Amounts in Whole Dollars)

| D | great to Hookk and Cafety Codes at the care to a second | | | | its in Whole Do | | | | | |
|-----|--|--------------------------|-------|-------------------|-------------------------------|----------|------------------------|------------------|------------------------|--|
| ori | suant to Health and Safety Code section 34177 (I), Redevelopment | Property Tax | Trust | t Fund (RPTTF) n | nay be listed as a | source | of payme | nt on the ROF | PS, but only to th | ne extent no other funding source is available |
| 101 | when payment from property tax revenues is required by an enforce | eable obligati | on. I | For tips on how | to complete the | Report o | of Cash Ba | lances Form, | see <u>Cash Balanc</u> | e Tips Sheet |
| Α | В | ç | | D | E | | F | G | н | <u></u> |
| | | | | | Fund S | ources | | | | |
| | | Во | nd P | roceeds | Reserv | e Balanc | :0 | Other | RPTTF | |
| | | | | | Prior ROPS period balances | | ROPS | | | 1 |
| | | Bonds Issue or before | | Bonds Issued on | and DDR RPTTF balances | 2 . 2 | outed as for future | Rent, Grants. | Non-Admin and | |
| | Cash Balance Information by ROPS Period | 12/31/10 | | or after 01/01/11 | retained | | iod(s) | Interest, Etc. | Admin | Comments |
| ROI | PS 14-15B Actuals (01/01/15 - 06/30/15) | | | | - | | | | | |
| | Beginning Available Cash Balance (Actual 01/01/15) | 41,534, | 943 | | 418,967 | | | 1,867,269 | 106.036 | Ending balance as of 12-31-2014 as reported in ROPS 15-16A Cash Report |
| 2 | Revenue/Income (Actual 06/30/15) | | | | 3.0,001 | 1 | | 1,007,200 | 100,030 | NOTO TO-TOA OBSTITUAÇÕE |
| | RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015 | 256. | 262 | 18,980,434 | | | Ï | 606,383 | 8,074,649 | See 2003 Bond refinance information under |
| 3 | Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) | | | | | | | 000,000 | 0,01-1,0-10 | 140600. |
| | RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q | 3,751, | 842 | 18,935,622 | £12,142 | | | 741,129 | 4,469,706 | E3 and G3 includes previous approved ROPS expenses of \$295,982 posted during ROPS 14-15B period. See information under Notes. |
| 4 | Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 13,577, | 561 | | | | | | | G4 includes a \$921,450 transferred from Housin Successor to Successor Agency by error. See |
| 5 | ROPS 14-15B RPTTF Prior Period Adjustment | 10,011, | 301 | 44,812 | 170,118 | ļ | | 1,376,103 | 3,581,443 | additional information under Notes. |
| | RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S | | | | No entry requirer | 1 | | | 23,500 | |
| | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 24,461,8 | B02 | s - | \$ 36,707 | \$ | | \$ 356,420 | | Cash surplus of \$36,707 plus \$356,420 - total surplus of \$393,127. |
| ROP | S 15-16A Estimate (07/01/15 - 12/31/15) | | | | | | | 000,120 | 100,000 | 001pid0 01 \$000,121. |
| 7 | Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | | | | | | | | | |
| 8 | Revenue/Income (Estimate 12/31/15) | \$ 38,039,3 | 363 | \$ 44,812 | \$ 206,825 | \$ 3, | ,581,443 | \$ 1,732,523 | \$ 129,536 | |
| | RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015 | | | | _ | | | 132,000 | 3.849.628 | |
| - 1 | Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15) | 12,900,0 | 000 | | | 3 | 581,443 | 1,508,103 | 3,955.664 | G9 includes \$921,450 scheduled for Trial Balance posting during ROPS 15-16A period. |
| | Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 13,577,5 | | 44,812 | 170,118 | | ,,,,,, | 1,555,100 | 0,000,004 | process desiring from 5 to 100 period. |
| 1 | Ending Estimated Available Cash Balance (7 + 8 - 9 -10) | \$ 11,561,8 | | | | \$ | | \$ 356,420 | \$ 23,500 | Surplus is \$393,127 \$36,707 plus \$356,420. |

Rialto Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

| A | В | С | D | E | F | G | R | 1 . | J | ĸ | ! . ! | | | | | |
|------|--|---|-------------------|----------------------|---|---|----------------|---|---------|--------------|---|----------------|--------------|------------|----------|---------|
| | | | | | | | | '- | 3 | - × | L. | М | N | 0 | <u> </u> | Р |
| | | | | 1 | | | | 1 | | | | Funding Source | | | 1 | |
| | | | Contract/Accessor | Contract/Agreement | | | | | | Non-Redev | evelopment Property Tax Trust Fund (Non-RPTTF) | | RPTTF | | | |
| m # | | Obligation Type | Execution Date | Termination Date | Payee | Description/Project Scopa | Project Area | Total Outslanding Debt or Obligation | Retired | | Reserve Balance | Other Funds | Non-Admin | Admin | Six-k | donth T |
| 4 | 2005 Series A TAB's - Bonds | Bonds Issued On or | 6/25/2005 | 9/1/2035 9/1/2032 | Union Bank Trustee | Public Improvement Bonds | Merged Project | \$ 275,861,288 | | \$ 9,632,977 | \$ 10,000 | \$ 182,000 | \$ 8,149,868 | \$ 166,306 | | 18,14 |
| | 2005 Series B TAB's - Bonds 2005 Series C TAB's - Bonds | Bonds Issued On or Before 12/31/10 | | 1 | Union Bank/Trustee | Housing Bonds | Merged Project | | Ÿ | | | | | | \$ | |
| | 2008 Series A TAB's - Bonds | Bonds (ssued On or Before 12/31/10 | | 9/1/2035 | Union Bank/Trustee | Public Improvement Bonds | Merged Project | _ | Y | | | | | | \$ | |
| | 2008 Series B TAB's - Bonds | Bonds Issued On or Before 12/31/10 Bonds Issued On or | | 9/1/2037 | Union Bank/Trustee | Public Improvement Bonds | Merged Project | 74,446,602 | N | | | | 1,094,041 | | \$ | 1,0 |
| | 2008 Series C TAB's - Bonds | Before 12/31/10 Bonds Issued On or | | 9/1/2037 | Union Bank/Trustes | Housing Bonds | Merged Project | 55,730,824 | N | | | | 972,563 | | \$ | 97 |
| | 2003 Series A TAB's - Bond | Before 12/31/10 Reserves | 1/1/2015 | 6/30/2015 | Union Bank/Trustee | Public Improvement Bonds | Merged Project | 40,735,000 | N | | | | 737,250 | | \$ | 7; |
| 12 | Reserve 2005 Series A TAB's - Bond | Reserves | 1/1/2015 | 6/30/2015 | Rialto Successor Agency Rialto Successor Agency | Public Improvement Bonds - Reserve for next Period | Merged Project | - | Y | | | | | | \$ | |
| 13 | Reserve 2005 Series B TAB's - Bond | Reserves | 1/1/2015 | 6/30/2015 | Rialto Successor Agency | Public Improvement Bonds - Reserve for next Period Housing Bonds - Reserve for next | | - | Y | | | | | | \$ | |
| 14 | Reserve 2005 Series C TAB's - Bond | Reserves | 1/1/2015 | 6/30/2015 | Rialto Successor Agency | Period Public Improvement Bonds - Reserve | Merged Project | | Y | | | | | | \$ | |
| 15 | Reserve 2008 Series A TAB's - Bond | Reserves | 1/1/2016 | | Riallo Successor Agency | for next Period Public Improvement Bonds - Reserve | | | Υ | | | | | | \$ | |
| 16 | Reserve 2008 Series B TAB's - Bond | Reserves | | 6/30/2016 | Rialto Successor Agency | for next Period Housing Bonds - Reserve for next | Merged Project | | N | | | | | | \$ | |
| 17 | Reserve 2008 Series C TAB's - Bond | Reserves | | | Rialto Successor Agency | Period Public Improvement Bonds - Reserve | | | N | | | | | | \$ | |
| 20 | Reserve 2007 COP Reimbursement Agreement | Third-Party Loans | 12/4/2007 | | City of Rielto | for next Period Public Improvement Agreement | Merged Project | 1,308,012 | N | | | | | _ | \$ | |
| | Agreement Enterprise - Agreement | | 5/21/1996 | 12/31/2016 | Enterprise | Current Period Payment Sales Tax Rebate Agreement | Merged Project | 54,000 | N N | | | | 185,366 | | \$ | 11 |
| 23 F | ousan Pipe - Agreement | | 8/11/2009 | 8/11/2019 | Pusan Pipe | Sales Tax Rebate Agreement | Merged Project | 50,000 | N N | | | _ | 54,000 | | 5 | |
| | 6A Admin Costs - | Agreements Admin Costs | 1/1/2016 | 6/30/2016 | Rialto Successor Agency | Staff; legal; consultant; supplies; | Merged Project | 166,306 | N | | | | 50,000 | 186,306 | | 11 |
| Ц. | A Admin Costs - | Admin Costs | 1/1/2015 | O(DOMB45 | | services; etc. See calculation in notes. | | | | | | | | 100,000 | • | |
| Į. | ayments/Operation A Admin Costs - | | | | Rialto Successor Agency | Reserve to cover ROPS 14-15A Admin Costs | | | N | | | | | | \$ | |
| F | Payments/Operation Bond Servicing - Payment/Operation | | | | City of Rialto | City finance and admin support services | Merged Project | 44,433 | N | | | 44,433 | | - | \$ | 4 |
| ⊥ | roject Management | Project Management | | | Willden/Union Bank | Trustee Fees/Arbitrage Rebate Services | Merged Project | 22,000 | N | | | 22,800 | | | \$ | 2 |
| ⅃ | Val-Mart Supercenter Agreement | Costs Improvement/Infrastr | | | Successor Agency Wal-Mart | Employee cost manage non-housing project for next period | Merged Project | 65,587 | N | | | 65,567 | | - | \$ | - 6 |
| | letrolink Expansion Project - | ucture Improvement/Infrasir | | | City of Rialto | Infrastructure Reimbursement Agreement. | Merged Project | - | N | | | | | | \$ | |
| Α | greement 005 HELP Loan | ucture | | | CHFA | Demokition of exist structure to expand Metrolink parking lot. | | - | N | | | | | | \$ | |
| 186 | | | | | ALI I. | Housing Loan paid from housing bond | Merged Project | 1 | Υ] | | | | | | \$ | |
| | A Asset Holding - ayments/Operation | Property Maintenance | 1/1/2015 | 3/30/2015 | Rielto Successor Agency | SA property maintenance, repairs, utilities. Paid from reserve under # 40 | Merged Project | - | N | | | | | | \$ | |
| 26 L | egal Service - Payments/Operation | Legal | 1/1/2015 | 3/30/2015 | Stredling Yocce Carlson | from previous ROPS 12-13B. Cover any legal costs for dissolution | Merged Project | | N. | | | | | | \$ | |
| | | | 1 | | | activity or litigation expenses. Paid from reserve under # 42 from previous ROPS 12-13B. | , | | | | - ! | | | | * | |

Rialto Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

| A | В | С | D | E | F | G | H | 1 | ı | ĸ | | м | , | 0 | | P |
|-----|---|---|--------------------------------------|------------------|--|--|----------------|---|---------|---------------|-------------------------------|----------------|-----------|-------|-------|-----------|
| | | | | | | | | | | | | Funding Source | ····· | | | |
| | | | | | | | | | | Non-Redev | elopment Property (Non-RPTTF) | Fax Trust Fund | RPT | TF | | |
| | Project Name / Debt Obligation 7 Asset Dissolution - | Obligation Type Property Dispositions | Contract Agreement Execution Date | Termination Date | Payes | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-i | Month Tot |
| | Payments/Operation | | | 6/30/2015 | Keyser Marston Associates/Other Vendors | Cover costs to prepare plan and sale assets. Paid from reserve under # 43 from previous ROPS 12-13B. | Merged Project | | Υ - | | | | | | \$ | |
| | Staff Costs - housing project | Admin Costs | 7/1/2015 | 12/31/2015 | Rialto Housing Authority | Staff costs to implement unknown affordable housing project (Project # 149) with use of Housing Bonds. | Merged Project | - | N | | | | | | \$ | |
| | Legal Services - housing project | Legal | 7/1/2015 | 12/31/2015 | Rialto Housing Authority | Legal services to implement unknown affordable housing project (Project # 149) with use of Housing Bonds. | Merged Project | - | N | | | | | | 5 | |
| | Contract Services - housing project | Professional Services | 7/1/2015 | 12/31/2015 | Riatto Housing Authority | Consultant services to implement unknown affordable housing project (Project # 149) with use of Housing Bonds. | Merged Project | | N | | | | | | \$ | |
| 148 | San Bernardino Ave. Alignment | Improvement/Infrastr ucture | 1/4/2016 | 8/30/2016 | City of Rialto | Road improvements to San Bernardino Avenue between Riverside Avenue and Willow Avenue, Previously approved in ROPS 14-15B. Funded by 2005/2015(refinance) A Bond. See notes. | l • · | 3,289,817 | N | 3,289,617 | | | | | \$ | 3,289,6 |
| 147 | Ayela Ave. Alignment | Improvement/Infrastr ucture | 1/1/2016 | 6/30/2016 | City of Rielto | Road improvements to Ayala Avenue between Baseline Avenue and 210 Freeway. Prevlously approved in ROPS 14-15B. Funded by 2005/2015(refinance) A Bond. See notes. | Merged Project | 4,870,319 | N | | | | | | \$ | 4,870, |
| | Affordable Housing Project | OPA/DDA/Constructi on | | 12/31/2015 | Rialto Housing Authority | Unknown affordable housing project for acquisition and development with existing housing bond funds. | Merged Project | | N | 4,870,319 | | _ | | | \$ | |
| | Structure Demotition at Surcessor Agency Percels | Property Maintenance | orders. | Artical III | Affin Concessor Agence | Demotes evaluate disordated structure on Buccases Agency property at \$550 a. Life Ave. and 1984 and 1984 and 1984 and 1984 and 1984 are also also a second accordance are also as a second accordance are also as a second accordance are also as a second accordance are a second accordance as a second | Mergell France | | N. | 1 | | | | | 5 | |
| 169 | FRAF Ruling Mary II Tillian - A ma Ada - Ironard Democra | Modelman | 1711/01/6 | e/10/2015 | Hard United School Detroil | Accepting through in the cooling gard in a point of page in page and a page in the country and a | Mercent Proper | | V | | | | | | \$ | |
| 171 | 2014 Refinance TAB's - Bonds (2003 A Series A) | Refunding Bonds Issued After 6/27/12 | 10/1/2014 | 9/1/2027 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2003 Series A Bond in September 2014. | Merged Project | 20,840,250 | N | <u> </u> | | | | | \$ | 370,5 |
| 172 | 2014 Refinance Bond Reserve | Reserves | 1/1/2016 | 6/30/2016 | Riallo Successor Agency | Public Improvement Bonds - Reserve for next Period for 2014 Refinance Bond, See notes. | Merged Project | 1,355,575 | N | | | | 370,575 | | 8 | 1,355,5 |
| | | improvement/infrastr ucture | | | City of Rigito | Street improvement project related to McDonald's development. Previously approved in ROPS 14-158. Funded by 2005/2015(refinance) A Bond. See notes. | Merged Project | 93,041 | N | 93,041 | | | 1,355,575 | | \$ | 93,0 |
| 175 | RHA Administrative Cost Allowance per AB 471 | Housing Entity Admin Coat | 1/1/2016 | AT0/2016 | Plaite Housing Authority | Administrative Cont Alleus Administrative Cont Alleus Administrative Control Administrativ | Marcal Emper | 150,000 | В | | | | 150,000 | | \$ | 150,0 |

Rialto Recognized Obligation Payment Schedule (ROPS 15-18B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

| | | | | | | 1 | | | | i | | | | | 1 | |
|---------|---|---|--------------------------------------|--|--------------------------|--|----------------|---|--------|---------------|-------------------------------|----------------|-----------|-------|----------|----------|
| A | В | С | D | E | F | G | н | i | J | ĸ | L | М | , N | 0 | <u> </u> | Р |
| | | | | | | | | | | | | Funding Source | | | | |
| | | | | | | | | | | Non-Redev | elopment Property (Non-RPTTF) | Tax Trust Fund | RP | ПЕ | | |
| 470 | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-M | lonth To |
| | | Property Dispositions | 1/1/2016 | 6/30/2016 | Riaito Successor Agency | Services to conduct appraisals of SA property in order sale, per approved LRPMP. Previously approved in ROPS 14-15B. | Merged Project | 15,000 | N | | | 15,000 | | | \$ | 11 |
| 177 | Riverside/I-10 Interchange | Improvement/Infrastr ucture | 1/1/2016 | 6/30/2016 | City of Rialto/SANBAG | Interchange Improvement project. Previously approved in ROPS 14-15B. Funded by 2008 A Bond, See notes. | Merged Project | 660,000 | N | 660,000 | | | | | 8 | 66 |
| | Pepper Avenue Extension | Improvement/Infrastructure | | 6/30/2016 | City of Rialto/SANBAG | New street construction. Re-addled from #64. See notes | Merged Project | | N | | | | | | \$ | _ |
| | Alder Ave. Allignment | Improvement/Infrastr ucture | 1/1/2016 | 6/30/2016 | City of Rtalto | Road improvements to Alder Avenue between Baseline Avenue and 210 Freervay. | Merged Project | - | N | | | | | | \$ | |
| | 2015 Refinance TAB's A - Bonds (2005 Series A) | Refunding Bonds Issued After 6/27/12 | 10/1/2015 | 9/1/2035 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2005 Series A Bond in September 2015. | Merged Project | 36,668,259 | N | | _ | | 549,684 | | s | 54 |
| | 2015 Refinance TAB's 8 - Bonds (2005 Series C) | Refunding Bonds Issued After 6/27/12 | 10/1/2015 | | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2005 Series C Bond in September 2015. | Merged Project | 20,431,180 | N | | | - | 334,410 | | \$ | 33 |
| | 2015 Refinance TAB's C - Bonds (2005 Series B) | Refunding Bonds Issued After 6/27/12 | 10/1/2015 | 9/1/2032 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2005 Series B Bond In September 2015. | Merged Project | 12,001,398 | N | | | - | 197,499 | | \$ | 19 |
| | 2015 Refinance Bond A Reserve | Reserves | 1/1,2016 | 6/30/2016 | Rialto Successor Agency | Public Improvement Bonds - Reserve for next Period for 2015 A Refinence Bond. See notes. | Merged Project | 468,925 | N | | | | 468,925 | | \$ | 4 |
| 184 | 2015 Refinance Bond B Reserve | Réserves | 1/1/2016 | 6/30/2016 | Rialto Successor Agency | Public Improvement Bonds - Reserve for next Period for 2015 B Refinance Bond. See notes. | Merged Project | 1,100,279 | N | | - | | 1,100,279 | | \$ | 1,10 |
| 85 | 2015 Refinance Bond C Reserve | Reserves | 1/1/2016 | 6/30/2016 | Rialto Successor Agency | Public Improvement Bonds - Reserve for next Period for 2015 C Refinence Bond. See notes. | Merged Project | 508,483 | N | | - | | 508,483 | | s | 50 |
| \Box | Enterprise - Agreement | Agreements | 1/1/2016 | 6/30/2018 | Enterprise | Sales Tax Rebate Agreement - Cover overpayment in ROPS 14-15B | Merged Project | 21,218 | N | | | | 21,218 | - | \$ | 2 |
| | Bud Bender Park Improvement Project | improvement/Infrastr ucture | 1/1/2016 | 6/30/2016 | Clty of Rialto | Improvements to Bud Bender Park with use of 2008 A Bonds Proceeds. Included in proposed Bond Expenditure Agreement. | Merged Project | 720,000 | N | 720,000 | | | STE 70 | | \$ | 72 |
| | | Agreements | 1/1/2016 | 6/30/2016 | Cecil Carney | Repayment related to Exclusive Right to Negotiete Agreement executed on Dec. 5, 2006 and amended on July 17, 2007. The developer never completed project. Per the agreement, the contractor can request repayment. | Merged Project | 10,000 | N | ,,,,, | 10,000 | | | | \$ | 1 |
| | Legal Service - Payments/Operation | | | | Stradling Yoose Carlson | Cover any legal costs related property dispositions related to the approved LRPMP or any dissolution activity of the Successor Agency. | Merged Project | 15,000 | N | | | 15,000 | | | \$ | • |
| ŀ | SA Aaset Holding - Payments/Operation | Property Dispositions | | 6/30/2016 | Rialto Successor Agency | SA property maintenance, repairs, utilities. | Merged Project | 10,000 | N | | | 10,000 | | | \$ | |
| \perp | Successor Agency Audit | Dissolution Audits | 1/1/2016 | 6/30/2016 | White Netson Diehl Evans | Conduct annual audit of Successor Agency finances. | Merged Project | 10,000 | N | | | 10,000 | | | \$ | |
| 33 | | | | | | | | | N N | | | | | | \$ | _ |
| 94 | | | | | | <u> </u> | | | N N | | | | | | \$ | _ |
| 95 | | | | | | | | | N | | | -1 | _ | | S | _ |

Risito Reorgrizad Obligation Payment Schedule (ROPS 15-18B) - Report of Prior Pariod Adjustments
Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Coda (HSC) section 3/1/186 (e) (Report Amounts in Whole Dolla's) RDPS 14-168 CAC PPA. To be completed by the CAC use national of the PU/S 12-18 by the SA to Entered sort the CAC. White that CAC will need to solve their crue farmatis of the time sometime personnt in the masses as when they consider the time time for the time. Also note that the Admin protected do not need to be liated of the Admin at time for it and need to be fared on the Admin protected do not need to be fared on. ROPS 14-138 Successor Againay (SA) Self-exported Pvtor Period Adjustments (PPA): Pursuant to HSC Service 34156 (q), SAs are required to record the differences between their extent expenditures for the ROPS 14-158 (Amouse Brough June 2016) perior, at the amount of Re-in-elegated property fair trust From ROPS 14-158 (p) and specified for the ROPS 14-158 (Amouse) Brough June 2016) perior of the ROPS 14-159 prior period adjustment. HPC Service 34165 (q) also specified the the perior perior of disputaments self-appointed by Sas are subject to aud. by the county auditor-centraling (CAC) and the State Centrollar. AB Non-RPTTF Expenditure RPTTF Expanditures RPTTF Expenditures Not CAC Physician and Admin Phys. (Amount Used to Offers ROPS 15-100 Requested RPTTF) Net EA Non-Ader and Admin PPA (Amount Used to Diffeet ROPs 15-16 Requested RPTT Reserve Belance Mon-Admin CAt ROTTF
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Riallo Recognized Obligation Pa, ment Schedule (ROPS 15-168) - Report of Prior Period Adjustments
Reported for the ROPS 14-138 (January 1, 2015 through June 30, 2015) Prinds Pussent In Health and Safet; Code (HTC) section C4186 (s)
(Report Amounts in Prince Delice) ROPS 14-159 CAC FPA. To be completed by the CAC upon authorities of the ROPS 15 199 by the RAL to Finance and other CAC. Note that CACC will cred to write. Jour con formation to the line synthesis plastwark to the resence in which they collabor to 1971. Also note that the ordinant resource for the rived for the resoluted to the resence upon and may be enjoyed collabor to 1971. Also note that the ordinant resource has not red for the resoluted to the resence and and may be enjoyed. ROPS 14-16B Successor Agency (RA) Self-exportabl Prior Pariod Adjustments (PPA): Purvant to HSC Selion 3410: (a), 37 c are required to report the differences between their actual event able of which prior period adjustment. HSC Section 34185 (a) also specifies that the prior period adjustment. HSC Section 34185 (a) also specifies that the prior period adjustment is also specifies that the prior period adjustment. HSC Section 34185 (a) also specifies that the prior period adjustment is also specifies that the pr es a kump aum AΒ Non-RPTTF Expenditures RPTTF Expenditure RPTTF Expenditures Hel Gr 3 Non-Admin and Admin PPA (Not) and Used to Officet ROPS 16-16B Requisited RPTTP) Not BA Hom-Admin and Admin PPA (Amount Listed to Officet ROPS 18-18'S Requested RPTTF) Aveilable
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D17. P(s) Ave this is REFER (ROFL 14-158 is intended + all other available are of 0 (20/42) Ofference (d total actual exceeds local authorized, the total difference i zero) Not Lunear of Authorized / Assillat fo 171,000 Project Heren / Debt Disfigation Mail Difference (M+R) CAC Cumments \$ (1,60,6,610 \$ 1,571,681 \$ 75,000 \$ 26,160 \$ 506,167 \$ 630,075 \$ 7,974,640 \$ 62 Riskin Channell On sing --Agreement 83 Fischin Sarin #31-Agreement 65 C./1 N. R. No Lead 7,90_{4,640} 7.900,849 & 7.55° i-8 \$ 23,500 \$ 1711.0C 171.00 171,010 3 23.800 e5 C/1 N. R. Ho Li Egrement 70 Tub Nert Saper salar Agreement 71 Hotz-bis Exper, Privided - Igreene Privide - greams at 25 Carpended Lau 5- Use Hosping - Systematic To Grussead vibradio Use Hosping - RDA Carpended State Carpend State Carpended State Carpended State Carpended State Carpende 21,0.0 11,349 Pases 14,81 4.800+00 20 491 var Dedar Am.
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| | Rialto Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes |
|-------------------|--|
| | January 1, 2016 through June 30, 2016 |
| item# | Notes/Comments |
| 31 | ROPS 15-16B), which equals \$366,306. In ROPS 15-16A, \$200,000 Administrative Allowance approved. The \$186,306 in ROPS 15-16B is the difference (\$366,306 MINUS \$200,000). |
| 146, 147 & 174 | These three items were approved in ROPS 14-15B. In addition, in March 2015 the DOF approved a Bond Expenditure Agreement (Resolution OB 14-15) related to these three items. The bond funds for the three projects were transferred from the Successor Agency to the City during ROPS 15-16A, per action of the City Council on August 26, 2015. The Items were added to ROPS 15-16B to account the use of these funds in a future Cash Balance Report and reflect the Bond Expenditure Agreement. |
| 172 | The reserve is a requirement in 2014 A bond documents - Page 15 of the Official Statement and Page 27 of the Bond Indenture. |
| 175 | Due to court case outcome in September 2015, the Housing Successor Administrative Fee included on ROPS 15-16B. |
| 177 | Continued from ROPS 14-15B. In ROPS 14-15B, the Successor Agency paid \$240,991. The \$660,000 is requested is to pay SANBAG for Phase 4 of the agreement and amendment #1 for landscape maintenance for four years. |
| 183 & 184 | The reserve is a requirement in 2015 A and B bond documents - Page 21 of the Official Statement and Page 31 of the Bond Indenture. |
| 185 | The reserve is a requirement in 2015 C bond documents - Page 21 of the Official Statement and Page 28 of the Bond indenture. |
| 186 | During ROPS 14-15B, the SA paid Enterprise \$75,218. Total approved amount in ROPS 14-15B is \$54,000. The \$21,218 in Item #186 represents the overage. |
| CASH | |
| | In FY15, the SA refinanced 2003 Bond. D3 includes \$18,980,434 proceeds from refinance of 2003 (2014) Bond. C3 and D3 includes payoff and expense of \$21,182,748 for refinance of 2003 (2014) Bond (2003 Bond refinance payoff in C3 is \$2,465,434 and in C4 is \$18,497,874; 2003/14 Bond accrued Interest is \$60,499 in D3; and 2003/14 Bond refinance expense is \$377,249. Posting of bond funds received and expended is in Fund 343 (Fiscal Agent). |
| | E3 includes posting in ROPS 14-15B period of \$185,982 related to ROPS 13-14B item #20 (COP 2007 Loan) that our Finance Department failed to transfer to cover payments. G3 includes posting in ROPS 14-15B period of \$65,567 related to ROPS 13-14B item #37 (Project Management) and \$44,433 related to ROPS 13-14B item #50 (General Fund Support) that our Finance Department failed to transfer to cover payments. |
| i | G4 includes retaining \$921,450 that during ROPS 13-14B period our Finance Department transferred in error from the Housing Successor (Fund 236) account to the Successor Account (Fund 343). During the ROPS 14-15B period, the Finance Department posted in the Detail Report the transfer of \$921,450 from Fund 343 to Fund 236. However, the posting for this transfer Is not included in the Trial Balance; the posting is to occur during the ROPS 15-16A period. |
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