





Mr. Justyn Howard State of California Department of Finance Redevelopment Administration 915 L. Street, Room 1125 Sacramento, CA 95814

Via E-Mail Message justyn.howard@dof.ca.gov

RE: INLAND VALLEY DEVELOPMENT AGENCY RECOGNIZED OBLIGATIONS PAYMENT SCHEDULE (ROPS 13-14B) FOR JANUARY 1, 2014 THROUGH JUNE 30, 2014

Dear Mr. Howard:

On October 1, 2013, the Oversight Board for the Inland Valley Development Agency adopted Resolution No. 2013-06 Approving a Recognized Obligations Payment Schedule (ROPS) for the Period January 1, 2014 through June 30, 2014. As we have discussed, the IVDA has a special and unique status as a Military Base Reuse Joint Powers Authority, and we made every effort to comply with the new ROPS form in completing and processing the document. However, there were several instances where specific IVDA obligations had to be listed using one or more of the drop-down obligations fields or including a contract termination date in areas in which such terms do not apply to our circumstances. In addition, we have made every effort to incorporate the guidance received from DOF staff during our various meetings, and we made specific notes and references to JPA obligations, settlements, and the pending refinancing of our debt later this year. I point these instances out to you as a continuation of our on-going discussions. We will have our updated financing structures on the refinancing available shortly and would like to schedule a meeting with you in the next two weeks.

I very appreciate your continued assistance. If you have any questions or concerns, please do not hesitate to contact me at (909) 382-4100 extension 101.

Sincerely,

INLAND VALLEY DEVELOPMENT AGENCY

llesa Wilson

Executive Director

cc: Douglas Headrick Michael Burrows Kelly Berry

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RESOLUTION NO. 2013-06

RESOLUTION OF THE OVERSIGHT BOARD TO THE INLAND VALLEY DEVELOPMENT AGENCY IN ITS CAPACITY AS SUCCESSOR AGENCY TO THE INLAND VALLEY DEVELOPMENT AGENCY (IVDA) APPROVING A RECOGNIZED OBLIGATIONS PAYMENT SCHEDULE (ROPS) FOR THE PERIOD JANUARY 1, 2014 THROUGH JUNE 30, 2014, (ROPS V, HEREIN REFERRED TO AS ROPS 13-14B)

WHEREAS, the Inland Valley Development Agency (the "IVDA") is a joint powers authority created pursuant to Government Code Sections 6500, et seq., established in January 1990 pursuant to that certain Amended Joint Exercise of Powers Agreement (Inland Valley Development Agency), dated as of February 12, 1990, by and among the City of San Bernardino, the City of Colton, the City of Loma Linda and the County of San Bernardino, as amended (the "Agreement); and

WHEREAS, pursuant to the provisions of ABx1 26, effective June 29, 2011, and as upheld by the California Supreme Court in *CRA v. Matosantos*, redevelopment agencies were dissolved effective February 1, 2012; and

WHEREAS, before dissolution, the entity which formed a redevelopment agency could designate itself as the successor agency thereto; and

WHEREAS, although the Inland Valley Development Agency ("IVDA") challenges the application of ABx1 26, as it may be amended, to the IVDA, reserving all rights, on January 25, 2012, the IVDA Board adopted Resolution No. 2012-03, declaring pursuant to Health and Safety Code Section 34173 to serve as the successor agency to the IVDA, and to serve as the successor housing agency, should the IVDA be determined to be a "redevelopment agency;" and

WHEREAS, the Oversight Board for the IVDA acting as the successor agency to the IVDA commenced meeting on or about April, 2012; and

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WHEREAS, certain successor agency actions are reviewed and approved by an Oversight Board composed of representatives of taxing agencies within the jurisdiction of the successor agency, which actions specifically include the review and approval of the Recognized Obligation Payment Schedule (ROPS) in advance for each six-month period for which former tax increment now in the Redevelopment Property Tax Trust Fund (RPTTF) will be distributed; and

WHEREAS, the Oversight Board has reviewed and approved ROPS I, ROPS II, ROPS III, and ROPS IV, which ROPS have been reviewed and approved by the Department of Finance and which now are final; and

WHEREAS, effective June 27, 2012, ABx1 26 was amended by AB 1484 (the "trailer bill"), which sets out new processes, responsibilities, time frames and requirements for the successor agency and Oversight Board, including those for the preparation, submission and review of the Recognized Obligations Payment Schedule (ROPS) for the period January 1, 2014 through June 30, 2014 ("ROPS V", herein referred to as "ROPS 13-14B"); and

WHEREAS, as provided by AB 1484, the Oversight Board for the IVDA must review and approve ROPS 13-14B on or before October 1, 2013, with substantial penalties for a late submission; and

WHEREAS, the staff of the successor agency has submitted ROPS 13-14B, attached and incorporated as **Exhibit "A"** to this Resolution, in the form required by the Department of Finance; and

WHEREAS, staff also has provided a copy of ROPS 13-14B to the County of San Bernardino County Administrative Office, the County Auditor-Controller and the Department of Finance as required by Health & Safety Code Section 34180(j); and WHEREAS, ROPS 13-14B reflects substantially the same enforceable obligations as contained on ROPS IV, which was approved as revised by the Department of Finance on May 17, 2013.

WHEREAS, upon approval by the Oversight Board, a copy of ROPS 13-14B shall be submitted in the manner required by Health & Safety Code Section 34180(j) to the County Auditor-Controller, the State Controller and the Department of Finance and posted on the successor agency's website.

NOW, THEREFORE, BE IT RESOLVED BY THE OVERSIGHT BOARD TO THE INLAND VALLEY DEVELOPMENT AGENCY IN ITS CAPACITY AS SUCCESSOR AGENCY TO THE INLAND VALLEY DEVELOPMENT AGENCY, AS FOLLOWS:

SECTION 1. The above Recitals are true and correct and are incorporated herein by this reference.

SECTION 2. Approval of the Recognized Obligations Payment Schedule for the Period January 1, 2014 through June 30, 2014 for the Inland Valley Development Agency. The Oversight Board of the IVDA, at its regular meeting held October 1, 2013, hereby approves the Recognized Obligations Payment Schedule (ROPS) for the period January 1, 2014 through June 30, 2014 ("ROPS V", herein referred to as "ROPS 13-14B), and authorizes the submission of such ROPS 13-14B to the State of California Department of Finance and other appropriate governmental agencies.

/// /// /// /// /// /// **SECTION 3**. This Resolution shall take effect upon the date of its adoption.

PASSED, APPROVED AND ADOPTED this 1st day of October, 2013.

Michael Burrows, Viee Chairman Oversight Board of the Inland Valley Development Agency, acting as the Successor Agency to the Inland Valley Development Agency

(SEAL) Attest:

Kelly Berry, Clork of the Oversight Board of the Inland Valley Development Agency, acting as the Successor Agency to the Inland Valley Development Agency

I, Kelly Berry, Clerk of the Oversight Board of the Inland Valley Development Agency, acting as the Successor Agency to the Inland Valley Development Agency do hereby certify that the foregoing Resolution No. 2013-06 was duly and regularly passed and adopted by the Oversight Board of the Inland Valley Development Agency acting as Successor Agency at a regular meeting thereof, held on the 1st day of October, 2013, and that the foregoing is a full, true and correct copy of said Resolution and has not been amended or repealed.

(SEAL)

Attest:

Kelly Berry, Clerk of the Oversight Board of the Inland Valley Development Agency, acting as the Successor Agency to the Inland Valley Development Agency

4824-7241-0386.1

EXHIBIT A

RECOGNIZED OBLIGATIONS PAYMENT SCHEDULE FOR THE PERIOD JANUARY 1, 2014 THROUGH JUNE 30, 2014 (ROPS V, REFERRED TO HEREIN AS ROPS 13-14B)

Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary

Filed for the January 1, 2014 through June 30, 2014 Period

	of Successor Agency: of County:	Inland Valley Development Agency San Bernardino			
Curren	nt Period Requested Fu	nding for Outstanding Debt or Obligatio	n	Six-Month	Total
A			roperty Tax Trust Fund (RPTTF) Funding	\$	31,630,540
В	Bond Proceeds Fur	nding (ROPS Detail)			29,478,000
С	Reserve Balance F	unding (ROPS Detail)			2
D	Other Funding (RO	PS Detail)			2,152,540
Е	Enforceable Obligatio	ns Funded with RPTTF Funding (F+G):		\$	19,024,525
F	Non-Administrative	Costs (ROPS Detail)			18,470,413
G	Administrative Cost	s (ROPS Detail)			554,112
Н	Current Period Enford	ceable Obligations (A+E):		\$	50,655,065
Succes	ssor Agency Self-Repor	ted Prior Period Adjustment to Current	Period RPTTF Requested Funding		
Ĩ	Enforceable Obligation	s funded with RPTTF (E):			19,024,525
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustments	s Column U)		(206,228
K	Adjusted Current Peri	od RPTTF Requested Funding (I-J)		\$	18,818,297
County	y Auditor Controller Rep	ported Prior Period Adjustment to Curre	ent Period RPTTF Requested Funding		
L	Enforceable Obligations	s funded with RPTTF (E):			19,024,525
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustments	s Column AB)		
N	Adjusted Current Peri	od RPTTF Requested Funding (L-M)			19,024,525
Contific	ation of Oversight Board	Chairman	Michael Burrows	V	ice Chairman

Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name Signature

30,540

24,525

55,065

Title

1-Oct-13

Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances (Report Amounts in Whole Dollars)

				· ·		,				
Pursuant to Health and Safety Code section enforceable obligation.	34177(İ), Redevelopment Prop	perty Tax Trust F	und (RPTTF) may	be listed as a source	of payment on the	ROPS, but only to the	extent no other fun	ding source is availa	able or when paym	ent from property tax revenues is required by an
A B		С	D	E	F	G	н	I	J	к
		Bond F	Proceeds	Reserve I	Balance	Other	RP	TTF		
Fund Balance Information by	ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	Total	Comments
ROPS III Actuals (01/01/13 - 6/30/13)										
 Beginning Available Fund Balance (A Note that for the RPTTF, 1 + 2 should ti Report of Prior Period Adjustments (PP. 	e to columns L and Q in the As)		282,500	12,309,055	1,935,561	-			\$ 14,527,116	
 Revenue/Income (Actual 06/30/13) No should tie to the ROPS III distributions f Controller 					1,470,878		10,361,819	507,392	\$ 12,340,089	-
Expenditures for ROPS III Enforceabl 06/30/13) Note that for the RPTTF, 3 + 4 3 and S in the Report of PPAs			282,500				10,361,819	507,392	\$ 11,151,711	
 Retention of Available Fund Balance the Non-Admin RPTTF amount should of reserves for debt service approved in R 	only include the retention of OPS III			12,309,055	3,406,439				\$ 15,715,494	
 ROPS III RPTTF Prior Period Adjustment Admin and Admin RPTTF amounts show the Report of PPAs. 				No entry required		e dar inst	206,228	-	\$ 206,228	-
6 Ending Actual Available Fund Baland	ce (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$-	\$-	\$-	\$ -	\$ -	\$ (206,228)	
ROPS 13-14A Estimate (07/01/13 - 12/31/13	3)									
Beginning Available Fund Balance (A 7 and I = 4 + 6, F = H4 + F6, and H = 5 +	Particular and a second s	\$-	\$-	\$ 12,309,055	\$ 3,406,439	\$ -	\$ 206,228	\$-	\$ 15,715,494	
 Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie distributions from the County Auditor-Co 					2,104,141		10,197,494	369,049	\$ 12,670,684	
Expenditures for 13-14A Enforceable 9 (Estimate 12/31/13)	Obligations						10,197,494	369,049	\$ 10,566,543	
Retention of Available Fund Balance Note that the RPTTF amounts may inclu 10 for debt service approved in ROPS 13-1	ide the retention of reserves			12,309,055	5,510,580				\$ 17,819,635	
11 Ending Estimated Available Fund Ba	ance (7 + 8 - 9 -10)	\$ -	\$ -	\$ -	\$-	\$ -	\$ 206,228	\$ -	\$-	

					Recognized O	January 1, 2014 through Jun	e 30, 2014	DPS Detail			Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)														
A	В	с	D	E	F	G	н	Т	J	к	L.	м	N	0		Р									
			Contract/Agreement	Contract/Agreement				Total Outstanding		Non-Redev	elopment Property (Non-RPTTF)	Funding Source Tax Trust Fund	RPT	ſŢĘ											
Item #	Project Name / Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 1,712,880,036	Retired	Bond Proceeds \$ 29,478,000	Reserve Balance	Other Funds \$ 2,152,540	Non-Admin \$ 18,470,413	Admin \$ 554.112		Month Total 50,655,065									
1	2011 TABs - Series A (65M)	Bonds Issued After 12/31/10	6/1/2011	4/1/2041	Bondholders/ US Bank	Bonded Indebtedness	IVDA	127,733,861	N	\$ 29,470,000	5 -	φ 2,152,540	1,300,000		\$	1.300,000									
	2011 TABs - Series B (47M)	Bonds Issued After 12/31/10	6/1/2011	4/1/2041	Bondholders/ US Bank	Bonded Indebtedness	IVDA	92,097,171	N				998,750		\$	998,750									
	2011 TABs - Series C (50M)	Bonds Issued After 12/31/10	6/1/2011	4/1/2041	Bondholders/ US Bank	Bonded Indebtedness	IVDA	97,721,617	N				1,125,000		\$	1,125,000									
	CMB Short Term Loan (5M)	Third-Party Loans	10/1/2007	4/1/2014	CMB	CMB Investment Group A	IVDA	5,225,000	N				150,000		\$	150,000									
5	CMB Short Term Loan (7M)	Third-Party Loans	5/14/2008	7/1/2014	СМВ	CMB Investment Group B	IVDA	7,320,833	N				175,000		\$	175,000									
6	CMB Short Term Loan (14M)	Third-Party Loans	9/1/2008	10/1/2014	CMB	Investment Group I	IVDA	14,818,904	N				350,000		\$	350,000									
7	CMB Short Term Loan (20M)	Third-Party Loans	7/1/2009	10/1/2014	CMB	Investment Group II	IVDA	22,100,000	N				525,000		\$	525,000									
	CMB Short Term Loan (6M)	Third-Party Loans	11/1/2009	10/1/2015	СМВ	Investment Group III	IVDA	6,630,986	N				135,000		\$	135,000									
	CMB Short Term Loan (40M)	Third-Party Loans	3/1/2010	4/1/2016	CMB	Investment Group IV	IVDA	45,331,507	N				1,000,000		\$	1,000,000									
	CMB Short Term Loan (4M)	Third-Party Loans	9/1/2010	1/1/2017	СМВ	Investment Group V	IVDA	4,682,931	N				105,000		\$	105,000									
11	SBVMWD Reimbursement Agreement	Litigation	7/13/2011	10/1/2015	SB Valley Municipal Water	TI Revenue Overpayments FY 2008/09 & 2009/10	IVDA	3,956,384	N				798,413		\$	798,413									
12	Reimbursement Agreement Stater Bros.	Third-Party Loans	4/8/2011	4/8/2015	Stater Bros. Markets	Tenant Improvements - Building 747	IVDA	1,048,727	N				426,419		\$	426,419									
13	Airport Operations	Miscellaneous	4/28/1992	6/30/2020	SBIAA/ SB Airport Inc	Airport Operations	IVDA	11,750,000	N				2,750,000		\$	2,750,000									
14	South Drainage - Gateway South	Miscellaneous	1/19/2011	1/1/2048	SBIAA	South Drainage - Gateway South	IVDA	350,000	N			40,000			\$	40,000									
15	Cooperative Agreement	Improvement/Infrastructure	6/15/2010	1/1/2048	SB County Flood Control	Alabama Culvert	IVDA	-	Y						\$	24									
16	Building 56 Improvements	Miscellaneous	1/19/2011	1/1/2048	SBIAA	Building 56 Improvements	IVDA	75,000	N			75,000			\$	75,000									
17	Del Rosa Ave Design	Improvement/Infrastructure	6/1/2011	1/1/2048	City of San Bernardino, AEI CASC	Del Rosa Ave Design	IVDA	80,000	N						\$	-									
18	Airfield Water System Cuts & Caps	Miscellaneous	1/19/2011	1/1/2048	SBMWD	Airfield Water System Cuts & Caps	IVDA	50,000	N			50,000			\$	50,000									
	Transition Cost Obligations	Unfunded Liabilities	6/1/2012	12/31/2017	County of SB, LBBS, SBCERA (retirement pay offs)	Transition Cost Obligations	IVDA	8,025,444	N				801,098		\$	801,098									
20	Reserve Requirement for Debt Service Payments - Bond 2011	Reserves	6/1/2011	4/1/2048	Bondholders/ US Bank	Bonded Indebtedness	IVDA	9,000,000	N				2,250,000		\$	2,250,000									
21	Reserve Requirement for Debt Service Payments - CMB Loans	Reserves	10/1/2007	12/31/2017	СМВ	CMB Investment Group A, B, I through V	IVDA	100,000	N						\$	•									
22	Reserve Requirment for Grants	Reserves	10/8/2011	4/1/2048	EDA Approved Contractors: Cordoba, Ludwig, TDA, San Manuel, Vanir, Pace	Various EDA Projects - as listed on Form B	IVDA	400,000	N						\$	•									
23	Reserve Requirement for SBVMWD Reimbursement Agree	Reserves	7/13/2011	10/1/2015	SB Valley Municipal Water	TI Revenue Overpayments FY 2008/09 & 2009/10	IVDA	1,335,000	N						\$	-									
	Reserve Requirement for Stater Bros. Reimbursement Agree	Reserves	4/8/2011	4/8/2015	Stater Bros. Markets	Tenant Improvements - Building 747	IVDA	450,000	N						\$	-									
25	Central Avenue Improvements	Improvement/Infrastructure	6/1/2011	4/1/2041	Contractors per Bond Requirements; Thienes, RDM	Central Avenue Improvements	IVDA	2,000,000	N						\$										
26	Mt View Bridge Const	Improvement/Infrastructure	6/1/2011	4/1/2041	Contractors per Bond and CMB Requirements: TYLIN, TDA, Hill Int'I, SBMWD, SanBAG	Mt View Bridge Const	IVDA	20,000,000	N						\$										
27	Tippecanoe Ave Improvements	Improvement/Infrastructure	8/25/2010	4/1/2041	Contractors per Bond, CMB, and SanBAG Requirements	Tippecanoe Ave Improvements	IVDA	4,278,000	N						\$										
28	3rd & 5th Street Impovements	Improvement/Infrastructure	6/1/2011	4/1/2041	Contractors per Bond and CMB Requirements: Cordoba, TDA	3rd & 5th Street Impovements	IVDA	19,000,000	N						\$										
29	General Aviation Development	Improvement/Infrastructure	6/1/2011	4/1/2041	Contractors per Bond and CMB Requirements	General Aviation Development	IVDA	6,990,000	N						\$	÷									
30	Terminal and Customs Completion	Improvement/Infrastructure	3/23/2007	4/1/2041	Contractors per Bond and CMB Requirements: Norton, SBD, FAFC, V2, NBI, T. Viole, Sasco, Transystems, JRMA, etc.	Terminal and Customs Completion	IVDA	2,692,604	N						\$										
31	Goods Movements - 3rd & 5th Streets	Improvement/Infrastructure	11/12/2008	11/12/2015	Contractors per Bond and CMB Requirements: City of Highland, SanBAG, HDR	Goods Movements - 3rd & 5th Streets	IVDA	7,500,000	N						\$										

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А	В	с	D	E	F	G	н	I	J	к	L	м	N	0		Р
												Funding Source				
										Non-Redev	elopment Property T (Non-RPTTF)		RP1	TF]	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Siv	-Month Total
	EDA Grant 07-49-06555	Improvement/Infrastructure	10/13/2010	10/13/2015	EDA Approved Contractors: Ludwig, TDA, San Manuel		IVDA	1,282,677	Y	Bond Freedo	Theorem Durantee	other runda	Hon-Admin	Addinin	\$	
34	EDA Grant 07-49-06572	Improvement/Infrastructure	9/21/2010	10/13/2015	EDA Approved Contractors: Vanir	DFAS Building Rehab	IVDA	7,164,030	N			1,300,000			\$	1,300,000
	EDA Grant 07-49-06454; 07-49- 0653	Improvement/Infrastructure	10/15/2009	10/15/2014		Taxiway & Ramp Improvements	IVDA	3,269,096	N			275,000			\$	275,000
	EDA Grant 07-49-06138	Improvement/Infrastructure	12/12/2007	9/30/2013	EDA Approved Contractors:	Downtown SB Mitigation	IVDA	1,055,556	Y						S	
	Airport Sheriff's Hangar	Improvement/Infrastructure	6/1/2010	12/31/2015	Contractors per Bond and CMB Requirements		IVDA	9,600,000	N						\$	÷
38	Capital Projects Staffing	Project Management Costs	4/28/1992	4/1/2048	IVDA/SBIAA	Capital Projects Staffing	IVDA	515,675	N			412,540			\$	412,540
	2011 TABs - Series A (65M)	Bonds Issued After 12/31/10	6/1/2011	4/1/2048	Bondholders/ US Bank	Bonded Indebtedness	IVDA	9,000,000	N			412,040			S	412,040
	2011 TABs - Series B (47M)	Bonds Issued After 12/31/10	6/1/2011	4/1/2048	Bondholders/ US Bank	Bonded Indebtedness	IVDA	9,000,000	N						\$	-
	2011 TABs - Series C (50M)	Bonds Issued After 12/31/10	6/1/2011	4/1/2048	Bondholders/ US Bank	Bonded Indebtedness	IVDA	9,000,000	N						\$	
	Salaries	Admin Costs	4/28/2012	4/1/2048	IVDA/SBIAA	Salaries	IVDA	970,053	N					554,112	\$	554,112
	Kohl's Reimbursement Agreement	OPA/DDA/Construction	11/30/2001	12/31/2012	Kohl's	Kohl's TI Reimbursement	IVDA	36,325	Y						\$	-
	Reso# 2010-06	Improvement/Infrastructure	9/23/2009	4/1/2048	SBIAA	Airline Revenue Enhancements	IVDA	10,000,000	N						\$	F
	Reso# 2011-01	Improvement/Infrastructure	1/19/2011	4/1/2048	SBIAA	Infrastructure/Operations	IVDA	400,000,000	N						\$	-
	I-10/Tippecanoe Avenue Improvements	Improvement/Infrastructure	8/25/2010	6/28/2014	SANBAG	I-10/ Tippecanoe Avenue Improvements	IVDA	4,278,000	N	2,278,000			500,000		\$	2,778,000
47	Goods Movement - 3rd and 5th Streets	Improvement/Infrastructure	11/12/2008	11/12/2015	City of Highland	3rd & 5th Street Improvements	IVDA	7,500,000	N	2,500,000			500,000		\$	3,000,000
48	3rd & 5th Street Improvements	Improvement/Infrastructure	6/1/2011	4/1/2048	Contractors per Bond and CMB Requirements: Cordoba, TDA	3rd & 5th Street Impovements	IVDA	19,000,000	N	15,600,000					S	15,600,000
49	General Aviation Development	Improvement/Infrastructure	6/1/2011	4/1/2048	Contractors per Bond and CMB Requirements	General Aviation Development	IVDA	8,000,000	N	5,000,000			50,000		\$	5,050,000
50	Airport Sheriff's Hangar	Improvement/Infrastructure	6/1/2010	12/31/2015	Contractors per Bond and CMB Requirements	Airport Sheriff's Hangar	IVDA	9,600,000	N	4,100,000			50,000		\$	4,150,000
0 21	2014 Tax Allocation Bond and EB-5 Refinancing	Bonds Issued After 12/31/10	6/1/2011	3/1/2014	Bondholders/US Bank/ CME	Refinancing of IVDA Tax Allocation Bonds and CMB EB-5 Loans prior to mandatory tender/maturity	IVDA	276,320,000	N				150,000		\$	150,000
52	IVDA Joint Powers Authority (JPA) Obligations	Miscellaneous	1/24/1990	1/24/2099	IVDA JPA	Base Reuse Joint Powers Authority Obligations	IVDA	400,000,000	N				3,533,483		\$	3,533,483
53	Reimbursement - 7/12/12 True Up Payment	Miscellaneous	11/1/2013	6/30/2015	IVDA JPA		IVDA	797,250	N				797,250		\$	797,250
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PS III S	Successor Agency (SA) Sel for the ROPS 13-14B (Janua	alf-reported Pri uary through Ju	rior Period Ad une 2014) perir	justments (F	PPA): Pur	ssuant to HS	ISC Section *	34186 (a). PS III prior	SAs are	a required to readjustment. H	eport the differer SC Section 3418	nces betwee 36 (a) also s	en their r	actual available f s that the prior pe	funding and their a priod adjustments a	actual expenditur self-reported by ?	es for the ROPS II/ SAs are subject to	(July through F audit by the cou	December 2013) peri nty auditor-controlle	od. The amount ((CAC) and the f	of Redevelopm State Controlle	nent Property Tax T	(rust Fund (RPTTF)	ROPS III CAC	PPA: To be com	pleted by the CAC	upon submittal of	the ROPS 13-14	B by the SA to Fir	inance and the CAC
A	в	с	D	E		F	G	н	н	1	J	ĸ	٨	L .	м	N	o	Р	Q	R	s	т	U	v	w	x	Y	z	AA	AB
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	(/	(Includes LMIHF	LMIHF IIHF Due Diligence) retained balances)		ond Proceeds	eds	(Includes Other	erve Balance her Funds and A tained balances)	nd Assets	. Oth	her Funds				Non-Admin					Admin			Net SA Non-Admin and Admin PPA		Non-Admin CAC	c		Admin CAC		Net CAC Non- Admin and Admin PPA
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Recognized Obligation Payment Schedule 13-14B - Notes January 1, 2014 through June 30, 2014

Notes/Comments Item

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Required debt service payments; pending successful completion of required refinancing as noted in line 51 within this ROPS period, such amounts would be restricted 1 thru 10 and deposited into a cash funded bond reserve with the Fiscal Agent as a requirement of the related bond documents

- This obligation was previously denied in ROPS 13-14a; revised payment indicated is a forecast amount pending settlement of threatened litigation relating to a 1990 11 Cooperation Agreement.
- 14 Subject to approval of Line 52 and per DOF concurrence, to be paid from IVDA Joint Powers Authority (JPA) revenue
- 16 Subject to approval of Line 52 and per DOF concurrence, to be paid from IVDA Joint Powers Authority (JPA) revenue
- 18 Subject to approval of Line 52 and per DOF concurrence, to be paid from IVDA Joint Powers Authority (JPA) revenue
- Per DOF concurrence, this amount was the subject of Meet and Confer discussions in ROPS IV and is now a part of a binding settlement agreement with SBCERA for pension obligations.
- 32 Federal U.S. Department of Commerce, Economic Development Administration Grant issued to IVDA Base Reuse Joint Powers Authority
- 33 Federal U.S. Department of Commerce. Economic Development Administration Grant issued to IVDA Base Reuse Joint Powers Authority
- 34 Federal U.S. Department of Commerce, Economic Development Administration Grant issued to IVDA Base Reuse Joint Powers Authority
- 35 Federal U.S. Department of Commerce, Economic Development Administration Grant issued to IVDA Base Reuse Joint Powers Authority
- 36 Federal U.S. Department of Commerce, Economic Development Administration Grant issued to IVDA Base Reuse Joint Powers Authority
- 51 Per discussions with DOF, the proposed refinancing of the 2011 TAB's and CMB EB-5 Loans is required prior to mandatory tender and maturity dates Per discussions with DOF, the IVDA is a base reuse joint powers authority with specific obligations recognized with the Department of Defense (DoD); the IVDA JPA
- 52 does not have a contract termination date; however, the ROPS form required a date to be inserted. 1/24/2099 is an arbitrary date for purposes of this form.
- 53 Per approved non-housing DDR, IVDA was required to make a true-up payment which the DDR proves was not required

Line 19 on the Prior Period Adjustments (PPA) page: this item was accrued pending execution of a binding settlement agreement with SBCERA reflecting the terms idenitified in the ROPS IV (13-14a) review. This amount and prior amounts will be paid towards the outstanding obligation. \$199,003 of the proposed payment for this ROPS 13-14b period will be applied to current payments owed, the balance of \$602,095 will be credited to the last payment due under the executed settlement agreement with SBCERA.