

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD**

Second ROPS, Oversight Board Meeting 5/9/12

RPTTF Distribution: June 1, 2012

**Name of Successor Agency**

Successor Agency to the Chino Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
<b>Outstanding Debt or Obligation</b>	\$ 183,227,727.81	\$ 28,814,557.04
	<b>Total Due for Six Month Period</b>	
<b>Outstanding Debt or Obligation</b>	\$ 23,024,154.33	
<b>Available Revenues other than anticipated funding from RPTTF</b>	\$ 17,277,669.50	
<b>Enforceable Obligations paid with RPTTF</b>	\$ 5,590,445.33	
<b>Administrative Cost paid with RPTTF</b>	\$ 156,039.50	
<b>Pass-through Payments paid with RPTTF- Not applicable</b>	\$ -	
<b>Administrative Allowance</b> (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 167,713.36	

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Signature Date

Name of Redevelopment Agency: Successor Agency to the Chino Redevelopment Agency  
 Project Area(s) RDA Project Area All  
 Second ROPS, Oversight Board Meeting 5/9/12

**FORM A - Redevelopment Property Tax Trust Fund (RPTTF)**

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area/Agency Code Account Code(RR01-RG01)	Total Outstanding Debt or Obligation at 6/30/12	Total Due During Fiscal Year 2012-13**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1) 1998-A TAX ALLOCATION BONDS	Off St. 6-29-1998	Wells Fargo Bank	Bond issue which funded RDA projects	RR15	7,972,295.25	767,545.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	143,250.00	\$ 143,250.00
2) 1998-B TAX ALLOCATION BONDS	Off St. 6-29-1998	Wells Fargo Bank	Bond issue which funded RDA projects	RR15	2,428,057.00	233,062.50	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	54,506.25	\$ 54,506.25
3) 2001 A&B TAB	Off. St 3-20-2001	Wells Fargo Bank	Bond issue which funded RDA projects	RR15,RR18	35,380,711.88	1,931,110.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	556,476.88	\$ 556,476.88
4) 2003 TAB	Off. St 7-15-2003	Wells Fargo Bank	Bond issue which funded RDA projects	RR15,RR18	4,557,995.00	418,320.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	69,322.50	\$ 69,322.50
5) 2006 TAB	Off. St. 11-7-2006	Wells Fargo Bank	Bond issue to fund RDA projects	RR15,RR18	81,626,243.75	3,699,725.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	1,038,962.50	\$ 1,038,962.50
6) Trustee Fees	Fiscal Agent Agreements	Wells Fargo Bank	TAB Trustee fees	RR15,RR18	337,500.00	12,500.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	12,500.00	\$ 12,500.00
7) Continuing Disclosure, Arbitrage	2011-045, 6-2-11	Webb Associates	Annual Reporting and Calculations	RR15,RR18	11,200.00	11,200.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	11,200.00	\$ 11,200.00
8) Annual Calc of TI Revenue Limit	Off. St 7-15-2003	HdL, Coren & Cone	Annual Calculation required by bond documents	RR15,RR18	20,000.00	2,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	2,000.00	\$ 2,000.00
9) Country Fair OPA	RDA#57, 8-20-90	PK I County Fair SC LP	Tax Increment reimbursement	RR15	3,069,090.00	427,484.98	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	213,743.00	\$ 213,743.00
10) Operation/maintenance of assets		City of Chino	Operation and maintenance of RDA assets	RR15,RR18	25,000.00	25,000.00	RPTTF	0.00	0.00	0.00	0.00	10,000.00	15,000.00	\$ 25,000.00	
11) Chino Sign Agreement	2009-026,4-2-09	Chong Su and Randy Yi	Sign Operating Covenant	RR15,RR18	600.00	600.00	RPTTF	0.00	600.00	0.00	0.00	0.00	0.00	600.00	\$ 600.00
12) Richard Gird Bust	2008-12,9-7-08	Noble Design Studios	Gird monument	RR15,RR18	2,860.00	2,860.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	2,860.00	\$ 2,860.00
13) RDA Housing Set-Aside Deferral		Low Mod Housing Fund	Repayment of Deferred 20% Set Aside	RR15,RR18	2,709,189.00	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
14) Retirement/pension obligations		City of Chino/CalPERS	RDA funded pension obligations****	RR15,RR18	TBD	TBD	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	TBD	TBD
15) 2004 Development Agreement	2004-197,9-7-04	LS College Park, LLC	Edison Avenue Street Improvements	RR15,RR18	5,500,000.00	1,500,000.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	1,500,000.00	\$ 1,500,000.00
16) Police Facility	2011-193, 4-5-11	RIC Construction Co.	Construction of new police facility	RR15,RR18	1,320,000.00	1,320,000.00	RPTTF	643,703.33	643,703.33	643,703.33	0.00	0.00	0.00	1,931,110.00	\$ 1,931,110.00
17) Project Management & Legal Cost- College Park	2004-197,9-7-04	City of Chino, Various	Project Management Cost College Park AH	RR15,RR18	53,722.00	19,693.40	RPTTF	1,641.12	1,641.12	1,641.12	1,641.12	1,641.12	16,641.12	\$ 24,846.70	
18) Project Management Cost - G St	R2010-019, 11-17-09	City of Chino	Project Management Cost G Street	RR15,RR18	6,258.00	6,258.00	RPTTF	521.50	521.50	521.50	521.50	521.50	521.50	\$ 3,129.00	
19) Project Management Cost - Seasons Exp	R2-11-052, 4-5-11	City of Chino	Project Management Cost Seasons Senior Villas Exp	RR15,RR18	1,877.00	1,877.00	RPTTF	156.42	156.42	156.42	156.42	156.42	156.42	\$ 938.50	
20) PROMISSORY NOTE 89-1	09/19/89	City of Chino	Improvements to Project Area paid by the City	RR15	1,810,774.50	****								\$ -	
21) PROMISSORY NOTE 89-3	09/19/89	City of Chino	Improvements to Project Area paid by the City	RR15	1,292,336.67									\$ -	
22) PROMISSORY NOTE 90-1	09/19/89	City of Chino	Improvements to Project Area paid by the City	RR15	348,916.92									\$ -	
23) PROMISSORY NOTE 92-1	06/16/92	City of Chino	Improvements to Project Area paid by the City	RR15	87,022.50									\$ -	
24) PROMISSORY NOTE 93-1	06/16/93	City of Chino	Improvements to Project Area paid by the City	RR15	508,405.54									\$ -	
25) PROMISSORY NOTE 94-1	04/05/94	City of Chino	Improvements to Project Area paid by the City	RR15	294,305.21									\$ -	
26) PROMISSORY NOTE 94-4	09/20/94	City of Chino	Improvements to Project Area paid by the City	RR15	2,773.14									\$ -	
27) PROMISSORY NOTE 89-2	09/19/89	City of Chino	Improvements to Project Area paid by the City	RR18	6,130,864.67									\$ -	
28) PROMISSORY NOTE 90-2	09/11/89	City of Chino	Improvements to Project Area paid by the City	RR18	2,119,521.01									\$ -	
29) PROMISSORY NOTE 93-2	06/16/93	City of Chino	Improvements to Project Area paid by the City	RR18	534,601.97									\$ -	
30) PROMISSORY NOTE 94-2	04/05/94	City of Chino	Improvements to Project Area paid by the City	RR18	425,323.88									\$ -	
31) PROMISSORY NOTE 94-3	04/05/94	City of Chino	Improvements to Project Area paid by the City	RR18	1,011,656.68									\$ -	
32) PROMISSORY NOTE 94-5	09/20/94	City of Chino	Improvements to Project Area paid by the City	RR18	197,009.08									\$ -	
33) COOPERATION AGR 93-1-1	06/23/93	City of Chino	Improvements to Project Area paid by the City	RR15	486,267.00									\$ -	
34) COOPERATION AGR 95-96	11/07/95	City of Chino	Improvements to Project Area paid by the City	RR15	410,029.00									\$ -	
35) COOPERATION AGR 95-96-2	11/07/95	City of Chino	Improvements to Project Area paid by the City	RR18	310,000.00									\$ -	

Totals - This Page (RPTTF Funding)	\$ 160,992,406.65	\$ 10,379,235.88	N/A	\$ 646,022.37	\$ 646,622.37	\$ 646,022.37	\$ 2,319.03	\$ 12,319.03	\$ 3,637,140.16	\$ 5,590,445.33
Totals - Page 2 (Other Funding)	\$ 21,928,242.16	\$ 18,128,242.16	\$ -	\$ 4,066,244.75	\$ 4,056,244.75	\$ 2,480,094.25	\$ 6,325,028.58	\$ 175,028.58	\$ 175,028.58	\$ 17,277,669.50
Totals - Page 3 (Administrative Cost Allowance)	\$ 307,079.00	\$ 307,079.00	\$ -	\$ 25,173.25	\$ 25,173.25	\$ 25,173.25	\$ 25,173.25	\$ 27,673.25	\$ 27,673.25	\$ 156,039.50
Totals - Page 4 (Pass Thru Payments)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Grand total - All Pages</b>	<b>\$ 183,227,727.81</b>	<b>\$ 28,814,557.04</b>	<b>\$ -</b>	<b>\$ 4,737,440.37</b>	<b>\$ 4,728,040.37</b>	<b>\$ 3,151,289.87</b>	<b>\$ 6,352,520.87</b>	<b>\$ 215,020.87</b>	<b>\$ 3,839,842.00</b>	<b>\$ 23,024,154.33</b>

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All totals due during fiscal year and payment amounts are projected.

\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund  
 LMHIF - Low and Moderate Income Housing Fund  
 Bonds - Bond proceeds  
 Admin - Successor Agency Administrative Allowance  
 Other - reserves, rents, interest earnings, etc

\*\*\*\*Promissory Notes were disapproved by the DOF on April 27, 2012 and reentered and reinstated by the Oversight Board on May 9, 2012. The City reserves the right to collect on either the Original Promissory Notes or the amended/reinstated Promissory Notes at a future date contingent upon approval of pending legislation or potential litigation.

Name of Redevelopment Agency:

Successor Agency to the Chino Redevelopment Agency

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

Project Area(s)

RDA Project Area All

Second ROPS, Oversight Board Meeting 5/9/12

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area/Agency Code-Account Code(RR01-RG01)	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13**	Funding Source ***	Payable from Other Revenue Sources							
								Payments by month							Total
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012		
1) Fire Station No. 7	R2011-028, 10-19-10	Jaynes Corp of Calif.	Construction of new facility	RR15,RR18	420,560.00	420,560.00	Bonds	210,280.00	210,280.00	0.00	0.00	0.00	0.00	\$ 420,560.00	
2) Fire Station No. 1 & Training Center	R2011-026, 10-19-10	Kemp Bros Construction	Construction of new facility and demo of old	RR15,RR18	2,751,741.00	2,751,741.00	Bonds	1,375,870.50	1,375,870.50	0.00	0.00	0.00	0.00	\$ 2,751,741.00	
3) Police Facility	2011-193, 4-5-11	RIC Construction Co.	Construction of new police facility	RR15,RR18	7,275,197.00	7,275,197.00	Bonds	2,425,065.67	2,425,065.67	2,425,065.67	0.00	0.00	0.00	\$ 7,275,197.00	
4) Project Management Costs/PD	2011-193, 4-5-11	City of Chino	Project mgt. construction inspection	RR15,RR18	300,343.00	300,343.00	Bonds	25,028.58	25,028.58	25,028.58	25,028.58	25,028.58	25,028.58	\$ 150,171.50	
5)															
6) 2004 Development Agreement	2004-197,9-7-04	LS College Park, LLC	Affordable Housing Production	RR15,RR18	10,000,000.00	6,200,000.00	LMIHF	0.00	0.00	0.00	6,200,000.00	0.00	0.00	\$ 6,200,000.00	
7) 09-10 Development Agreement	R2010-019, 11-17-09	NPHS	4923 G Street, affordable housing	RR15,RR18	875,551.16	875,551.16	LMIHF	30,000.00	0.00	30,000.00	100,000.00	150,000.00	150,000.00	\$ 460,000.00	
8) 08-09 Development Agreement	R2009-15, 6-2-09	G. Marquez	13079 3rd St, affordable home constr.	RR15,RR18	284,850.00	284,850.00	LMIHF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	
9) Season's Senior Villa's Expansion	R2011-052, 4-5-11	Peters Jepson Partner	Senior Housing Expansion Design	RR15,RR18	20,000.00	20,000.00	LMIHF	0.00	20,000.00	0.00	0.00	0.00	0.00	\$ 20,000.00	
10)														\$ -	
11)														\$ -	
12)														\$ -	
13)														\$ -	
14)														\$ -	
15)														\$ -	
16)														\$ -	
17)														\$ -	
18)														\$ -	
19)														\$ -	
20)														\$ -	
21)														\$ -	
22)														\$ -	
23)														\$ -	
24)														\$ -	
25)														\$ -	
26)														\$ -	
27)														\$ -	
28)														\$ -	
29)														\$ -	
30)														\$ -	
31)														\$ -	
32)														\$ -	
33)														\$ -	
Totals - LMIHF					\$ 11,180,401.16	\$ 7,380,401.16	\$ -	\$ 30,000.00	\$ 20,000.00	\$ 30,000.00	\$ 6,300,000.00	\$ 150,000.00	\$ 150,000.00	\$ 6,680,000.00	
Totals - Bond Proceeds					\$ 10,747,841.00	\$ 10,747,841.00	\$ -	\$ 4,036,244.75	\$ 4,036,244.75	\$ 2,450,094.25	\$ 25,028.58	\$ 25,028.58	\$ 25,028.58	\$ 10,597,669.50	
Totals - Other														\$ 0.00	
Grand total - This Page					\$ 21,928,242.16	\$ 18,128,242.16		\$ 4,066,244.75	\$ 4,056,244.75	\$ 2,480,094.25	\$ 6,325,028.58	\$ 175,028.58	\$ 175,028.58	\$ 17,277,669.50	

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All total due during fiscal year and payment amounts are projected.

\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund      Bonds - Bond proceeds      Other - reserves, rents, interest earnings, etc  
LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance

Name of Redevelopment Agency: Successor Agency to the Chino Redevelopment Agency  
 Project Area(s) RDA Project Area All  
 Second ROPS, Oversight Board Meeting 5/9/12

**FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)**

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
 Per AB 26 - Section 34177 (\*)**

Project Name / Debt Obligation	Payee	Description	Project Area/Agency Code Account Code(RR01-RG01)	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13**	Funding Source **	Payable from the Administrative Allowance Allocation ****						
							Payments by month						
							Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1) Administrative Budget	City of Chino	Admin staff salaries and benefits	RR15,RR18	259,857.00	259,857.00	RPTTF	21,654.75	21,654.75	21,654.75	21,654.75	21,654.75	21,654.75	\$ 129,928.50
2) Operations and Maintenance	City of Chino	Supplies, Operations,	RR15,RR18	600.00	600.00	RPTTF	50.00	50.00	50.00	50.00	50.00	50.00	\$ 300.00
3) Financial & Attorney Services	Various	Consulting services	RR15,RR18	5,000.00	5,000.00	RPTTF	0.00	0.00	0.00	0.00	2,500.00	2,500.00	\$ 5,000.00
4) Allocated Cost	City of Chino	Insurance and building allocated	RR15,RR18	41,622.00	41,622.00	RPTTF	3,468.50	3,468.50	3,468.50	3,468.50	3,468.50	3,468.50	\$ 20,811.00
5)													\$ -
6)													\$ -
7)													\$ -
8)													\$ -
9)													\$ -
10)													\$ -
11)													\$ -
12)													\$ -
13)													\$ -
14)													\$ -
15)													\$ -
16)													\$ -
17)													\$ -
18)													\$ -
19)													\$ -
20)													\$ -
21)													\$ -
22)													\$ -
23)													\$ -
24)													\$ -
25)													\$ -
26)													\$ -
27)													\$ -
28)													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
													\$ -
<b>Totals - This Page</b>				\$ 307,079.00	\$ 307,079.00	\$ -	\$ 25,173.25	\$ 25,173.25	\$ 25,173.25	\$ 25,173.25	\$ 27,673.25	\$ 27,673.25	\$ 156,039.50
<p>* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.</p> <p>** All total due during fiscal year and payment amounts are projected.</p> <p>*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)                      RPTTF - Redevelopment Property Tax Trust Fund          Bonds - Bond proceeds                      LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance                      **** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.</p>													

Name of Redevelopment Agency: Successor Agency to the Chino Redevelopment Agency  
 Project Area(s) RDA Project Area All

**FORM D - Pass-Through Payments**

**OTHER OBLIGATION PAYMENT SCHEDULE  
 Per AB 26 - Section 34177 (\*)**

	Project Name / Debt Obligation	Payee	Description	Project Area/Agency Code Account Code(RR01-RG01)	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13**	Source of Fund***	Pass Through and Other Payments ****							
								Payments by month							Total
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012		
1)	n/a													\$ -	
2)														\$ -	
3)														\$ -	
4)														\$ -	
5)														\$ -	
6)														\$ -	
7)														\$ -	
8)														\$ -	
9)														\$ -	
10)														\$ -	
11)														\$ -	
12)														\$ -	
13)														\$ -	
14)														\$ -	
15)														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
														\$ -	
<b>Totals - Other Obligations</b>					<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.  
 \*\* All total due during fiscal year and payment amounts are projected.  
 \*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)  
 RPTTF - Redevelopment Property Tax Trust Fund      Bonds - Bond proceeds      Other - reserves, rents, interest earnings, etc  
 LMIHF - Low and Moderate Income Housing Fund      Admin - Successor Agency Administrative Allowance  
 \*\*\*\* - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.