

Name of Redevelopment Agency: REDEVELOPMENT AGENCY OF THE CITY OF CHINO
 Project Area(s) MERGED PROJECT AREA

Dated: February 21, 2012
 Approved by Oversight Board: April 11, 2012

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS)

Per AB 26 - Section 34177

Bond Payments

Period January 1, 2012 to June 30, 2012

Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total	Funding Source	
					Jan	Feb	Mar	Apr	May	June			
1) 1998-A TAX ALLOCATION BONDS	WELLS FARGO	Bond issue which funded RDA projects	8,741,235.00	768,940.00		154,295.00					624,295.00	\$ 778,590.00	Red. Prop Tax Fund
2) 1998-B TAX ALLOCATION BONDS	WELLS FARGO	Bond issue which funded RDA projects	2,658,676.00	230,618.75		58,556.25					178,556.25	\$ 237,112.50	Red. Prop Tax Fund
3) 2001 A&B TAB	WELLS FARGO	Bond issue which funded RDA projects	37,306,828.00	1,926,116.25		574,633.12					1,374,633.13	\$ 1,949,266.25	Red. Prop Tax Fund
4) 2003 TAB	WELLS FARGO	Bond issue which funded RDA projects	4,975,296.00	417,301.25		73,997.50					348,998.00	\$ 422,995.50	Red. Prop Tax Fund
5) 2006 TAB	WELLS FARGO	Bond issue to fund RDA projects	85,333,469.00	3,707,225.00		1,070,762.50					2,660,763.00	\$ 3,731,525.50	Red. Prop Tax Fund
6)												\$ -	
7)												\$ -	
1) Trustee Fees	Wells Fargo Bank	TAB Trustee fees	350,000.00	12,500.00							10,000.00	\$ 10,000.00	Red. Prop Tax Fund
8) Continuing Disclosure, Arbitrage Rebate	Webb Associates	Annual Reporting and Calculations	20,810.00	20,810.00							14,749.00	\$ 14,749.00	Red. Prop Tax Fund
9)												\$ -	
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Totals - This Page			\$ 139,386,314.00	\$ 7,083,511.25	\$-	\$1,932,244.37	\$ -	\$ -	\$ -	\$ -	\$ 5,211,994.38	\$ 7,144,238.75	
Totals - Page 2			\$ 19,038,897.77	\$ 491,822.41	\$-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 282,271.41	\$ 282,271.41	
Totals - Page 3			\$ 125,094,288.12	\$ 3,195,537.54	\$-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,195,537.54	\$ 3,195,537.54	
Totals - Page 4			\$ 54,233,902.65	\$ 26,019,117.94	\$-	\$4,330,813.00	\$ 4,525,275.94	\$ 4,333,313.00	\$ 4,364,313.00	\$ 5,094,970.00	\$ 22,648,684.94	\$ 22,648,684.94	
Totals - Other Obligations			\$ -	\$ -	\$-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages			\$ 337,753,402.54	\$ 36,789,989.14	\$-	\$6,263,057.37	\$ 4,525,275.94	\$ 4,333,313.00	\$ 4,364,313.00	\$13,784,773.33	\$ 33,270,732.64		

(1) The figures in this documents are estimates only. The actual payment obligations may be higher or lower.
 (2) Bond Payments shown for June 2012 (e.g., by June 30, 2012) are scheduled for August 2012 pmt. They are included on this form to ensure sufficient time for pmt.
 (3) All expenses listed are payment obligations that are applicable from 1/1/12 to 6/30/12, however, there are certain payments listed that are subject to formal reporting and filing requirements which would result in actual payments not processed until after 6/30/12.
 (4) Bond documents also impose a set of ongoing non-monetized performance obligations in addition to the debt service.

Project Area(s) MERGED PROJECT AREA

Dated: February 21, 2012

Approved by Oversight Board: April 11, 2012

**Per AB 26 - Section 34177
Note Payments
Period January 1, 2012 to June 30, 2012**

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Funding Source	
					Jan	Feb	Mar	Apr	May	June		Total
1) PROMISSORY NOTE 89-1	CITY OF CHINO	Improvements to Project Area paid by the City	1,810,774.50	8,919.18						8,919.18	\$ 8,919.18	Red. Prop Tax Fund
2) PROMISSORY NOTE 89-3	CITY OF CHINO	Improvements to Project Area paid by the City	1,292,336.67	6,365.56						6,365.56	\$ 6,365.56	Red. Prop Tax Fund
3) PROMISSORY NOTE 90-1	CITY OF CHINO	Improvements to Project Area paid by the City	348,916.92	1,718.63						1,718.63	\$ 1,718.63	Red. Prop Tax Fund
4) PROMISSORY NOTE 92-1	CITY OF CHINO	Improvements to Project Area paid by the City	87,022.50	428.64						428.64	\$ 428.64	Red. Prop Tax Fund
5) PROMISSORY NOTE 93-1	CITY OF CHINO	Improvements to Project Area paid by the City	508,405.54	2,504.21						2,504.21	\$ 2,504.21	Red. Prop Tax Fund
6) PROMISSORY NOTE 94-1	CITY OF CHINO	Improvements to Project Area paid by the City	294,305.21	1,449.64						1,449.64	\$ 1,449.64	Red. Prop Tax Fund
7) PROMISSORY NOTE 94-4	CITY OF CHINO	Improvements to Project Area paid by the City	2,773.14	13.66						13.66	\$ 13.66	Red. Prop Tax Fund
8) PROMISSORY NOTE 89-2	CITY OF CHINO	Improvements to Project Area paid by the City	6,130,864.67	30,198.29						30,198.29	\$ 30,198.29	Red. Prop Tax Fund
9) PROMISSORY NOTE 90-2	CITY OF CHINO	Improvements to Project Area paid by the City	2,119,521.01	10,439.95						10,439.95	\$ 10,439.95	Red. Prop Tax Fund
10) PROMISSORY NOTE 93-2	CITY OF CHINO	Improvements to Project Area paid by the City	534,601.97	2,633.25						2,633.25	\$ 2,633.25	Red. Prop Tax Fund
11) PROMISSORY NOTE 94-2	CITY OF CHINO	Improvements to Project Area paid by the City	425,323.88	2,094.98						2,094.98	\$ 2,094.98	Red. Prop Tax Fund
12) PROMISSORY NOTE 94-3	CITY OF CHINO	Improvements to Project Area paid by the City	1,011,656.68	4,983.03						4,983.03	\$ 4,983.03	Red. Prop Tax Fund
13) PROMISSORY NOTE 94-5	CITY OF CHINO	Improvements to Project Area paid by the City	197,009.08	970.39						970.39	\$ 970.39	Red. Prop Tax Fund
14) COOPERATION AGR 93-1-1	CITY OF CHINO	Improvements to Project Area paid by the City	486,267.00	0.00						0.00	\$ -	Red. Prop Tax Fund
15) COOPERATION AGR 95-96	CITY OF CHINO	Improvements to Project Area paid by the City	410,029.00	0.00						0.00	\$ -	Red. Prop Tax Fund
16) COOPERATION AGR 95-96-2	CITY OF CHINO	Improvements to Project Area paid by the City	310,000.00	0.00						0.00	\$ -	Red. Prop Tax Fund
17) COUNTRY FAIR OPA	PK I COUNTRY FAIR SC LP	Tax Increment reimbursement	3,069,090.00	419,103.00						209,552.00	\$ 209,552.00	Red. Prop Tax Fund
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Totals - This Page			\$ 19,038,897.77	\$ 491,822.41	\$-	\$-	\$-	\$-	\$-	\$ 282,271.41	\$ 282,271.41	

(1) The figures in this documents are estimates only. The actual payment obligations may be higher or lower.

(2) June payments show Promissory notes interest.

(3) All expenses listed are payment obligations that are applicable from 1/1/12 to 6/30/12, however, there are certain payments listed that are subject to formal reporting and filing requirements which would result in actual payments not processed until after 6/30/12.

Project Area(s) MERGED PROJECT AREA

Dated: February 21, 2012

Approved by Oversight Board: April 11, 2012

**Per AB 26 - Section 34177
Pass Through Payments
Period January 1, 2012 to June 30, 2012**

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total	Funding Source
					Jan	Feb	Mar	Apr	May	June		
1) Pass Through County	County of San Bernardino	Per Agreement dated July 30, 1992	38,415,572.00	885,819.00						885,819.00	\$ 885,819.00	Red. Prop Tax Fund
2) Pass Through Flood Control	County of San Bernardino	Per Agreement dated July 30, 1993	10,566,387.00	281,108.00						281,108.00	\$ 281,108.00	Red. Prop Tax Fund
3) Pass Through Library	County of San Bernardino	Per Agreement dated July 30, 1994	5,478,868.00	144,413.00						144,413.00	\$ 144,413.00	Red. Prop Tax Fund
4) Pass Through Superintendent	County of San Bernardino	Per Agreement dated 12/18/89	1,761,065.00	46,381.00						46,381.00	\$ 46,381.00	Red. Prop Tax Fund
5) Pass Through School District	Chino Valley USD	Per Agreement dated 9/19/89	40,141,295.00	1,014,075.00						1,014,075.00	\$ 1,014,075.00	Red. Prop Tax Fund
6) Pass Through Chaffey College	Chaffey Community College	Per Agreement dated 10/12/89	8,632,537.00	215,699.00						215,699.00	\$ 215,699.00	Red. Prop Tax Fund
7) Pass Through IEUA	IEUA	Per Agreement dated July 16, 1991	19,851,841.00	599,231.00						599,231.00	\$ 599,231.00	Red. Prop Tax Fund
8) SB211 Pass Throughs	Chino Valley Independent Fire	Estimated pmts through 2040	40,929.28	1,461.76						1,461.76	\$ 1,461.76	Red. Prop Tax Fund
9) SB211 Pass Throughs	Chino Valley Independent Fire	Estimated pmts through 2040	40,434.24	1,444.08						1,444.08	\$ 1,444.08	Red. Prop Tax Fund
10) SB211 Pass Throughs	Inland Empire Joint Resource	Estimated pmts through 2040	3,540.88	126.46						126.46	\$ 126.46	Red. Prop Tax Fund
11) SB211 Pass Throughs	Chino Basin Water Conservati	Estimated pmts through 2040	20,903.12	746.54						746.54	\$ 746.54	Red. Prop Tax Fund
12) SB211 Pass Throughs	Metropolitan Water Agency	Estimated pmts through 2040	5,465.32	195.19						195.19	\$ 195.19	Red. Prop Tax Fund
13) SB211 Pass Throughs	City of Chino	Estimated pmts through 2040	135,450.28	4,837.51						4,837.51	\$ 4,837.51	Red. Prop Tax Fund
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Totals - This Page			\$ 125,094,288.12	\$ 3,195,537.54	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,195,537.54	\$ 3,195,537.54	

(1) The figures in this documents are estimates only. The actual payment obligations may be higher or lower.
 (2) Payments shown for June 2012 (e.g., by June 30, 2012) are to be made soon after June 30, 2012.
 (3) All expenses listed are payment obligations that are applicable from 1/1/12 to 6/30/12, however, there are certain payments listed that are subject to formal reporting and filing requirements which would result in actual payments not processed until after 6/30/12.

Dated: February 21, 2012
 Approved by Oversight Board: April 11, 2012

**Per AB 26 - Section 34177
 Contractual Obligations
 Period January 1, 2012 to June 30, 2012**

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Funding Source	
						Jan	Feb	Mar	Apr	May	June		Total
1)	Oversight Board Meetings	City of Chino	Cost to conduct Oversight Board meetings	6,000.00	2,000.00	0.00	0.00	0.00	0.00	1,000.00	1,000.00	\$ 2,000.00	Red. Prop Tax Fund
2)	Project Specific Costs	City of Chino	Project mgt, construction inspection	TBD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	Red. Prop Tax Fund
3)	Legal Services	Rutan & Tucker, LLP	Legal Services to process dissolution	91,540.41	49,500.00	0.00	7,500.00	9,500.00	10,000.00	10,000.00	12,500.00	\$ 49,500.00	Red. Prop Tax Fund
4)	Banner Installation	Geographics	Banner installation, cleaning, storage	8,386.00	3,500.00	0.00	0.00	0.00	0.00	0.00	3,500.00	\$ 3,500.00	Red. Prop Tax Fund
5)	Operation/maintenance of assets	City of Chino	Operation and maintenance of RDA assets	25,000.00	25,000.00	0.00	0.00	0.00	0.00	10,000.00	15,000.00	\$ 25,000.00	Red. Prop Tax Fund
6)	Bus Shelters	New Legacy	Construction of new shelters	220,333.08	13,260.64	0.00	0.00	13,260.64	0.00	0.00	0.00	\$ 13,260.64	Red. Prop Tax Fund
7)	Chino Sign Agreement	Chong Su and Randy Yi	Sign Operating Covenant	600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	Red. Prop Tax Fund
8)	Richard Gird Bust	Noble Design Studios	Gird monument	2,860.00	2,860.00	0.00	0.00	0.00	0.00	0.00	2,860.00	\$ 2,860.00	Red. Prop Tax Fund
9)	Fire Station No. 7	Jaynes Corp of Calif.	Construction of new facility	2,796,000.00	134,202.30	0.00	0.00	134,202.30	0.00	0.00	0.00	\$ 134,202.30	Bond Proceeds
10)	Fire Station No. 1 & Training Center	Kemp Bros Construction	Construction of new facility and demo of old	6,622,000.00	697,202.00	0.00	0.00	0.00	0.00	0.00	697,202.00	\$ 697,202.00	Bond Proceeds
11)	Police Facility	RIC Construction Co.	Construction of new police facility	24,915,198.00	24,915,198.00	0.00	4,312,953.00	4,312,953.00	4,312,953.00	4,312,953.00	4,312,953.00	\$ 21,564,765.00	Bond Proceeds/Red Prop Tax Fund
12)	2004 Development Agreement	LS College Park, LLC	Edison Avenue Street Improvements	5,500,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	Bond Proceeds/Red. Prop Tax Fund
13)	2004 Development Agreement	LS College Park, LLC	Affordable Housing Production	10,000,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	Low and Mod Housing Fund
14)	09-10 Development Agreement	NPHS	4923 G Street, affordable housing	935,551.16	60,000.00	0.00	0.00	25,000.00	0.00	10,000.00	25,000.00	\$ 60,000.00	Low and Mod Housing Fund
15)	08-09 Development Agreement	G. Marquez	13079 3rd St, affordable home constr.	284,850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	Low and Mod Housing Fund
16)	Season's Senior Villa's Expansion	Peters Jepson Partner	Senior Housing Expansion Design	64,595.00	64,595.00	0.00	0.00	20,000.00	0.00	10,000.00	14,595.00	\$ 44,595.00	Low and Mod Housing Fund
17)	Safe Homes for Seniors Program	NPHS	Senior Citizen Home Improvement	50,000.00	50,000.00	0.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	\$ 50,000.00	Low and Mod Housing Fund
18)	Property Mgmt (Housing Properties)	Superior Property Mgmt.	Property Management Services (Housing)	1,800.00	1,800.00	0.00	360.00	360.00	360.00	360.00	360.00	\$ 1,800.00	Low and Mod Housing Fund
19)	RDA Housing Set-Aside Deferral	Low Mod Housing Fund	Repayment of Deferred 20% Set Aside	2,709,189.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -	Red. Prop Tax Fund
20)	Retirement/pension obligations	City of Chino/CalPERS	RDA funded pension obligations	TBD	TBD							TBD	Red. Prop Tax Fund
Totals - This Page				\$ 54,233,902.65	\$ 26,019,117.94	\$ -	\$ 4,330,813.00	\$ 4,525,275.94	\$ 4,333,313.00	\$ 4,364,313.00	\$ 5,094,970.00	\$ 22,648,684.94	

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 (3) All expenses listed are payment obligations that are applicable from 1/1/12 to 6/30/12, however, there are certain payments listed that are subject to formal reporting and filing requirements which would result in actual payments not processed until after 6/30/12.